



Andrew Booth

POSITION	Director	SYDNEY OFFICE
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Qualifications & Memberships

- Fellow, FINSIA
- Graduate Diploma in Applied Finance & Investment
- Bachelor of Arts (Hons) from the University of Southampton, UK

Andrew was a founding employee of McGrathNicol and has more than 25 years' experience as a restructuring and turnaround specialist. He specialises in managing large, complex and cross-border assignments, including financial restructuring, business valuation, due diligence and insolvency roles.

Andrew has worked in London and Sydney and has previously undertaken a secondment at one of Australia's major banks, where he was responsible for managing a portfolio of complex institutional banking exposures.

Recent engagements include the restructuring of WICET, a \$4bn coal export terminal in Queensland, advising the syndicate of senior lenders to the new Royal Adelaide Hospital and providing an independent business review of Slater & Gordon, an ASX-listed professional services business. He has worked across a broad range of industries including infrastructure, retail and financial and professional services, working with syndicated and bilateral lenders (including US bondholders), investors and Government.

Engagement Experience

- Restructuring of WICET, a \$4bn coal export terminal in Queensland.
- Provision of restructuring and financial modelling advice to bondholders of Reliance Rail, a \$2bn rolling stock and through-life support SPV.
- Advising the syndicate of senior lenders to the new Royal Adelaide Hospital.
- Independent business review of Slater & Gordon, an ASX-listed professional services business.
- Independent business review of the Australian arm of a distressed global retail business.
- Independent business review of an ASX-listed franchise and related food service business.
- Independent business review of an ASX-listed vocational training business.
- Operational restructuring of Australia's largest childcare services provider, restoring the business to profitability ahead of a successful sale.
- Provision of restructuring advice, risk assessment and asset valuation to the credit default insurer of a Sydney toll road.
- Independent business review of an Australian exporter of agribusiness products to Japan, China and Korea.
- Independent valuation of a group of internationally recognised FMCG brands and intellectual property.
- Managed wind-down of residual assets within the investment portfolio of Babcock & Brown.



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- Provision of advice to the Federal Government on project finance structuring and options to contribute funding to support the development of new toll roads.
- Options analysis provided to the NSW State Government in respect of a social housing PPP.