

**Circular to Suppliers – 30 September 2008**

**ACN 054 622 123 Pty Ltd (In Liquidation)**  
**(formerly known as Merino Pty Ltd)**  
**ACN 054 622 123**  
**("the Company")**

We refer to our appointment as administrators of the company on 18 December 2007, to our subsequent appointment as liquidators on 22 February 2008 and to our Circular to Suppliers dated 18 December 2007.

A sale of the company's Crestmead, Queensland assets to Encore Tissue (Aust) Pty Ltd was settled on 13 February 2008 and the company's non-woven operations at Seven Hills, New South Wales ceased production on 29 February 2008.

We are in the process of finalising payments to those who have provided goods or services to the administrators or liquidators during the period that the company continued to trade. Payments authorised by the administrators or liquidators are to be finalised prior to the declaration of a dividend to unsecured creditors.

We request that suppliers complete the **attached form** to confirm that all post-appointment invoices have been paid by the administrators or liquidators.

If creditors have outstanding invoices for the post-appointment period, please complete the attached form and forward supporting documentation (such as tax invoices) to GPO Box 9986, Brisbane Qld 4001 or contact Ms Amy Bath on telephone number (07) 3333 9803.

Yours faithfully  
*ACN 054 622 123 Pty Ltd (In Liquidation)*



John Cronin and Jamie Harris  
*Joint and Several Liquidators*

**ACN 054 622 123 Pty Ltd (In Liquidation)**  
**(formerly "Merino Pty Ltd")**

## Supplier Confirmation Form

All suppliers which have provided goods or services to the administrators or liquidators are required to complete this form.

### Creditor details

Name \_\_\_\_\_

Address \_\_\_\_\_  
\_\_\_\_\_

Contact \_\_\_\_\_  
\_\_\_\_\_

I confirm that there are no outstanding invoices for approved services provided during the administration or liquidation periods\*.

I advise that \$ \_\_\_\_\_ is outstanding in relation to the administration or liquidation periods\*.

Please provide supporting documentation including:

1. statement;
2. invoices; and
3. approved purchase orders

Please return this form with any supporting documentation to:

Email [abath@mcgrathnicol.com](mailto:abath@mcgrathnicol.com)

Facsimile (07) 3333 9899

Post GPO Box 9986  
Brisbane Qld 4001

Should you have any queries, please contact Ms Amy Bath on telephone number (07) 3333 9803.

\*Administration period is 18 December 2007 to 21 February 2008  
Liquidation period is from 22 February 2008