



Tiger Resources Limited (Formerly subject to Deed of Company Arrangement)
ACN 077 110 304 (Tiger)
Circular to shareholders

We, Robert Kirman and Robert Brauer of McGrathNicol, refer to our previous correspondence with Tiger's Shareholders in respect of the Deed of Company Arrangement executed by Tiger on 19 February 2021 (**DOCA**).

On 28 October 2021, the Supreme Court of Western Australia (**Court**) granted leave for the transfer of all of Tiger's shares to the DOCA proponent (or its nominee) pursuant to section 444GA(1)(b) of the Corporations Act 2001 (**Act**). On 19 November 2021, the Court also made orders pursuant to section 90-15 of the Insolvency Practice Schedule (Corporations) at Schedule 2 of the Act that we were justified in transferring Tiger's shares to the DOCA proponent (or its nominee) (**Directions**). Following receipt of the Directions, and all other conditions precedent to effectuation of the DOCA having been satisfied, on Friday, 19 November 2021 we executed a share transfer form transferring all of Tiger's shares to the DOCA proponent and at approximately 4:20 p.m. exchanged the transfer documents with the DOCA proponent's solicitors. The effect of this is that as and from that time:

- all shares in Tiger have been transferred to the DOCA proponent;
- the DOCA has been wholly effectuated according to its terms and has terminated;
- control of Tiger has reverted to its Directors; and
- our role as Deed Administrators of Tiger has ceased and we no longer have any control over or obligation or responsibility for the affairs of Tiger.

Pursuant to section 445C(c) of the Act, we enclose an Australian Securities and Investments Commission Form 5056 '*Notice that deed is wholly effectuated*'.

As the shares you previously held in Tiger have been transferred for no consideration, we encourage you to seek your own independent advice regarding your ability to claim a capital loss for taxation purposes and/or related issues.

Please contact Antoine Cleuet of my staff on (08) 6363 7635 or via email at acleuet@mcgrathnicol.com should you have any queries.

Dated: 26 November 2021

Yours faithfully

Rob Kirman
Former Deed Administrator
Tiger Resources Limited (Formerly Subject to Deed of Company Arrangement)

Enclosure:
Form 5056 '*Notice that deed is wholly effectuated*'

Form 5056

Corporations Act 2001
s444A(5), 445C(c) & (d), 445FA
Corporations Regulations 2001
Reg 5.3A.06 & Sch 8A

Notice that deed wholly effectuated

Liquidator details

Registered liquidator number

336852

Registered liquidator name

ROBERT MICHAEL KIRMAN

Company details

Company name

TIGER RESOURCES LIMITED

ACN

077 110 304

Deed wholly effectuated

Deed of company arrangement was:
wholly effectuated by its terms under s445C(c)

Date that deed wholly effectuated or certification made
19-11-2021

Certification

Deed wholly effectuated on its terms - s445C(c)

I, as the deed administrator of the deed of company arrangement executed
on

19-02-2021

certify that the deed is wholly effectuated by circumstances set out in the
deed.

Yes

Authentication

This form has been authenticated by
Name ROBERT MICHAEL KIRMAN
This form has been submitted by
Name Trent Carson WILLIAMS
Date 22-11-2021

For more help or information

Web www.asic.gov.au
Ask a question? www.asic.gov.au/question
Telephone 1300 300 630