

To the Recipient as Addressed

FORM 548

Subregulation 5.6.65(1)

Corporations Act (2001)

**NOTICE TO CREDITOR OR PERSON CLAIMING TO BE A CREDITOR OF
INTENTION TO DECLARE A FINAL DIVIDEND**

Excedo Contracting Pty Ltd (Subject to Deed of Company Arrangement)

A.C.N. 137 633 366

Excedo Group Pty Ltd (Subject to Deed of Company Arrangement)

A.C.N. 606 077 294

(Collectively the **Companies**)

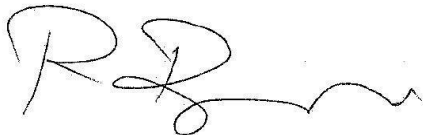
A first and final dividend is to be declared on 7 December 2018 for the Companies.

Please find enclosed a Form 535 to submit your proof of debt. You are required formally to prove your debt or claim on or before 6 November 2018.

If you do not, I will exclude your claim from participation, and I will proceed to make a final dividend without having regard to it.

If you have any queries please contact Chintu Munohur of my staff on (08) 6363 7614.

Dated 9/10/2018



.....
Signature of Deed Administrator

Level 17, 37 St Georges Terrace
Perth WA 6000
Australia
