



McGrathNicol

11 August 2021

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**Resource Generation Limited (Subject to Deed of Company Arrangement)
ACN 059 950 337
(ResGen)**

Update to Creditors

I refer to:

- the appointment of Anthony Connelly, Jason Preston and I as Voluntary Administrators (**Administrators**) of ResGen on 2 July 2021; and
- the Second Meeting of Creditors (**Second Meeting**) held on 6 August 2021.

Outcome of the Second Meeting

Creditors resolved at the Second Meeting that ResGen execute the 'Holding' Deed of Company Arrangement (**DOCA**) proposed by the Administrators.

The DOCA was executed on 11 August 2021, resulting in the cessation of the Administrators and our appointment as Deed Administrators.

Accordingly, please refer to the enclosed Form 509E – Notice to Creditors of Execution of a Deed of Company Arrangement as prescribed by section 450B of the *Corporations Act 2001* (Cth).

A copy the executed DOCA is available at <https://www.mcgrathnicol.com/creditors/resource-generation-limited/> and may be inspected at Level 15, 175 Eagle Street, Brisbane, QLD, 4000.

If you require any further information, please contact the ResGen engagement team on +61 7 3333 9835 or by email at resgen@mcgrathnicol.com.

Yours faithfully

Resource Generation Limited (Subject to Deed of Company Arrangement)

Jamie Harris
Deed Administrator

Enclosure:

Form 509E – Notice to Creditors of Execution of a Deed of Company Arrangement

In association
with



Liability limited by a scheme approved
under Professional Standards Legislation

**ADVISORY
RESTRUCTURING**

Corporations Act (2001)

**NOTICE TO CREDITORS OF EXECUTION OF A
DEED OF COMPANY ARRANGEMENT**

Resource Generation Limited (Subject to Deed of Company Arrangement)
("the Company")

1. Notice is given under section 450B that the Company executed a Deed of Company Arrangement on 11 August 2021.
2. A copy of the deed may be inspected at Level 15, 175 Eagle Street, Brisbane QLD 4000.

Dated 11 August 2021.



WILLIAM HARRIS
JOINT & SEVERAL ADMINISTRATOR
