

SALE OF SPECIALIST SYDNEY PRINTING BUSINESS

The Voluntary Administrators of Lochlile Corp. Pty Limited (Administrators Appointed) trading as 'Carbonbook' and 'The Printing Department' (together "Carbonbook") seek non-binding indicative offers for the purchase of a printing business specialising in all forms of offset printing, including embossing and foil stamping capabilities, and digital printing.

The Administrators are offering the business and assets of Carbonbook for sale, including a state of the art prepress department, 8 printing presses, 2 cylinders, 4 platens and requisite bindery equipment (including Stahle folders and a Horizon collator, folder, stitcher, trimmer).

The business generated revenues for the year ended 31 July 2009 of c.A\$7.0 million, with actual revenues for the 6 months to 31 January 2010 of \$2.6 million.

The Administrators are prepared to consider offers for a sale of all or part of the business and assets, and have no restrictions on the sale structure at this time. Bids seeking to retain experienced employees will be favourably considered.

Indicative offers are sought by 12.00 pm on Tuesday 2 March 2010. Interested parties may obtain further information, subject to a registration process and execution of a Confidentiality Agreement. For further information or to lodge an expression of interest, please contact Warwick Keneally at McGrathNicol:

Tel: (02) 9338 2645 or Fax (02) 9338 2699

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