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## **RECAPITALISATION OPPORTUNITY REQUEST FOR URGENT EXPRESSIONS OF INTEREST**

### **Verticon Group Limited (Administrators Appointed) ("Verticon")**

Matthew Caddy and Peter Anderson, as Joint and Several Administrators of Verticon, seek expressions of interest for the recapitalisation of listed shell Verticon (ASX:VGP).

Please refer to the ASX website or **[www.verticon.com.au](http://www.verticon.com.au)** for information regarding the company.

Expressions of interest are requested by Friday, 27 May 2011. If you would like further information on this process please contact Jacinta Astle from McGrathNicol:

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**[mcgrathnicol.com](http://mcgrathnicol.com)**