



McGrathNicol

NOTICE TO CREDITORS

3 October 2019

RCR Tomlinson Ltd (In Liquidation) ACN 008 898 486 and subsidiaries as listed in Annexure A (collectively, the RCR Group or the Companies)

As previously advised, on 27 August 2019 Jason Preston, Jamie Harris, Matthew Caddy and Rob Brauer, Joint and Several Liquidators (**Liquidators**) of RCR Tomlinson Limited and certain Australian subsidiaries as outlined in Annexure A have sought directions from the Supreme Court of NSW as to how the proceeds of various assets owned by the entities within the RCR Group are to be distributed.

Details of the directions application are given in our 27 August 2019 notice to creditors which is available on the McGrathNicol website <http://www.mcgrathnicol.com/creditors/rcr-group/>

Update on status

On 26 September 2019, a directions hearing was held before Justice Black. At that hearing His Honour ordered, among other things, that:

- the matter be listed for directions at 9.15am on 10 December 2019;
- the matter be provisionally listed for hearing on 24 and 25 March 2020; and
- that the Liquidators use their best efforts to notify creditors of the provisional hearing dates.

A full copy of the orders is available on the McGrathNicol website.

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If you require any further information in relation to the directions application, please contact McGrathNicol on (02) 9338 2600 or by email rcrtomgeneral@mcgrathnicol.com.

Dated: 3 October 2019

Jason Preston
Joint and Several Liquidator



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Annexure A

Name	ACN	Appointees / Status
RCR Tomlinson Ltd	008 898 486	Jason Preston, Matthew Wayne Caddy, William James Harris, Robert Conry Brauer
A.C.N. 076 421 755 Pty Limited	076 421 755	None – in process of being deregistered
Applied Laser Pty Ltd	123 597 991	None – in process of being deregistered
Positron Group Pty Ltd	053 751 009	Jason Preston, Matthew Wayne Caddy
Positron Power Pty. Ltd.	100 647 756	None – in process of being deregistered
RCR Asset Maintenance Pty Ltd	123 094 735	Jason Preston, Matthew Wayne Caddy, Robert Conry Brauer
RCR Building Products (Holdings) Pty Ltd	111 148 853	Jason Preston, Matthew Wayne Caddy
RCR Building Services (Egan Bros) Pty Ltd	056 237 006	None – in process of being deregistered
RCR Corporate Pty. Ltd.	009 246 182	Jason Preston, Matthew Wayne Caddy
RCR Energy (Gladstone) Pty Ltd	010 941 054	Jason Preston, Matthew Wayne Caddy, William James Harris
RCR Energy (Stelform VRBT) Pty Ltd	099 683 584	None – in process of being deregistered
RCR Energy (Stelform) Pty Ltd	003 416 564	None – in process of being deregistered
RCR Energy Pty Ltd	080 753 680	Jason Preston, Matthew Wayne Caddy, William James Harris
RCR Energy Service Pty Ltd	009 133 475	Jason Preston, Matthew Wayne Caddy, William James Harris
RCR Haden (Holdings) Pty Ltd	111 148 844	Jason Preston, Matthew Wayne Caddy
RCR Haden (Telco) Pty Ltd	086 284 871	Jason Preston, Matthew Wayne Caddy
RCR Haden Pty Ltd	000 694 173	Jason Preston, Matthew Wayne Caddy
RCR Infrastructure (Corporate) Pty Ltd	126 817 883	Jason Preston, Matthew Wayne Caddy
RCR Infrastructure Group (XNFK) Pty Ltd	125 709 971	Jason Preston, Matthew Wayne Caddy
RCR Infrastructure Pty Ltd	060 002 959	Jason Preston, Matthew Wayne Caddy
RCR Laser Pty Ltd	116 641 144	Jason Preston, Matthew Wayne Caddy, William James Harris
A.C.N. 060 002 940 Pty Ltd (formerly known as RCR Mining Pty Ltd)	060 002 940	Jason Preston, Matthew Wayne Caddy, Robert Conry Brauer
A.C.N. 111 148 835 Pty Ltd (formerly known as RCR O'Donnell Griffin (Holdings) Pty Ltd)	111 148 835	Jason Preston, Matthew Wayne Caddy
A.C.N. 151 990 573 Pty Ltd (formerly known as RCR O'Donnell Griffin (Projects) Pty Ltd)	151 990 573	Jason Preston, Matthew Wayne Caddy
A.C.N. 003 905 093 Pty Ltd (formerly known as RCR O'Donnell Griffin Pty Ltd)	003 905 093	Jason Preston, Matthew Wayne Caddy, William James Harris, Robert Conry Brauer
RCR Oil & Gas Pty Ltd	121 838 702	Jason Preston, Matthew Wayne Caddy
RCR Power Pty Ltd	106 084 879	Jason Preston, Matthew Wayne Caddy
RCR Rel Corp Management Services Pty Ltd	080 877 756	None – in process of being deregistered



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Name	ACN	Appointees / Status
A.C.N. 064 596 854 Pty Ltd (formerly known as RCR Resolve FM (Engineering) Pty Ltd)	064 596 854	None – in process of being deregistered
A.C.N. 111 148 862 Pty Ltd (formerly known as RCR Resolve FM (Holdings) Pty Ltd)	111 148 862	Jason Preston, Matthew Wayne Caddy
A.C.N. 054 527 865 Pty Ltd (formerly known as RCR Resolve FM Pty Ltd)	054 527 865	Jason Preston, Matthew Wayne Caddy
A.C.N. 060 002 968 Pty Ltd (formerly known as RCR Resources (Heat Treatment) Pty Ltd)	060 002 968	Jason Preston, Matthew Wayne Caddy, Robert Conry Brauer
RCR Resources (Tripower) Pty Ltd	075 567 734	Jason Preston, Matthew Wayne Caddy
A.C.N. 063 053 814 Pty Ltd (formerly known as RCR Resources Pty Ltd)	063 053 814	Jason Preston, Matthew Wayne Caddy, Robert Conry Brauer
RCR Tomlinson (Custodian) Pty Ltd	060 012 419	Jason Preston, Matthew Wayne Caddy
RCR Trafalgar Building Products Pty Ltd	004 924 252	None – in process of being deregistered
RCR Water (WA) Pty Ltd	134 043 815	Jason Preston, Matthew Wayne Caddy, Robert Conry Brauer
A.C.N. 606 869 005 Pty Ltd (formerly known as RCR Water Pty. Ltd.)	606 869 005	Jason Preston, Matthew Wayne Caddy
RCReate Pty Ltd	614 291 879	None – in process of being deregistered
Sartap Pty Ltd	003 412 628	None – in process of being deregistered
Stelform Piping Systems Pty Ltd	099 683 566	None – in process of being deregistered