

GREAT SOUTHERN GROUP - HORTICULTURE, HIGH VALUE TIMBER AND PINE PROJECTS AND TEA TREE OPERATIONS

Expressions of interest are being sought from parties to acquire the freehold property (including infrastructure) associated with each of the managed investment schemes (the "Schemes") from Great Southern Group; and/or to recapitalise the Horticulture, High Value Timber and/or Pine Projects' Schemes and replace Great Southern Managers Australia Limited (Administrators Appointed) (Receivers and Managers Appointed) ("GSMAL") as responsible entity.

- + Olives - five Schemes comprising organic and conventional olive groves on circa 2,825 hectares of freehold land in WA, to the north, east and south of Perth, as well as in the Riverina region of NSW.
- + Almonds - two Schemes comprising almond orchards located on circa 1,060 hectares of leased land in the Riverina region of NSW.
- + Vineyards - six Schemes comprising vineyards on circa 2,345 hectares (2,067 hectares of freehold) land across WA, SA, Victoria and NSW.
- + High Value Timber - two Schemes comprising teak and African mahogany plantations on circa 5,266 hectares of freehold land in the Northern Territory and far north Queensland.
- + Templegate - five Schemes comprising pine plantations on circa 1,550 hectares of freehold land in NSW.
- + Tea Tree Operations - comprising circa 4,274 hectares of freehold land equipped to grow, harvest and distill tea tree oil, located on the north coast of NSW.

Further information on each of the Schemes is available at www.great-southern.com.au.

In registering their interest, parties will need to demonstrate an ability to acquire the freehold land (including infrastructure) and/or meet the regulatory obligations, have relevant industry experience and have the financial capacity to operate as the responsible entity.

To register interest in the freehold land (including infrastructure) and/or the above Schemes, please email the respective area with your contact details and freehold land (including infrastructure)/Schemes of interest:

GSolives@mcgrathnicol.com
GSalmonds@mcgrathnicol.com
GSvineyards@mcgrathnicol.com
GShvt@mcgrathnicol.com
GStemplegate@mcgrathnicol.com
GSteatree@mcgrathnicol.com



GREAT SOUTHERN
LIMITED

The closing date for expressions of interest is
5:00pm Australian WST on 14 September 2009.

mcgrathnicol.com