



Autonomous Energy Pty Ltd (Administrators Appointed)
ACN 113 593 383
(Autonomous Energy)
Circular to Creditors

As you are aware, Jason Preston, Kathy Sozou and I were appointed joint and several Voluntary Administrators (**Administrators**) of Autonomous Energy on 21 July 2021 (**Appointment Date**), replacing Domenico Alessandro Calabretta, Grahame Robert Ward and Thyge Trafford-Jones of Mackay Goodwin as administrators (**Former Administrators**).

The purpose of this circular is to provide you with information about the second statutory meeting of creditors. At the meeting, creditors will be entitled to vote on whether Autonomous Energy should enter a Deed of Company Arrangement, whether the administration should end, or whether Autonomous Energy should be wound up.

Second meeting of creditors

The second meeting of creditors will be held as follows:

Date: 12 August 2021

Time: 10.00am Australian Eastern Standard Time (**AEST**)

Address: By virtual meeting only

The meeting will be held virtually using online video conferencing. The online video conference can be joined from a computer (preferred) or telephone. Questions can be typed or asked verbally during the meeting. Voting will be conducted by taking a poll by an electronic survey accessible by computer or mobile device.

Please confirm whether you wish to attend the meeting, no later than 3.00pm (AEST) 11 August 2021, by contacting Frances Cardamone by email (autonomous@mcgrathnicol.com) or telephone ((03) 9038 3178). You will then be provided with detailed instructions on how to participate in the virtual meeting.

The purpose of the 2nd meeting of creditors is:

- To receive the Administrator's report about the business, property, affairs and financial circumstances of Autonomous Energy.
- For creditors to resolve that:
 - Autonomous Energy execute a deed of company arrangement (**DOCA**);
 - the administration should end; or
 - Autonomous Energy be wound up.
- To consider, and if thought fit approve, the Administrators' remuneration.
- To consider and, if thought fit, approve the remuneration of the Former Administrators;
- if creditors resolve that the company should enter into a DOCA:
 - consider and, if thought fit, approve the future remuneration of the Deed Administrators; and
 - consider and, if thought fit, approve the future remuneration of the Trustees of the Creditors' Trust.
- if creditors resolve that the company should enter liquidation:
 - consider and, if thought fit, approve the liquidators' future remuneration;
 - consider the appointment of a Committee of Inspection (**COI**) (for the purposes of a liquidation);



- consider authorising the liquidators to compromise debts of Autonomous Energy pursuant to section 477(2A) of the Act;
- consider authorising the liquidators to enter into agreements that may take longer than three months to complete under section 477(2B) of the Act;
- consider the destruction of books and records following the deregistration of Autonomous Energy subject to the consent of the Australian Securities and Investment commission being obtained; and
- if a COI is appointed, consider whether members of the COI may directly or indirectly derive a profit or advantage, or purchase assets from the external administration of Autonomous Energy if a profit or advantage is derived.

Enclosures

We enclose the following documents:

- Administrators Report;
- Remuneration Report
- Meeting documents; and
- General information for attending and voting at meetings of creditors.

To enable creditors to make an informed decision about the future of Autonomous Energy, refer to our Administrators' Report about the company's business, property, affairs and financial circumstance, including our opinion as to which outcome of the administration process is in the creditors' best interests.

To participate in this meeting, you must submit a proof of debt to substantiate your claim. **Creditors who previously lodged a proof of debt for the First Meetings of Creditors whilst the Former Administrators were in office are kindly asked to resubmit a new form to the Administrators.** If the creditor is a person and will attend the meeting, this is all that is required.

If the creditor is another type of entity (such as a company), they must also appoint a person – a "proxy" or person authorised under a power of attorney – to vote on behalf of the creditor at the meeting. A proxy should also be appointed if the creditor is a person, but is not available to attend the meeting and wishes to participate in the vote. You can appoint the chairperson of the meeting as your proxy and direct the chairperson how you wish your vote to be cast. If you choose to do this, the chairperson must cast your vote as directed. Proxy forms lodged by creditors for the first meeting **cannot** be used for the second meeting.

Proof of debt and proxy forms are enclosed, together with guidance notes to assist you when you complete them. To ensure that the meeting is conducted as efficiently as possible, completed proof of debt and, if applicable, proxy forms must be returned to Frances Cardamone by post or by email to autonomous@mcgrathnicol.com **by no later than 3.00pm (AEST) on 11 August 2021**. Email communication is preferred. If you are using the post to return your forms, please ensure you use the 'express post' option.

Remuneration

We will seek your approval of our remuneration at this meeting. Detailed information about what tasks we have undertaken and the costs of those tasks are provided in our Remuneration Report (enclosed).

What you should do next

You should:

- read the enclosed information;
- decide whether you are going to participate in the second meeting; and if so
- confirm your intention to participate by contacting Frances Cardamone by email (autonomous@mcgrathnicol.com) or telephone ((03) 9038 3178) by no later than 3.00pm (AEST) 11 August 2021; and



- complete and return your proof of debt and proxy form (if required) by no later than 3.00pm (AEST) 11 August 2021.

If you have any queries, please contact Frances Cardamone on (03) 9038 3178. For further information about this engagement, please refer to the website <https://www.mcgrathnicol.com/creditors/autonomous-energy-pty-ltd-administrators-appointed/>.

Dated: 5 August 2021

Jason Ireland
Joint & Several Administrator

Enclosures:

- 1 Administrators' Report to Creditors
- 2 Initial Remuneration Notice
- 3 Remuneration Report dated 5 August 2021 (McGrathNicol)
- 4 Remuneration Report dated 5 August 2021 – Former Administrators (Mackay Goodwin)
- 5 Notice of Meeting
- 6 Proof of Debt Form (Form 535)
- 7 Proof of Debt Guidance Notes
- 8 Proxy Form
- 9 Proxy Form Guidance Notes
- 10 General information for attending and voting at meeting of creditors
- 11 ARITA Information Sheet – Committees of Inspection
- 12 Declaration of Independence, Relevant Relationships and Indemnities