



**The Girl & Bull Pty Ltd (Administrators Appointed)**  
**ACN 620 082 822**  
**(Girl & Bull)**

**Circular to Creditors**

As you are aware, Robert Smith and I were appointed joint and several Voluntary Administrators (**Administrators**) of Girl & Bull on 27 January 2023.

The purpose of this circular is to provide you with information about the second statutory meeting of creditors. At the meeting, creditors will be entitled to vote on whether Girl & Bull should be returned to the control of its director, whether it should be wound up, or whether it should enter a Deed of Company Arrangement (**DOCA**) (although, at the date of this circular, a DOCA has not been proposed).

The second meeting of creditors will be held as follows:

Date: 3 March 2023

Time: 11:30 AM

Address: By virtual meeting only

The meeting will be held virtually using online video conferencing. The online video conference can be joined from a computer (preferred) or telephone. Questions can be typed or asked verbally during the meeting. Voting will be conducted by taking a poll by an electronic survey accessible by computer or mobile device.

Please confirm whether you wish to attend the meeting by 4:00pm on Thursday, 2 March 2023, by contacting Timothy Edney by email (tedney@mcgrathnicol.com) or telephone (03 9038 3121). You will then be provided with detailed instructions on how to participate in the virtual meeting.

The purpose of the second meeting of creditors is:

- consider the Administrators' report to creditors and the other matters raised as to the future of Girl & Bull, to resolve that:
- for creditors to resolve that:
  - Girl & Bull be returned to the control of its director;
  - Girl & Bull enter into liquidation;
  - Girl & Bull enter into a Deed of Company Arrangement (**DOCA**) (although, at the date of the Administrators' Report, no DOCA has been proposed); or
- to consider, and if thought fit approve, the Administrators' remuneration.

To enable creditors to make an informed decision about the future of Girl & Bull, we enclose our Administrators' Report about the company's business, property, affairs and financial circumstance, including our opinion as to which outcome of the administration process is in the creditors' best interests.

We enclose a notice of meeting. To participate in this meeting, you must submit a proof of debt to substantiate your claim. **If you have already lodged a proof of debt, you are not required to do so again.** If the creditor is a person and will attend the meeting, this is all that is required. However, if the creditor is another type of entity (such as a company), they must also appoint a person – a "proxy" or person authorised under a power of attorney – to vote on behalf of the creditor at the meeting. A proxy should also be appointed if the creditor is a person, but is not available to attend the meeting.

You can appoint the chairperson of the meeting as your proxy and direct the chairperson how you wish your vote to be cast. If you choose to do this, the chairperson must cast your vote as directed. Proxy forms lodged by creditors for the first meeting **cannot** be used for the second meeting.



Proof of debt and proxy forms are enclosed, together with guidance notes to assist you when you complete them. To ensure that the meeting is conducted as efficiently as possible, completed proof of debt and, if applicable, proxy forms must be returned to Timothy Edney by post or by email to [tedney@mcgrathnicol.com](mailto:tedney@mcgrathnicol.com) by 4:00pm on 2 March 2023. Email communication is preferred. If you are using the post to return your forms, please ensure you use the 'express post' option.

We also enclose general information for attending and voting at meetings of creditors.

### **Remuneration**

We will seek your approval of our remuneration at this meeting. Detailed information about what tasks we have undertaken and the costs of those tasks are provided in our Remuneration Report (enclosed).

### **What you should do next**

You should:

- read the enclosed information;
- decide whether you are going to participate in the second meeting; and if so
- confirm your intention to participate by contacting Timothy Edney by email ([tedney@mcgrathnicol.com](mailto:tedney@mcgrathnicol.com)) or telephone (03 9038 3121) by 2 March 2023; and
- complete and return your proof of debt and proxy form (if required) by 2 March 2023.

If you have any queries, please contact Timothy Edney on (03) 9038 3121. For further information about this engagement, please refer to the website [www.mcgrathnicol.com/creditors](http://www.mcgrathnicol.com/creditors).

Dated: 24 February 2023

A handwritten signature in black ink, appearing to read 'Matthew Hutton'.

Matthew Hutton  
*Joint and Several Administrator*

Enclosures:

- 1 Online Report Notification
- 2 Notice of Meeting
- 3 Proof of Debt Form (Form 535)
- 4 Proof of Debt Guidance Notes
- 5 Proxy Form
- 6 Proxy Form Guidance Notes
- 7 General information for attending and voting at meeting of creditors
- 8 ARITA Information Sheet – Committees of Inspection