
LIFT CAPITAL PARTNERS PTY LIMITED (IN LIQUIDATION)

ACN 111 015 500 (*Lift Capital*)

LIFT CAPITAL NOMINEES NO 1 PTY LIMITED (IN LIQUIDATION)

ACN 112 913 532 (*Lift Nominees*)

HEARING TO APPROVE COMPROMISE OR ARRANGEMENT

NOTICE IS GIVEN THAT, as:

- (a) a scheme of arrangement between Lift Capital and
 - (i) all creditors of Lift Capital, who:
 - (A) transferred, or assert that they transferred, any financial product (as defined in the *Corporations Act 2001* (Cth) (***the Act***)) to Lift Capital or Lift Nominees (together, ***the Lift Companies***);
 - (B) instructed, or assert that they instructed, Lift Capital or Lift Nominees to purchase any financial product (as defined in the Act) on their behalf or to be held to their account; or
 - (C) entered into a facility agreement with Lift Capital and borrowed money from Lift Capital to purchase securities and who, arising out of the transfer by Lift Nominees of securities that it held on behalf of that person to Merrill Lynch International and/or Merrill Lynch International (Australia) Limited, has a debt or claim admissible to proof against one or both of the Lift Companies within the meaning of section 553 of the Act,

(together, ***the Lift Clients***);
 - (ii) all other creditors of Lift Capital, who are not Lift Clients; and
- (b) a scheme of arrangement between all creditors of Lift Nominees and Lift Nominees,

were agreed to by the requisite majorities at meetings held on 22 December 2009, the Federal Court of Australia at the Law Courts Building, Queens Square, Sydney, will, at 10.15 am on 3 February 2010, hear an application for orders approving those schemes of arrangement.

Any person proposing to be heard on that occasion must, at least 1 day before, file and serve a notice of appearance in the prescribed form, together with any affidavit on which he or she wishes to rely at the hearing, on the Lift Companies at their address for service: Allens Arthur Robinson of Deutsche Bank Place, Corner of Hunter & Phillip Streets, Sydney 2000, ph (02) 9230 4000, fax (02) 9230 5333 (Attention: John Warde and Chris Prestwich).

THE LIQUIDATORS

Joseph Hayes and Tony McGrath
McGrathNicol