

FORM 509E

Paragraph 450B(a)

*Corporations Act (2001)***NOTICE TO CREDITORS OF EXECUTION OF
DEEDS OF COMPANY ARRANGEMENT**

CrossCity Motorway Pty Limited
ACN 098 445 839
CrossCity Motorway Finance Pty Limited
ACN 100 070 013
CrossCity Motorway Holdings Pty Limited
ACN 098 445 795
CrossCity Motorway Nominees No.1 Pty Limited
ACN 098 445 802
CrossCity Motorway Nominees No.2 Pty Limited
ACN 098 445 811

(Subject to Deed of Company Arrangement)
("the Companies")

1. Notice is given under section 450B that the Companies executed Deeds of Company Arrangement on 8 August 2007.
2. A copy of the deeds may be inspected at Level 9, 10 Shelley Street, Sydney NSW 2000.

Dated Thursday, 9 August 2007.



J D Hayes
Deed Administrator
McGrathNicol
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