

Post-Deal Integration

McGrathNicol Transaction Services assists clients maximise post acquisition synergies and minimise integration costs by combining our hands-on commercial restructuring and turnaround expertise with our client's knowledge to co-develop and project manage the execution of a tailor-made post-deal integration plan.

Investors and management recognise that successful transactions start with a full understanding of historical results and an evaluation of forecast financial information. To maximise returns, management must also drive forward and improve operations - unlocking value, seizing opportunities, minimising risks and maximising the efficiency of cash flow throughout the investment lifecycle.

McGrathNicol Transaction Services Post-Deal Integration professionals implement the post-deal integration opportunities identified in pre-acquisition due diligence. During the post-deal integration we also identify further opportunities to increase revenue, reduce costs and optimise operational efficiencies.

Our Post-Deal Integration services include establishing the post-deal integration steering committee and project teams, coordinating and developing the post-deal integration 100 day plan and managing the progress of the post-deal integration plan.

With the assistance of our Corporate Advisory professionals, McGrathNicol Post-Deal Integration focuses on areas such as:

- + transitional management services;
- + revenue and cost synergy realisation;
- + cost reduction studies;
- + working capital improvement programs;
- + identification of operational improvements;
- + supply chain management;
- + operational and financial restructuring; and
- + forecast models of future returns.

For further information regarding Post-Deal Integration please contact:

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