

# Profiling Transaction Services

McGrathNicol Transaction Services provides private equity firms, corporations, and lenders with a complete range of transaction and support services. A truly independent national advisory firm, we combine customer focussed service delivery with market leading industry experience. Our Transaction Services professionals have extensive international and domestic experience. The team has also been involved in a significant number of high profile acquisitions and divestments for private equity, corporate and banking clients.

McGrathNicol Transaction Services clients benefit from transaction specialists and the national McGrathNicol team of circa 220 staff providing a broad range of skills including operational, accounting, advisory, forensic, and restructuring.

We provide our clients with independent, objective and technical advice during the acquisition, post merger integration/restructure and divestment process.

We offer a range of transaction services covering seven key areas:

- + acquisition due diligence
- + sell side assistance and pre-sale due diligence
- + pre-lending due diligence
- + deal and negotiation support
- + forecast assessment and evaluation
- + transaction project management
- + post deal integration

For further information about McGrathNicol Transaction Services please contact:

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# Why McGrathNicol Transaction Services?

## Our Value Proposition

Truly independent

Tailor-made approach

Value

Financier credibility

Fast mobilisation of proven buy and sell side transaction resources

Early identification and investigation of key deal drivers

Maximising value over the investment cycle

Immediate access to specialised international resources

## How We Deliver

We are a boutique specialist corporate advisory practice.

We will align our approach to suit your prioritised service requirements and objectives.

We offer premium service with competitive fee structures.

McGrathNicol has an outstanding reputation in the banking and finance community.

McGrathNicol and its seasoned professionals have extensive buy and sell side transaction experience across many industries.

We concentrate on optimising the deal metrics for our clients to maximise value.

Access to our team of private equity, transaction and operational specialists throughout the investment cycle.

Affiliated internationally with Alvarez & Marsal with offices throughout Asia, Europe, USA and Latin America.

For more information on McGrathNicol visit our website [www.mcgrathnicol.com](http://www.mcgrathnicol.com)

CORPORATE ADVISORY | FORENSIC | TRANSACTION SERVICES | CORPORATE RECOVERY

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## Introducing McGrathNicol Transaction Services

McGrathNicol, Australia's pre-eminent independent advisory firm specialising in Corporate Advisory, Forensic and Corporate Recovery is delighted to announce the formation of McGrathNicol Transaction Services.

McGrathNicol Transaction Services will be led nationally by Dean Beavan, Ashley Walton and David Barnaby. The range of services covers seven key areas:

- acquisition due diligence
- sell side assistance and pre-sale due diligence
- pre-lending due diligence
- deal and negotiation support
- forecast assessment and evaluation
- transaction project management
- post deal integration

Enquiries should be directed to Dean, Ashley or David.



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