

PROXY FORM

Excedo Contracting Pty Ltd (Administrators Appointed)
ACN 137 633 366
(Contracting)

APPOINTMENT OF PROXY

I/We (1) _____ of
_____ (address)

A creditor/member of **Excedo Contracting Pty Ltd (Administrators Appointed)** appoint:

(2) _____ or in his or her absence

(3) _____ as my/our general/special proxy to vote at the meeting of creditors to be held on 5 June 2018 at 10:00 AM or at any adjournment of that meeting. (Strike out 'general' here if you complete the section below indicating your preference for voting).

Resolution	For	Against	Abstain
<i>"That Excedo Contracting Pty Ltd enter into a Deed of Company Arrangement in accordance with the terms outlined in the Administrators' Report to Creditors, with Rob Brauer and Rob Kirman being appointed as the Deed Administrators."</i>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<i>"That Excedo Contracting Pty Ltd be wound up at the close of the meeting and Rob Brauer and Rob Kirman being appointed Liquidators."</i>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Remuneration Resolutions	For	Against	Abstain
<i>"That the remuneration of the Voluntary Administrators of Excedo Contracting Pty Ltd for the period 28 February 2018 to 25 May 2018, calculated at hourly rates as detailed in the report to creditors of 2 March 2018, is determined in the sum of \$290,654, exclusive of GST."</i>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Resolution	For	Against	Abstain
<i>"That the future remuneration of the Voluntary Administrators of Excedo Contracting Pty Ltd from 26 May 2018 until execution of the DOCA is determined at a sum equal to the cost of time spent by the Voluntary Administrators and their partners and staff, calculated at the hourly rates as detailed in the report to creditors of 2 March 2018, up to a capped amount of \$30,000, exclusive of GST."</i>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<i>"That the future remuneration of the Deed Administrators of both Excedo Contracting Pty Ltd and Excedo Group Pty Ltd from execution of the DOCA to completion of the DOCA is determined at a sum equal to the cost of time spent by the Deed Administrators and their partners and staff, calculated at the hourly rates as detailed in the reports to creditors of 2 March 2018 and 9 March 2018, up to a capped amount of \$75,000, exclusive of GST."</i>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<i>"That the future remuneration of the Voluntary Administrators of Excedo Contracting Pty Ltd from 26 May 2018 until Excedo Contracting Pty Ltd enters liquidation is determined at a sum equal to the cost of time spent by the Liquidators and their partners and staff, calculated at the hourly rates as detailed in the report to creditors of 2 March 2018, up to a capped amount of \$12,000, exclusive of GST."</i>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<i>"That the future remuneration of the Liquidators of Excedo Contracting Pty Ltd from the commencement of the liquidation until the completion of the liquidation is determined at a sum equal to the cost of time spent by the Liquidators and their partners and staff, calculated at the hourly rates as detailed in the report to creditors of 2 March 2018, up to a capped amount of \$85,000, exclusive of GST."</i>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<i>"That the internal disbursements (that may have an element of profit or advantage to a related party) of the Voluntary Administrators of Excedo Contracting Pty Ltd for the period 28 February 2018 to 25 May 2018 are approved for payment in the amount of \$638.40, exclusive of GST."</i>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<i>"That the future internal disbursements (that may have an element of profit or advantage to a related party) of the Deed Administrators of Excedo Contracting Pty Ltd and Excedo Group Pty Ltd from execution of the DOCA to completion of the DOCA are approved up to a capped amount of \$2,500, exclusive of GST."</i>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<i>"That the future internal disbursements (that may have an element of profit or advantage to a related party) of the Liquidators of Excedo Contracting Pty Ltd from the commencement of the liquidation to completion of the Liquidation are approved up to a capped amount of \$1,500, exclusive of GST."</i>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Resolutions	For	Against	Abstain
<i>"That a committee of inspection be formed."</i>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<i>"That so far as is necessary for the beneficial winding up of Excedo Contracting Pty Ltd, the Liquidators are hereby authorised pursuant to subsections 506(1A), 477(2A) and 477(2B) of the Corporations Act to compromise any debt to Excedo Contracting Pty Ltd greater than the prescribed amount (currently \$100,000) and to enter any agreement on Excedo Contracting Pty Ltd's behalf involving a term or obligations extending for more than three months."</i>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<i>"That the books and records of Excedo Contracting Pty Ltd may be destroyed following the deregistration of Excedo Contracting Pty Ltd, subject to the consent of the Australian Securities & Investments Commission being obtained."</i>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

DATED this _____ day of _____ 2018

Signature _____

Notes:

- (1) If a firm, strike out "I" and set out the full name of the firm.
- (2) Insert name, address and description of the person appointed.
- (4) If the creditor is a sole trader, the proprietor must sign the proxy form.
If the creditor is a partnership, a partner of the partnership must sign the proxy form.
If the creditor is a company, a director or an authorised representative must sign the proxy form.

Proxy forms should be completed and returned by no later than 4:00 PM on 1 June 2018.

RETURN TO: **McGrathNicol**
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