

Pre-Lending Due Diligence

In addition to directly advising buyers and sellers, McGrathNicol Transaction Services advises lenders and banking syndicates during the financing decision process.

Our specialist transaction services team provides lead financiers, banking syndicates, investment banks, fund managers and finance companies full support during the lending process.

McGrathNicol Transaction Services Pre-Lending Due Diligence uses a balanced financial, commercial and cash focused approach to provide a robust and independent view of the:

- + industry and competitive landscape;
- + quality and sustainability of revenue, earnings and cash flows;
- + business drivers and trends in profitability;
- + the forecast process and underlying assumptions;
- + quality of assets and judgemental / contingent liabilities;
- + working capital and capital expenditure requirements; and
- + key covenant ratios and sensitivities.

For further information regarding Pre-Lending Due Diligence please contact:

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