

Pre-Lending Due Diligence

In addition to directly advising buyers and sellers, McGrathNicol advises lenders and banking syndicates during the financing decision making process.

Our specialised Transaction Services team provides lead financiers, banking syndicates, investments banks, fund managers and finance companies full support during the lending process. We provide due diligence reviews, portfolio management, and troubled credit alternatives.

McGrathNicol Pre-Lending Due Diligence services focus on:

- + industry analysis and competitive landscape;
- + quality and sustainability of revenue, earnings and cash flows;
- + business drivers and trends in profitability;
- + forecast assessment and evaluation;
- + quality of assets and judgemental / contingent liabilities;
- + working capital and capital expenditure requirements;
- + portfolio monitoring;
- + key covenant ratios and sensitivities; and
- + troubled credit alternatives.

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