



**Cubbie Group of companies (see attached list)
("the Companies")**

Circular to Suppliers

I refer to my Circulars to Suppliers dated 30 October 2009, 10 November 2009 and 22 January 2010 ("the initial circulars").

I advise that pursuant to Part 5.3A of the *Corporations Act 2001*, the Companies executed Deeds of Company Arrangement ("DOCAs") on 6 July 2010. The execution of the DOCAs allows me to continue trading the Companies whilst ultimately working towards a sale of the Companies and/or the Companies assets.

In this regard, I would appreciate if you would continue to make goods and services available to the Companies on the same terms and conditions used during the Administration period. Please note however, I require all invoices generated after 6 July 2010 to be addressed as follows:

"name of relevant Cubbie Group entity (Subject to Deed of Company Arrangement)"

I further note that there have been changes to the credit limits of employees authorised to sign orders on my behalf. The authorised employees, their specimen signatures and respective credit limits per order are set out at **Annexure A**.

Any orders which exceed employee authorised credit limits must also be authorised by the Administrators or a member of my staff, whose specimen signatures are also attached at **Annexure B**.

All other terms of trade remain as per my initial circulars.

I appreciate suppliers continued support throughout this process.

If you require any further information regarding this matter or have any queries, please contact the Companies as follows:

Business Location	Telephone number
Dirranbandi	(07) 4625 8366
St George	(07) 4625 1100

Dated: 7 July 2010

John Cronin
Deed Administrator

Enclosures

Annexure A - Schedule of Authorised Employees and respective credit limits

Annexure B - Schedule of Authorised McGrathNicol personnel

List of companies

Annexure “A”

Authorised employees of the Companies, their specimen signatures and credit limits are detailed below:

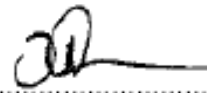
Name	Position	Credit Limit (Per Order) (\$)
Kirsten Murphy	Financial Controller	100,000
Leisa McGahan	Purchasing Officer	100,000
Tammie Neighbour	Admin Officer	100,000
Brent Brimblecombe	Operations Manager	100,000
Richard Lancaster	Operations Manager	100,000
Trevor Bass	Farm Manager	20,000
Simon Graham	Farm Manager	20,000
Rick Williment	Farm Manager	20,000
Mike Kaye	Diesel Fitter	20,000
Darren Van Luyn	Workshop Assistant	20,000
Mark Quinn	Boilermaker	20,000
Steve Parker	Motor Mechanic	20,000



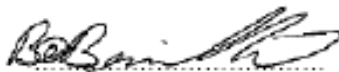
Kirsten Murphy



Leisa McGahan



Tammie Neighbour



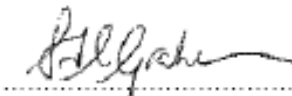
Brent Brimblecombe



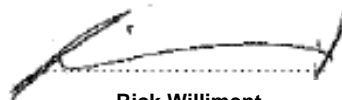
Richard Lancaster



Trevor Bass



Simon Graham



Rick Williment



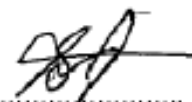
Mike Kaye



Darren Van Luyn




Mark Quinn




Steve Parker

Annexure "B"

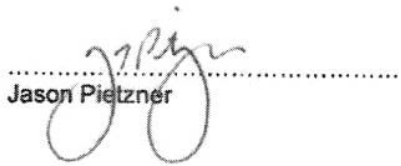
Administrators and staff authorised signatories for purchase orders



John Cronin



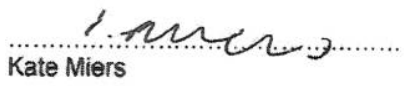
Jamie Harris



Jason Pietzner



Anthony Connelly



Kate Miers



Mark Holland

Cubbie Group of companies

List of the Companies

Company	ACN
Cubbie Group Ltd (Subject to Deed of Company Arrangement)	116 808 694
Cubbie Group Brisbane Pty Ltd (Subject to Deed of Company Arrangement)	107 458 391
Cubbie Group St George Pty Ltd (Subject to Deed of Company Arrangement)	116 498 867
Cubbie St George Pty Ltd (Subject to Deed of Company Arrangement)	116 498 876
Cubbie Dirranbandi 1 Pty Ltd (Subject to Deed of Company Arrangement)	116 335 490
Cubbie Dirranbandi 2 Pty Ltd (Subject to Deed of Company Arrangement)	116 330 673
Cubbie Dirranbandi 3 Pty Ltd (Subject to Deed of Company Arrangement)	116 330 708
Cubbie Station Pty Ltd (Subject to Deed of Company Arrangement)	009 772 150
Cubbie Group 1 Pty Ltd (Subject to Deed of Company Arrangement)	009 772 132
Cubbie Group 2 Pty Ltd (Subject to Deed of Company Arrangement)	009 772 141
Cubbie Group 3 Pty Ltd (Subject to Deed of Company Arrangement)	009 772 123