

Request for Urgent Expressions of Interest

Safety Medical Products Limited, Pureste Pty Ltd Baratex Pty Ltd (All Administrators Appointed)

("the SMP Group")

Sam Davies and Rob Kirman as Joint and Several Administrators of the SMP Group, seek urgent expressions of interest for the recapitalisation and/or purchase of the business and assets of the SMP Group, comprising:

- + **Safety Medical Products Limited** – an ASX-listed company involved in the development and sale of retractable syringes and medical products. Separate interest is also sought for the listed shell;
- + **Pureste Pty Ltd** – a 50% subsidiary involved in the distribution of Australia's only sterilised tampons, pads and liners;
- + **Baratex Pty Ltd (trading as Procontrol Systems)** – a 100% subsidiary specialising in automation engineering and technology; and
- + Innovative products and associated intellectual property include retractable Syringe (patent pending), Meditag, one handed medical and stationary tape dispensers, disposable thermometers, surgical face masks, Exel product line including insulin syringes and pen needles.

The SMP Group operates from leased premises in Salisbury Plain, South Australia and is a manufacturer and marketer of the Securetouch™ single use manual retractable safety syringe as the Safetymed flagship product. The SMP Group owns the Intellectual Property associated with this and is in possession of the specialised assembly machine used to assemble and package the single-use Securetouch™ devices.

Urgent expressions of interest are sought by 5.00pm on Thursday 29 April 2010. Interested parties may obtain further information subject to execution of a Confidentiality Agreement, from McGrathNicol. If you would like further information about this process, please contact:

Paul McCulloch

t: +61 8 8468 3717

f: +61 8 8468 3799

e: pmcculloch@mcgrathnicol.com

mcgrathnicol.com