

REQUEST FOR EXPRESSIONS OF INTEREST IN THE SALE OF WELL KNOWN PLASTIC GOODS MANUFACTURER

Sam Davies and Peter Anderson as joint and several Receivers and Managers of Masrac Plastics Pty Ltd (Receivers and Managers Appointed) (In Liquidation), seek expressions of interest for the purchase of the plastic injection moulding, thermoforming, sheet extrusion and printing business and assets of the company consisting of:

- + plant and equipment;
- + tooling;
- + registered and unregistered intellectual property including patents and designs;
- + stock; and
- + customer lists.

Masrac is a well known plastic goods manufacturing company established in 1985 with a turnover in 2008 of approximately \$16 million. It produces high quality product for the Nursery and Food Packaging Industries using the latest machinery, 'state of the art' tooling technology and a highly skilled and motivated workforce. Masrac offers customers the choice of stock products, or has capacity and skill to design and manufacture customer specific products. An added bonus is the latest pad printing and 9 colour high speed rotary printing facilities enabling Masrac to offer customers branded or specialised product.

Masrac holds both Quality Management System Certification - ISO 9001:2000 and HACCP Certification and are currently supplying to nurseries, food packagers and major supermarket chains throughout Australia.

Urgent expressions of interest are sought by 5:00pm ACST on Friday 30 January 2009. Interested parties may obtain an Information Memorandum, subject to execution of a Confidentiality Agreement, from McGrathNicol. If you would like further information about this process, please contact:

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mcgrathnicol.com

masrac plastics
Pty Ltd