



**A.C.N. 095 974 762 Limited (formerly Opal Horizon Limited) (In Liquidation)
(OHZ)**

Declaration by Liquidators about shares

I refer to the appointment of Jamie Harris and I as Voluntary Administrators of OHZ on 15 January 2018 and our subsequent appointment as Liquidators on 20 February 2018.

In accordance with section 104.145 of the *Income Tax Assessment Act*, the Liquidators of OHZ declare that they have reasonable grounds to believe that there is no likelihood that shareholders of OHZ will receive any distribution in the course of the Liquidation in respect of the shares they hold in OHZ.

If you have any queries, please contact Patrick Cashman on (07) 3333 9828 or pcashman@mcgrathnicol.com.

Dated: 21 June 2018

Anthony Connelly
Liquidator