

CUBBIE GROUP ST GEORGE PTY LTD

PO Box 608
ST GEORGE QLD 4487
Ph: (07) 4625 1100
Fax: (07) 4625 1099
stgeorgeadmin@cubbie.com.au



CUBBIE GROUP LTD

www.cubbie.com.au



CUBBIE GROUP DIRRANBANDI

PO Box 7
DIRRANBANDI QLD 4486
Ph: (07) 4625 8366
Fax: (07) 4625 8399
dirranadmin@cubbie.com.au

(Administrators Appointed)

**Cubbie Group of companies (see attached list)
("the Companies")**

Circular to Suppliers

Jamie Harris, Colin Nicol and I were appointed Administrators of the Companies on 30 October 2009.

I intend to continue the Companies' operations for the time being, and I would appreciate if you would make goods and services available to the Companies on your usual trading terms and conditions when so requested by me or my authorised representatives.

Please adopt the following procedures with regard to the Companies' accounts:

- + Close your present account as at the date of my appointment; and
- + Open a new account styled "*name of relevant Cubbie Group entity (Administrators Appointed)*".

Payments made by the Administrators must be applied against debts incurred by the Administrators and cannot be applied against any pre-appointment debt of the Companies owed to you.

Additionally, if you are currently a customer of any of the Companies as well as a supplier, any goods or services supplied to you by the Companies following the appointment must be paid for in full in accordance with the Companies' normal trading terms. Any goods or services provided by the Companies are provided in accordance with the above condition.

Please note:

- + No further credit should be extended to the Companies except on an order signed personally by me as Administrator or one of the authorised personnel whose specimen signatures are set out on the attached schedule.
- + Any further credit properly incurred for goods and services supplied on the new account will be a liability of the Administrators.
- + Under the Pay As You Go (PAYG) regime we will be obliged to withhold 46.5% from payments to suppliers who do not quote a current Australian Business Number (ABN). Please ensure that a current ABN is quoted for each supply made by you.
- + Input tax credits for payments made to registered suppliers cannot be claimed until such time as a compliant tax invoice has been received. Accordingly, we expect suppliers to provide a GST compliant tax invoice prior to payment for supplies you make to the Companies.

For further information about this engagement, please refer to the website www.mcgrathnicol.com.

If you require any further information regarding this matter, please contact the Companies as follows:

Business Location	Telephone number
Dirranbandi	(07) 4625 8366
St George	(07) 4625 1100

Dated: 30 October 2009

A handwritten signature in black ink, appearing to read 'John Cronin', with a large, stylized initial 'J'.

John Cronin
Administrator

Enclosures
List of companies
Schedule of Authorised Signatories

Cubbie Group of companies


List of the Companies

Company	ACN
Cubbie Group Ltd (Administrators Appointed)	116 808 694
Cubbie Group Brisbane Pty Ltd (Administrators Appointed)	107 458 391
Cubbie Group St George Pty Ltd (Administrators Appointed)	116 498 867
Cubbie St George Pty Ltd (Administrators Appointed)	116 498 876
Cubbie Dirranbandi 1 Pty Ltd (Administrators Appointed)	116 335 490
Cubbie Dirranbandi 2 Pty Ltd (Administrators Appointed)	116 330 673
Cubbie Dirranbandi 3 Pty Ltd (Administrators Appointed)	116 330 708
Cubbie Station Pty Ltd (Administrators Appointed)	009 772 150
Cubbie Group 1 Pty Ltd (Administrators Appointed)	009 772 132
Cubbie Group 2 Pty Ltd (Administrators Appointed)	009 772 141
Cubbie Group 3 Pty Ltd (Administrators Appointed)	009 772 123

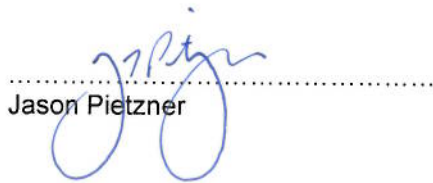
Cubbie Group of companies
Schedule of Authorised Signatories for Orders



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John Cronin



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Jamie Harris



.....
Jason Pietzner



.....
Anthony Connelly



.....
Kate Miers



.....
Mark Holland