

## Appendix F: Anticipated outcome to creditors by entity

Set out at Appendix F are estimated outcome statements for each entity in the group that is not dormant on a stand-alone company basis.

Appendix F does not include estimated outcome statements for the following entities as there is no relevant information to disclose (ie no assets or direct creditors):

- A.C.N. 076 421 755 Pty Limited;
- Applied Laser Pty Ltd;
- Positron Group Pty Ltd;
- Positron Power Pty. Ltd.;
- RCR Building Products (Holdings) Pty Ltd;
- RCR Building Services (Egan Bros) Pty Ltd;
- RCR Energy (Stelform VRBT) Pty Ltd;
- RCR Energy (Stelform) Pty Ltd;
- RCR Haden (Holdings) Pty Ltd;
- RCR Haden (Telco) Pty Ltd;
- RCR Infrastructure (Corporate) Pty Ltd;
- RCR Infrastructure Group (XNFK) Pty Ltd;
- RCR Infrastructure Pty Ltd;
- A.C.N. 111 148 835 Pty Ltd (formerly RCR O'Donnell Griffin (Holdings) Pty Ltd);
- RCR Rel Corp Management Services Pty Ltd;
- RCR Resolve FM (Engineering) Pty Ltd;
- RCR Resolve FM (Holdings) Pty Ltd;
- RCR Tomlinson (Custodian) Pty Ltd;
- RCR Trafalgar Building Products Pty Ltd;
- RCRreate Pty Ltd;
- Sartap Pty Ltd; and
- Stelform Piping Systems Pty Ltd.

## Appendix F.1: RCR Tomlinson Ltd

### Estimated outcome statement from liquidation

\$'m	Low case scenario	High case scenario
<b>Estimated gross non-circulating asset realisations</b>		
Contracts and goodwill	-	-
Contractual claims subject to non-circulating security interests	-	-
Plant and equipment	-	-
Total estimated gross non-circulating asset realisations	-	-
<b>Estimated costs and expenses of realisation (non-circulating)</b>		
Trading profit/(loss)	-	-
Drawdown of Funding Facility	5.0	5.0
Intercompany loan applied to fund trading losses and VA costs	(5.0)	(5.0)
Administrators' and liquidators' fees, disbursements and legal costs	-	-
Other costs and expenses of realisation	-	-
Net amount available to secured creditors (non-circulating)	-	-
<b>Estimated gross circulating asset realisations</b>		
Debtors	0.9	0.9
Stock	-	-
Intercompany loan applied to fund trading losses and VA costs	1.1	1.0
Total estimated gross circulating asset realisations	2.0	1.9
<b>Estimated costs and expenses of realisation (circulating)</b>		
Trading profit/(loss)	(0.6)	(0.6)
Administrators' and liquidators' fees, disbursements and legal costs	(1.4)	(1.3)
Net amount available to priority creditors	-	-
Priority creditors	(0.1)	(0.1)
Net circulating assets available to Secured Creditors	-	-
Net non-circulating assets available to Secured Creditors (brought down)	-	-
Net amounts available to Secured Creditors	-	-
Estimated Secured Creditor claims	(231.9)	(226.2)
<b>Estimated deficiency to Secured Creditors</b>	<b>(231.9)</b>	<b>(226.2)</b>
<b>Estimated unsecured creditors (excluding DXG claims)</b>	<b>(0.5)</b>	<b>(0.5)</b>

*Note: all amounts in the above table are presented exclusive of GST*

*Note: the amounts in the above table do not consider distributions to the secured creditors from other sources*

## Appendix F.2: RCR Asset Maintenance Pty Ltd

### Estimated outcome statement from liquidation

\$'m	Low case scenario	High case scenario
<b>Estimated gross non-circulating asset realisations</b>		
Contracts and goodwill	-	-
Contractual claims subject to non-circulating security interests	-	-
Plant and equipment	-	-
Total estimated gross non-circulating asset realisations	-	-
<b>Estimated costs and expenses of realisation (non-circulating)</b>		
Trading profit/(loss)	-	-
Administrators' and liquidators' fees, disbursements and legal costs	-	-
Other costs and expenses of realisation	-	-
Net amount available to secured creditors (non-circulating)	-	-
<b>Estimated gross circulating asset realisations</b>		
Debtors	-	-
Stock	-	-
Intercompany loan applied to fund trading losses and VA costs	0.3	0.3
Total estimated gross circulating asset realisations	0.3	0.3
<b>Estimated costs and expenses of realisation (circulating)</b>		
Trading profit/(loss)	-	-
Administrators' and liquidators' fees, disbursements and legal costs	(0.3)	(0.3)
Net amount available to priority creditors	-	-
Priority creditors	(0.1)	(0.1)
Net circulating assets available to Secured Creditors	-	-
Net non-circulating assets available to Secured Creditors (brought down)	-	-
Net amounts available to Secured Creditors	-	-
Estimated Secured Creditor claims	(231.9)	(231.9)
<b>Estimated deficiency to Secured Creditors</b>	<b>(231.9)</b>	<b>(231.9)</b>
<b>Estimated unsecured creditors (excluding DXG claims)</b>	<b>(0.1)</b>	<b>(0.1)</b>

Note: all amounts in the above table are presented exclusive of GST

Note: the amounts in the above table do not consider distributions to the secured creditors from other sources

## Appendix F.3: RCR Corporate Pty Ltd

### Estimated outcome statement from liquidation

\$'m	Low case scenario	High case scenario
<b>Estimated gross non-circulating asset realisations</b>		
Contracts and goodwill	-	-
Contractual claims subject to non-circulating security interests	-	-
Plant and equipment	-	-
Total estimated gross non-circulating asset realisations	-	-
<b>Estimated costs and expenses of realisation (non-circulating)</b>		
Trading profit/(loss)	-	-
Administrators' and liquidators' fees, disbursements and legal costs	-	-
Other costs and expenses of realisation	-	-
Net amount available to secured creditors (non-circulating)	-	-
<b>Estimated gross circulating asset realisations</b>		
Debtors	0.0	0.0
Stock	-	-
Intercompany loan applied to fund trading losses and VA costs	0.7	0.7
Total estimated gross circulating asset realisations	0.8	0.8
<b>Estimated costs and expenses of realisation (circulating)</b>		
Trading profit/(loss)	(0.0)	(0.0)
Administrators' and liquidators' fees, disbursements and legal costs	(0.8)	(0.8)
Net amount available to priority creditors	-	-
Priority creditors	(7.4)	(7.4)
Net circulating assets available to Secured Creditors	-	-
Net non-circulating assets available to Secured Creditors (brought down)	-	-
Net amounts available to Secured Creditors	-	-
Estimated Secured Creditor claims	(231.9)	(231.9)
<b>Estimated deficiency to Secured Creditors</b>	<b>(231.9)</b>	<b>(231.9)</b>
<b>Estimated deficiency to unsecured creditors (excluding DXG claims)</b>	<b>(8.5)</b>	<b>(8.5)</b>

Note: all amounts in the above table are presented exclusive of GST

Note: the amounts in the above table do not consider distributions to the secured creditors from other sources

## Appendix F.4: RCR Energy (Gladstone) Pty Ltd

### Estimated outcome statement from liquidation

\$'m	Low case scenario	High case scenario
<b>Estimated gross non-circulating asset realisations</b>		
Contracts and goodwill	-	-
Contractual claims subject to non-circulating security interests	-	-
Plant and equipment	-	-
Total estimated gross non-circulating asset realisations	-	-
<b>Estimated costs and expenses of realisation (non-circulating)</b>		
Trading profit/(loss)	-	-
Administrators' and liquidators' fees, disbursements and legal costs	-	-
Other costs and expenses of realisation	-	-
Net amount available to secured creditors (non-circulating)	-	-
<b>Estimated gross circulating asset realisations</b>		
Debtors	0.5	0.5
Stock	-	-
Intercompany loan applied to fund trading losses and VA costs	0.1	0.0
Total estimated gross circulating asset realisations	0.6	0.6
<b>Estimated costs and expenses of realisation (circulating)</b>		
Trading profit/(loss)	(0.3)	(0.3)
Administrators' and liquidators' fees, disbursements and legal costs	(0.3)	(0.3)
Net amount available to priority creditors	-	-
Priority creditors	(0.3)	(0.3)
Net circulating assets available to Secured Creditors	-	-
Net non-circulating assets available to Secured Creditors (brought down)	-	-
Net amounts available to Secured Creditors	-	-
Estimated Secured Creditor claims	(231.9)	(231.9)
<b>Estimated deficiency to Secured Creditors</b>	<b>(231.9)</b>	<b>(231.9)</b>
<b>Estimated deficiency to unsecured creditors (excluding DXG claims)</b>	<b>(0.3)</b>	<b>(0.3)</b>

Note: all amounts in the above table are presented exclusive of GST

Note: the amounts in the above table do not consider distributions to the secured creditors from other sources

## Appendix F.5: RCR Energy Pty Ltd

### Estimated outcome statement from liquidation

\$'m	Low case scenario	High case scenario
<b>Estimated gross non-circulating asset realisations</b>		
Contracts and goodwill	6.2	8.0
Contractual claims subject to non-circulating security interests	-	-
Plant and equipment	-	-
Total estimated gross non-circulating asset realisations	6.2	8.0
<b>Estimated costs and expenses of realisation (non-circulating)</b>		
Trading profit/(loss)	(0.1)	(0.1)
Administrators' and liquidators' fees, disbursements and legal costs	(0.5)	(0.5)
Other costs and expenses of realisation	(0.1)	(0.1)
Net amount available to secured creditors (non-circulating)	5.5	7.3
<b>Estimated gross circulating asset realisations</b>		
Debtors	16.1	16.1
Stock	1.0	2.0
Intercompany loan applied to fund trading losses and VA costs	-	-
Total estimated gross circulating asset realisations	17.1	18.1
<b>Estimated costs and expenses of realisation (circulating)</b>		
Trading profit/(loss)	(0.2)	(0.2)
Administrators' and liquidators' fees, disbursements and legal costs	(1.1)	(1.1)
Net amount available to priority creditors	15.8	16.8
Priority creditors	(0.7)	(0.1)
Net circulating assets available to Secured Creditors	15.1	16.7
Net non-circulating assets available to Secured Creditors (brought down)	5.5	7.3
Net amounts available to Secured Creditors	20.6	23.9
Estimated Secured Creditor claims	(231.9)	(231.9)
<b>Estimated deficiency to Secured Creditors</b>	<b>(211.3)</b>	<b>(208.0)</b>
<b>Estimated deficiency to unsecured creditors (excluding DXG claims)</b>	<b>(17.5)</b>	<b>(17.5)</b>

Note: all amounts in the above table are presented exclusive of GST

Note: the amounts in the above table do not consider distributions to the secured creditors from other sources

## Appendix F.6: RCR Energy Service Pty Ltd

### Estimated outcome statement from liquidation

\$'m	Low case scenario	High case scenario
<b>Estimated gross non-circulating asset realisations</b>		
Contracts and goodwill	1.5	1.5
Contractual claims subject to non-circulating security interests	-	-
Plant and equipment	-	-
Total estimated gross non-circulating asset realisations	1.5	1.5
<b>Estimated costs and expenses of realisation (non-circulating)</b>		
Trading profit/(loss)	0.4	0.4
Administrators' and liquidators' fees, disbursements and legal costs	(0.3)	(0.3)
Other costs and expenses of realisation	(0.0)	(0.0)
Net amount available to secured creditors (non-circulating)	1.5	1.5
<b>Estimated gross circulating asset realisations</b>		
Debtors	1.8	1.8
Stock	1.5	1.5
Intercompany loan applied to fund trading losses and VA costs	-	-
Total estimated gross circulating asset realisations	3.3	3.3
<b>Estimated costs and expenses of realisation (circulating)</b>		
Trading profit/(loss)	0.8	0.8
Administrators' and liquidators' fees, disbursements and legal costs	(0.7)	(0.6)
Net amount available to priority creditors	3.4	3.4
Priority creditors	(0.1)	(0.1)
Net circulating assets available to Secured Creditors	3.3	3.3
Net non-circulating assets available to Secured Creditors (brought down)	1.5	1.5
Net amounts available to Secured Creditors	4.8	4.8
Estimated Secured Creditor claims	(231.9)	(231.9)
<b>Estimated deficiency to Secured Creditors</b>	<b>(227.1)</b>	<b>(227.1)</b>
<b>Estimated deficiency to unsecured creditors (excluding DXG claims)</b>	<b>(2.1)</b>	<b>(2.1)</b>

Note: all amounts in the above table are presented exclusive of GST

Note: the amounts in the above table do not consider distributions to the secured creditors from other sources

## Appendix F.7: RCR Haden Pty Ltd

### Estimated outcome statement from liquidation

\$'m	Low case scenario	High case scenario
<b>Estimated gross non-circulating asset realisations</b>		
Contracts and goodwill	-	-
Contractual claims subject to non-circulating security interests	-	-
Plant and equipment	-	-
Total estimated gross non-circulating asset realisations	-	-
<b>Estimated costs and expenses of realisation (non-circulating)</b>		
Trading profit/(loss)	-	-
Administrators' and liquidators' fees, disbursements and legal costs	-	-
Other costs and expenses of realisation	-	-
Net amount available to secured creditors (non-circulating)	-	-
<b>Estimated gross circulating asset realisations</b>		
Debtors	4.7	4.7
Stock	-	-
Intercompany loan applied to fund trading losses and VA costs	0.2	0.2
Total estimated gross circulating asset realisations	4.9	4.8
<b>Estimated costs and expenses of realisation (circulating)</b>		
Trading profit/(loss)	(3.2)	(3.2)
Administrators' and liquidators' fees, disbursements and legal costs	(1.6)	(1.6)
Net amount available to priority creditors	-	-
Priority creditors	(5.4)	(5.4)
Net circulating assets available to Secured Creditors	-	-
Net non-circulating assets available to Secured Creditors (brought down)	-	-
Net amounts available to Secured Creditors	-	-
Estimated Secured Creditor claims	(231.9)	(231.9)
<b>Estimated deficiency to Secured Creditors</b>	<b>(231.9)</b>	<b>(231.9)</b>
<b>Estimated unsecured creditors (excluding DXG claims)</b>	<b>(3.9)</b>	<b>(3.9)</b>

Note: all amounts in the above table are presented exclusive of GST

Note: the amounts in the above table do not consider distributions to the secured creditors from other sources

## Appendix F.8: RCR Laser Pty Ltd

### Estimated outcome statement from liquidation

\$'m	Low case scenario	High case scenario
<b>Estimated gross non-circulating asset realisations</b>		
Contracts and goodwill	9.5	9.5
Contractual claims subject to non-circulating security interests	-	-
Plant and equipment	-	-
Total estimated gross non-circulating asset realisations	9.5	9.5
<b>Estimated costs and expenses of realisation (non-circulating)</b>		
Trading profit/(loss)	(1.3)	(1.3)
Administrators' and liquidators' fees, disbursements and legal costs	(1.2)	(1.1)
Repayment of Funding Facility	(5.0)	(5.0)
Other costs and expenses of realisation	(0.1)	(0.1)
Net amount available to secured creditors (non-circulating)	1.9	1.9
<b>Estimated gross circulating asset realisations</b>		
Debtors	6.3	6.7
Stock	1.1	1.1
Intercompany loan applied to fund trading losses and VA costs	-	-
Total estimated gross circulating asset realisations	7.4	7.8
<b>Estimated costs and expenses of realisation (circulating)</b>		
Trading profit/(loss)	(1.1)	(1.1)
Administrators' and liquidators' fees, disbursements and legal costs	(1.0)	(1.0)
Net amount available to priority creditors	5.4	5.8
Priority creditors	(0.1)	(0.1)
Net circulating assets available to Secured Creditors	5.3	5.7
Net non-circulating assets available to Secured Creditors (brought down)	1.9	1.9
Net amounts available to Secured Creditors	7.2	7.6
Estimated Secured Creditor claims	(231.9)	(231.9)
<b>Estimated deficiency to Secured Creditors</b>	<b>(224.7)</b>	<b>(224.3)</b>
<b><i>Estimated unsecured creditors (excluding DXG claims)</i></b>	<b><i>(5.6)</i></b>	<b><i>(5.6)</i></b>

*Note: all amounts in the above table are presented exclusive of GST*

*Note: the amounts in the above table do not consider distributions to the secured creditors from other sources*

## Appendix F.9: A.C.N. 060 002 940 Pty Ltd (formerly known as RCR Mining Pty Ltd)

### Estimated outcome statement from liquidation

\$'m	Low case scenario	High case scenario
<b>Estimated gross non-circulating asset realisations</b>		
Contracts and goodwill	6.0	6.0
Contractual claims subject to non-circulating security interests	-	-
Plant and equipment	-	-
Total estimated gross non-circulating asset realisations	6.0	6.0
<b>Estimated costs and expenses of realisation (non-circulating)</b>		
Trading profit/(loss)	2.4	2.4
Administrators' and liquidators' fees, disbursements and legal costs	(0.9)	(0.9)
Other costs and expenses of realisation	(0.1)	(0.1)
Net amount available to secured creditors (non-circulating)	7.4	7.4
<b>Estimated gross circulating asset realisations</b>		
Debtors	12.0	12.9
Stock	4.0	4.0
Intercompany loan applied to fund trading losses and VA costs	-	-
Total estimated gross circulating asset realisations	16.0	16.9
<b>Estimated costs and expenses of realisation (circulating)</b>		
Trading profit/(loss)	6.5	6.5
Administrators' and liquidators' fees, disbursements and legal costs	(1.8)	(1.8)
Net amount available to priority creditors	20.7	21.6
Priority creditors	(0.5)	(0.5)
Net circulating assets available to Secured Creditors	20.2	21.1
Net non-circulating assets available to Secured Creditors (brought down)	7.4	7.4
Net amounts available to Secured Creditors	27.6	28.5
Estimated Secured Creditor claims	(231.9)	(231.9)
<b>Estimated deficiency to Secured Creditors</b>	<b>(204.3)</b>	<b>(203.4)</b>
<b>Estimated unsecured creditors (excluding DXG claims)</b>	<b>(13.9)</b>	<b>(13.9)</b>

Note: all amounts in the above table are presented exclusive of GST

Note: the amounts in the above table do not consider distributions to the secured creditors from other sources

## Appendix F.10: A.C.N. 151 990 573 Pty Ltd (formerly known as RCR O'Donnell Griffin (Projects) Pty Ltd)

### Estimated outcome statement from liquidation

\$'m	Low case scenario	High case scenario
<b>Estimated gross non-circulating asset realisations</b>		
Contracts and goodwill	-	-
Contractual claims subject to non-circulating security interests	-	-
Plant and equipment	-	-
Total estimated gross non-circulating asset realisations	-	-
<b>Estimated costs and expenses of realisation (non-circulating)</b>		
Trading profit/(loss)	-	-
Administrators' and liquidators' fees, disbursements and legal costs	-	-
Other costs and expenses of realisation	-	-
Net amount available to secured creditors (non-circulating)	-	-
<b>Estimated gross circulating asset realisations</b>		
Debtors	-	-
Stock	-	-
Intercompany loan applied to fund trading losses and VA costs	0.1	0.1
Total estimated gross circulating asset realisations	0.1	0.1
<b>Estimated costs and expenses of realisation (circulating)</b>		
Trading profit/(loss)	-	-
Administrators' and liquidators' fees, disbursements and legal costs	(0.1)	(0.1)
Net amount available to priority creditors	-	-
Priority creditors	-	-
Net circulating assets available to Secured Creditors	-	-
Net non-circulating assets available to Secured Creditors (brought down)	-	-
Net amounts available to Secured Creditors	-	-
Estimated Secured Creditor claims	(231.9)	(231.9)
<b>Estimated deficiency to Secured Creditors</b>	<b>(231.9)</b>	<b>(231.9)</b>
<b>Estimated unsecured creditors (excluding DXG claims)</b>	<b>(0.1)</b>	<b>(0.1)</b>

Note: all amounts in the above table are presented exclusive of GST

Note: the amounts in the above table do not consider distributions to the secured creditors from other sources

## Appendix F.11: A.C.N. 003 905 093 Pty Ltd (formerly known as RCR O'Donnell Griffin Pty Ltd)

### Estimated outcome statement from liquidation

\$'m	Low case scenario	High case scenario
<b>Estimated gross non-circulating asset realisations</b>		
Contracts and goodwill	19.2	19.2
Contractual claims subject to non-circulating security interests	5.0	40.0
Plant and equipment	2.0	5.0
Total estimated gross non-circulating asset realisations	26.2	64.2
<b>Estimated costs and expenses of realisation (non-circulating)</b>		
Trading profit/(loss)	(12.7)	(12.7)
Administrators' and liquidators' fees, disbursements and legal costs	(4.7)	(5.5)
Other costs and expenses of realisation	(0.3)	(0.3)
Net amount available to secured creditors (non-circulating)	8.5	45.7
<b>Estimated gross circulating asset realisations</b>		
Debtors	18.0	53.4
Stock	-	-
Intercompany loan applied to fund trading losses and VA costs	-	-
Total estimated gross circulating asset realisations	18.0	53.4
<b>Estimated costs and expenses of realisation (circulating)</b>		
Trading profit/(loss)	(9.6)	(9.6)
Administrators' and liquidators' fees, disbursements and legal costs	(3.6)	(4.6)
Net amount available to priority creditors	4.8	39.2
Priority creditors	(13.2)	(9.9)
Net circulating assets available to Secured Creditors	-	29.3
Net non-circulating assets available to Secured Creditors (brought down)	8.5	45.7
Net amounts available to Secured Creditors	8.5	75.0
Estimated Secured Creditor claims	(231.9)	(231.9)
<b>Estimated deficiency to Secured Creditors</b>	<b>(223.4)</b>	<b>(156.9)</b>
<b>Estimated unsecured creditors (excluding DXG claims)</b>	<b>(102.7)</b>	<b>(102.7)</b>

*Note: all amounts in the above table are presented exclusive of GST*

*Note: the amounts in the above table do not consider distributions to the secured creditors from other sources*

## Appendix F.12: RCR Oil & Gas Pty Ltd

### Estimated outcome statement from liquidation

\$'m	Low case scenario	High case scenario
<b>Estimated gross non-circulating asset realisations</b>		
Contracts and goodwill	-	-
Contractual claims subject to non-circulating security interests	-	-
Plant and equipment	-	-
Total estimated gross non-circulating asset realisations	-	-
<b>Estimated costs and expenses of realisation (non-circulating)</b>		
Trading profit/(loss)	-	-
Administrators' and liquidators' fees, disbursements and legal costs	-	-
Other costs and expenses of realisation	-	-
Net amount available to secured creditors (non-circulating)	-	-
<b>Estimated gross circulating asset realisations</b>		
Debtors	1.1	1.1
Stock	-	-
Intercompany loan applied to fund trading losses and VA costs	0.6	0.6
Total estimated gross circulating asset realisations	1.7	1.7
<b>Estimated costs and expenses of realisation (circulating)</b>		
Trading profit/(loss)	(1.5)	(1.5)
Administrators' and liquidators' fees, disbursements and legal costs	(0.3)	(0.3)
Net amount available to priority creditors	-	-
Priority creditors	-	-
Net circulating assets available to Secured Creditors	-	-
Net non-circulating assets available to Secured Creditors (brought down)	-	-
Net amounts available to Secured Creditors	-	-
Estimated Secured Creditor claims	(231.9)	(231.9)
<b>Estimated deficiency to Secured Creditors</b>	<b>(231.9)</b>	<b>(231.9)</b>
<b>Estimated unsecured creditors (excluding DXG claims)</b>	<b>(0.2)</b>	<b>(0.2)</b>

Note: all amounts in the above table are presented exclusive of GST

Note: the amounts in the above table do not consider distributions to the secured creditors from other sources

## Appendix F.13: RCR Power Pty Ltd

### Estimated outcome statement from liquidation

\$'m	Low case scenario	High case scenario
<b>Estimated gross non-circulating asset realisations</b>		
Contracts and goodwill	-	-
Contractual claims subject to non-circulating security interests	-	-
Plant and equipment	-	-
Total estimated gross non-circulating asset realisations	-	-
<b>Estimated costs and expenses of realisation (non-circulating)</b>		
Trading profit/(loss)	-	-
Administrators' and liquidators' fees, disbursements and legal costs	-	-
Other costs and expenses of realisation	-	-
Net amount available to secured creditors (non-circulating)	-	-
<b>Estimated gross circulating asset realisations</b>		
Debtors	1.1	1.2
Stock	-	-
Intercompany loan applied to fund trading losses and VA costs	0.9	0.8
Total estimated gross circulating asset realisations	2.0	2.0
<b>Estimated costs and expenses of realisation (circulating)</b>		
Trading profit/(loss)	(1.1)	(1.1)
Administrators' and liquidators' fees, disbursements and legal costs	(0.9)	(0.9)
Net amount available to priority creditors	-	-
Priority creditors	(0.5)	(0.5)
Net circulating assets available to Secured Creditors	-	-
Net non-circulating assets available to Secured Creditors (brought down)	-	-
Net amounts available to Secured Creditors	-	-
Estimated Secured Creditor claims	(231.9)	(231.9)
<b>Estimated deficiency to Secured Creditors</b>	<b>(231.9)</b>	<b>(231.9)</b>
<b>Estimated unsecured creditors (excluding DXG claims)</b>	<b>(1.5)</b>	<b>(1.5)</b>

Note: all amounts in the above table are presented exclusive of GST

Note: the amounts in the above table do not consider distributions to the secured creditors from other sources

## Appendix F.14: RCR Resolve FM Pty Ltd

### Estimated outcome statement from liquidation

\$'m	Low case scenario	High case scenario
<b>Estimated gross non-circulating asset realisations</b>		
Contracts and goodwill	-	0.0
Contractual claims subject to non-circulating security interests	-	-
Plant and equipment	-	-
Total estimated gross non-circulating asset realisations	-	0.0
<b>Estimated costs and expenses of realisation (non-circulating)</b>		
Trading profit/(loss)	(0.0)	(0.0)
Administrators' and liquidators' fees, disbursements and legal costs	(0.0)	(0.0)
Other costs and expenses of realisation	-	(0.0)
Net amount available to secured creditors (non-circulating)	(0.0)	0.0
<b>Estimated gross circulating asset realisations</b>		
Debtors	4.2	4.2
Stock	-	-
Intercompany loan applied to fund trading losses and VA costs	-	-
Total estimated gross circulating asset realisations	4.2	4.2
<b>Estimated costs and expenses of realisation (circulating)</b>		
Trading profit/(loss)	(1.2)	(1.2)
Administrators' and liquidators' fees, disbursements and legal costs	(1.8)	(1.8)
Net amount available to priority creditors	1.2	1.2
Priority creditors	(2.3)	(0.7)
Net circulating assets available to Secured Creditors	-	0.5
Net non-circulating assets available to Secured Creditors (brought down)	(0.0)	0.0
Net amounts available to Secured Creditors	(0.0)	0.5
Estimated Secured Creditor claims	(231.9)	(231.9)
<b>Estimated deficiency to Secured Creditors</b>	<b>(231.9)</b>	<b>(231.4)</b>
<b>Estimated unsecured creditors (excluding DXG claims)</b>	<b>(3.8)</b>	<b>(3.8)</b>

Note: all amounts in the above table are presented exclusive of GST

Note: the amounts in the above table do not consider distributions to the secured creditors from other sources

## Appendix F.15: A.C.N. 060 002 968 Pty Ltd (formerly known as RCR Resources (Heat Treatment) Pty Ltd)

### Estimated outcome statement from liquidation

\$'m	Low case scenario	High case scenario
<b>Estimated gross non-circulating asset realisations</b>		
Contracts and goodwill	-	-
Contractual claims subject to non-circulating security interests	-	-
Plant and equipment	-	-
Total estimated gross non-circulating asset realisations	-	-
<b>Estimated costs and expenses of realisation (non-circulating)</b>		
Trading profit/(loss)	-	-
Administrators' and liquidators' fees, disbursements and legal costs	-	-
Other costs and expenses of realisation	-	-
Net amount available to secured creditors (non-circulating)	-	-
<b>Estimated gross circulating asset realisations</b>		
Debtors	1.2	1.3
Stock	-	-
Intercompany loan applied to fund trading losses and VA costs	-	-
Total estimated gross circulating asset realisations	1.2	1.3
<b>Estimated costs and expenses of realisation (circulating)</b>		
Trading profit/(loss)	(0.1)	(0.1)
Administrators' and liquidators' fees, disbursements and legal costs	(0.4)	(0.4)
Net amount available to priority creditors	0.7	0.7
Priority creditors	-	-
Net circulating assets available to Secured Creditors	0.7	0.7
Net non-circulating assets available to Secured Creditors (brought down)	-	-
Net amounts available to Secured Creditors	0.7	0.7
Estimated Secured Creditor claims	(231.9)	(231.9)
<b>Estimated deficiency to Secured Creditors</b>	<b>(231.2)</b>	<b>(231.2)</b>
<b>Estimated unsecured creditors (excluding DXG claims)</b>	<b>(0.5)</b>	<b>(0.5)</b>

*Note: all amounts in the above table are presented exclusive of GST*

*Note: the amounts in the above table do not consider distributions to the secured creditors from other sources*

## Appendix F.16: RCR Resources (Tripower) Pty Ltd

### Estimated outcome statement from liquidation

\$'m	Low case scenario	High case scenario
<b>Estimated gross non-circulating asset realisations</b>		
Contracts and goodwill	-	-
Contractual claims subject to non-circulating security interests	-	-
Plant and equipment	-	-
Total estimated gross non-circulating asset realisations	-	-
<b>Estimated costs and expenses of realisation (non-circulating)</b>		
Trading profit/(loss)	-	-
Administrators' and liquidators' fees, disbursements and legal costs	-	-
Other costs and expenses of realisation	-	-
Net amount available to secured creditors (non-circulating)	-	-
<b>Estimated gross circulating asset realisations</b>		
Debtors	-	-
Stock	-	-
Intercompany loan applied to fund trading losses and VA costs	0.2	0.2
Total estimated gross circulating asset realisations	0.2	0.2
<b>Estimated costs and expenses of realisation (circulating)</b>		
Trading profit/(loss)	-	-
Administrators' and liquidators' fees, disbursements and legal costs	(0.2)	(0.2)
Net amount available to priority creditors	-	-
Priority creditors	-	-
Net circulating assets available to Secured Creditors	-	-
Net non-circulating assets available to Secured Creditors (brought down)	-	-
Net amounts available to Secured Creditors	-	-
Estimated Secured Creditor claims	(231.9)	(231.9)
<b>Estimated deficiency to Secured Creditors</b>	<b>(231.9)</b>	<b>(231.9)</b>
<b>Estimated unsecured creditors (excluding DXG claims)</b>	<b>(0.2)</b>	<b>(0.2)</b>

Note: all amounts in the above table are presented exclusive of GST

Note: the amounts in the above table do not consider distributions to the secured creditors from other sources

## Appendix F.17: A.C.N. 063 053 814 (formerly known as RCR Resources Pty Ltd)

### Estimated outcome statement from liquidation

\$'m	Low case scenario	High case scenario
<b>Estimated gross non-circulating asset realisations</b>		
Contracts and goodwill	-	-
Contractual claims subject to non-circulating security interests	-	-
Plant and equipment	-	-
Total estimated gross non-circulating asset realisations	-	-
<b>Estimated costs and expenses of realisation (non-circulating)</b>		
Trading profit/(loss)	-	-
Administrators' and liquidators' fees, disbursements and legal costs	-	-
Other costs and expenses of realisation	-	-
Net amount available to secured creditors (non-circulating)	-	-
<b>Estimated gross circulating asset realisations</b>		
Debtors	2.7	2.8
Stock	-	-
Intercompany loan applied to fund trading losses and VA costs	0.2	0.1
Total estimated gross circulating asset realisations	3.0	3.0
<b>Estimated costs and expenses of realisation (circulating)</b>		
Trading profit/(loss)	(2.0)	(2.0)
Administrators' and liquidators' fees, disbursements and legal costs	(1.0)	(1.0)
Net amount available to priority creditors	-	-
Priority creditors	(2.4)	(1.9)
Net circulating assets available to Secured Creditors	-	-
Net non-circulating assets available to Secured Creditors (brought down)	-	-
Net amounts available to Secured Creditors	-	-
Estimated Secured Creditor claims	(231.9)	(231.9)
<b>Estimated deficiency to Secured Creditors</b>	<b>(231.9)</b>	<b>(231.9)</b>
<b>Estimated unsecured creditors (excluding DXG claims)</b>	<b>(6.2)</b>	<b>(6.2)</b>

Note: all amounts in the above table are presented exclusive of GST

Note: the amounts in the above table do not consider distributions to the secured creditors from other sources

## Appendix F.18: RCR Water (WA) Pty Ltd

### Estimated outcome statement from liquidation

\$'m	Low case scenario	High case scenario
<b>Estimated gross non-circulating asset realisations</b>		
Contracts and goodwill	-	-
Contractual claims subject to non-circulating security interests	-	-
Plant and equipment	-	-
Total estimated gross non-circulating asset realisations	-	-
<b>Estimated costs and expenses of realisation (non-circulating)</b>		
Trading profit/(loss)	-	-
Administrators' and liquidators' fees, disbursements and legal costs	-	-
Other costs and expenses of realisation	-	-
Net amount available to secured creditors (non-circulating)	-	-
<b>Estimated gross circulating asset realisations</b>		
Debtors	0.0	0.0
Stock	-	-
Intercompany loan applied to fund trading losses and VA costs	0.4	0.4
Total estimated gross circulating asset realisations	0.4	0.4
<b>Estimated costs and expenses of realisation (circulating)</b>		
Trading profit/(loss)	-	-
Administrators' and liquidators' fees, disbursements and legal costs	(0.4)	(0.4)
Net amount available to priority creditors	-	-
Priority creditors	(0.1)	(0.1)
Net circulating assets available to Secured Creditors	-	-
Net non-circulating assets available to Secured Creditors (brought down)	-	-
Net amounts available to Secured Creditors	-	-
Estimated Secured Creditor claims	(231.9)	(226.2)
<b>Estimated deficiency to Secured Creditors</b>	<b>(231.9)</b>	<b>(226.2)</b>
<b>Estimated unsecured creditors (excluding DXG claims)</b>	<b>(0.4)</b>	<b>(0.4)</b>

Note: all amounts in the above table are presented exclusive of GST

Note: the amounts in the above table do not consider distributions to the secured creditors from other sources

## Appendix F.19: A.C.N. 606 869 005 Pty Ltd (formerly known as RCR Water Pty Ltd)

### Estimated outcome statement from liquidation

\$'m	Low case scenario	High case scenario
<b>Estimated gross non-circulating asset realisations</b>		
Contracts and goodwill	-	0.4
Contractual claims subject to non-circulating security interests	-	-
Plant and equipment	-	-
Total estimated gross non-circulating asset realisations	-	0.4
<b>Estimated costs and expenses of realisation (non-circulating)</b>		
Trading profit/(loss)	-	-
Administrators' and liquidators' fees, disbursements and legal costs	-	(0.0)
Other costs and expenses of realisation	-	(0.0)
Net amount available to secured creditors (non-circulating)	-	0.4
<b>Estimated gross circulating asset realisations</b>		
Debtors	3.6	3.6
Stock	-	-
Intercompany loan applied to fund trading losses and VA costs	-	-
Total estimated gross circulating asset realisations	3.6	3.6
<b>Estimated costs and expenses of realisation (circulating)</b>		
Trading profit/(loss)	(2.5)	(2.5)
Administrators' and liquidators' fees, disbursements and legal costs	(1.0)	(1.0)
Net amount available to priority creditors	0.2	0.2
Priority creditors	(0.1)	(0.1)
Net circulating assets available to secured creditors	0.1	0.1
Net non-circulating assets available to secured creditors (brought down)	-	0.4
Net amounts available to Secured Creditors	0.1	0.5
Estimated secured creditor claims	(231.9)	(226.2)
<b>Estimated deficiency to secured creditors</b>	<b>(231.8)</b>	<b>(225.7)</b>
<b><i>Estimated deficiency to unsecured creditors (excluding DXG claims)</i></b>	<b><i>(2.9)</i></b>	<b><i>(2.9)</i></b>

*Note: all amounts in the above table are presented exclusive of GST*

*Note: the amounts in the above table do not consider distributions to the secured creditors from other sources*