



McGrathNicol

UPDATE TO SHAREHOLDERS

**RCR Tomlinson Ltd (In Liquidation)
ACN 008 898 486 ("RCR")**

I refer to the appointment of Jamie Harris, Matthew Caddy, Rob Brauer and myself as Joint and Several Administrators of RCR on 21 November 2018 and our appointment as Joint and Several Liquidators (**Liquidators**) on 26 March 2019.

As at the date of this declaration we do not believe that there will be sufficient recoveries to repay creditors in full. On this basis, we do not expect there will be a return of capital to shareholders.

Accordingly, pursuant to section 104.145 of the Income Tax Assessment Act 1997, we declare that we have reasonable grounds to believe that there is no likelihood that shareholders of RCR will receive any distribution in respect of the shares they hold in RCR.

Depending on your individual tax circumstances, you may be able to rely on this declaration to claim a capital loss with respect to your shareholding in RCR. This notice should not be construed as constituting taxation advice. Shareholders should seek their own advice prior to relying on this declaration.

For further information regarding the administration please see the ASX website for further announcements.

Dated: 9 April 2019

Jason Preston
Joint and Several Liquidator

For all further enquiries, please contact:

Media enquiries:

Nick Owens
Sefiani Communications Group
T +61 2 8920 0700
M +61 421 977 062
E nowens@sefiani.com.au

Creditor enquiries:

Link Market Services
Creditor hotline
T 1300 911 275
E rcrtom@linkmarketservices.com.au