



Notice of Meeting

**RCR Tomlinson Ltd (Administrators Appointed) ACN 008 898 486
and subsidiaries as listed in Annexure A
(collectively, the RCR Group or the Companies)**

NOTICE OF MEETING OF CREDITORS OF COMPANY UNDER EXTERNAL ADMINISTRATION

1. Notice is now given that a meeting of the creditors of the RCR Group will be held concurrently on Monday, 3 December 2018 at The Grand Lodge, Sydney Masonic Centre Conference & Function Centre, 66 Goulburn Street, Sydney NSW 2000 (1:00PM AEDT) with video conference and voting facilities available at:
 - Brisbane: Cliftons Brisbane, 3/288 Edward Street, Brisbane City Qld 4000 (12:00PM AEST);
 - Melbourne: Level 17 Function Room, RACV City Club, 501 Bourke Street, Melbourne Vic 3000 (1:00PM AEDT); and
 - Perth: Duxton Hotel Perth, 1 St Georges Terrace, Perth WA 6000 (10:00AM AWST).
2. The purpose of the meeting is to determine:
 - (a) that the meetings are to be held concurrently;
 - (b) whether to remove the administrator(s) from office;
 - (c) whether to appoint someone else as administrator(s) of the RCR Group;
 - (d) whether to appoint a committee of inspection; and
 - (e) if so, who are to be the committee's members.
3. The effect of Insolvency Practice Rules (Corporations) section 75-85 (entitlement to vote as creditor at meetings of creditors) is:
 - (1) A person other than a creditor (or the creditor's proxy or attorney) is not entitled to vote at a meeting of creditors.
 - (2) Subject to subsections (3), (4) and (5), each creditor is entitled to vote and has one vote
 - (3) A person is not entitled to vote as a creditor at a meeting of creditors unless:
 - (a) his or her debt or claim has been admitted wholly or in part by the external administrator; or
 - (b) he or she has lodged, with the person presiding at the meeting, or with the person named in the notice convening the meeting as the person who may receive particulars of the debt or claim:
 - (i) those particulars; or
 - (ii) if required—a formal proof of the debt or claim.
 - (4) A creditor must not vote in respect of:
 - (a) an unliquidated debt; or
 - (b) a contingent debt; or
 - (c) an unliquidated or a contingent claim; or
 - (d) a debt the value of which is not established;unless a just estimate of its value has been made.



4. Proofs of debt and proxies must be submitted by **1:00PM AEDT on Friday, 30 November 2018.**

Dated: 26 November 2018

Jason Preston
Voluntary Administrator