

REQUEST FOR URGENT EXPRESSIONS OF INTEREST

National Recruitment Business

Extrastaff Recruitment Pty Ltd (Administrators Appointed) (“ESR”) is a national recruitment business with annual revenues of circa \$20 million.

Sam Davies and Rob Kirman, as joint and several administrators of ESR, seek urgent expressions of interest for either:

- + equity participation or recapitalisation by way of a Deed of Company Arrangement; or
- + the purchase of the business and assets of ESR.

ESR’s business comprises:

- + leased offices in Adelaide, Melbourne, Brisbane and Albury
- + utilisation of Recruit Online™ technology (web based recruitment software)
- + domain name www.extrastaff.com.au
- + proven assessment methodologies and testing systems
- + established national customer base
- + skilled workforce and access to a database of over 500 casual placement staff

Urgent expressions of interest are sought by **5pm on Tuesday 25 October 2011**. Interested parties may obtain further information, subject to execution of a Confidentiality Agreement, by contacting McGrathNicol:

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mcgrathnicol.com