

FORM 546

Subregulation 5.6.65(1)

Corporations Act (2001)

NOTICE OF INTENTION TO DECLARE A DIVIDEND

**Red Bluff Investor Syndicate Scheme
(In Liquidation)
Entity Number 122 405 341 (“the Scheme”)**

An Interim Dividend for Unsecured Creditors (All Claims) is to be declared on 26 June 2007 for the Scheme.

Creditors and Members whose debts or claims have not already been admitted are required on or before 26 June 2007 to formally prove their debts or claims. If they do not, they will be excluded from the benefit of the dividend.

Dated 5 June 2007

Colin McIntosh Nicol
Official Liquidator

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