



McGrathNicol

19 June 2020

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Sound Diagnostics Pty Ltd (Administrators Appointed)
ACN 116 377 201
(Sound Diagnostics)
Update to creditors

I refer to the appointment of Matthew Caddy and I as Administrators of Sound Diagnostics on 25 May 2020 and our previous correspondence.

I advise that the Administrators filed an application under section 439A of the Corporations Act 2001 (Cth) (**the Act**), for orders granting an extension of the convening period for the second meeting of creditors for Sound Diagnostics beyond the initial date set of 30 June 2020.

The extension was sought to allow the Administrators to continue negotiations with interested parties in respect of the sale and/or recapitalisation of Sound Diagnostics.

On 18 June 2020, the Supreme Court of South Australia granted the extension of the convening period for the second meeting of creditors of Sound Diagnostics to 31 August 2020.

Accordingly, the second meeting of creditors will be held on or before 31 August 2020. I will provide creditors with at least 5 business days' notice of the second meeting pursuant to the requirements of the Act.

If you require any further information, please contact Antoine Cleuet of my staff on (08) 6363 7635 or by email at acleuet@mcgrathnicol.com.

Yours faithfully

Sound Diagnostics Pty Ltd (Administrators Appointed)

Rob Kirman
Administrator

In association
with



Liability limited by a scheme approved
under Professional Standards Legislation

**ADVISORY
RESTRUCTURING**