



McGrathNicol

**McGrathNicol  
Partnership**

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**Autonomous Energy Pty Ltd  
ACN 113 593 383  
(Autonomous Energy)**

**Circular to Creditors - Update**

I refer to the appointment of Jason Ireland, Jason Preston and I as joint and several Voluntary Administrators (**Administrators**) of Autonomous Energy on 21 July 2021, pursuant to s436E(4) of the Corporations Act 2001 (**Act**), replacing Domenico Alessandro Calabretta, Grahame Robert Ward and Thyge Trafford-Jones of Mackay Goodwin as administrators (**Former Administrators**).

I also note our previous Circular to Creditors and Suppliers dated 26 July 2021.

**Execution and effectuation of a Deed of Company Arrangement**

At the meeting of Autonomous Energy's creditors convened on 12 August 2021, creditors resolved to accept the terms of a proposed Deed of Company Arrangement (**DOCA**).

I confirm that the DOCA for Autonomous Energy on the terms proposed was executed on 13 August 2021. Please find attached the Form 509E – Notice to Creditors of Execution of a DOCA, which we are required to issue in accordance with the Corporations Act 2001.

The DOCA was effectuated (meaning its obligations have been fulfilled) on 16 August 2021 and control of Autonomous Energy's affairs and possession of its assets reverted to its directors, being Matthew Linney and Simon Mason, effective from, and including 17 August 2021.

All ongoing trading matters including ongoing supplies or purchase orders for goods or services supplied to Autonomous Energy from 17 August 2021 should now be directed to Autonomous Energy.

**Suppliers and Employees**

If you are a supplier or employee of Autonomous Energy, please refer to the relevant circulars issued to you post-effectuation of the DOCA for further information on how the effectuation of the DOCA affects you.

A copy of these Circulars as well as a copy of the information sheet, "Insolvency information for directors, employees, creditors and shareholders", issued by the Australian Securities & Investments Commission are available on our website <https://www.mcgrathnicol.com/creditors/autonomous-energy-pty-ltd/>.

**Pre-appointment debts**

Pursuant to terms of the DOCA amounts owed by Autonomous Energy prior to 8 July 2021 are liabilities of the Autonomous Energy Creditors Trust and are not payable by the Administrators or Former Administrators.

As detailed in the Administrators' report dated 5 August 2021, a dividend to unsecured creditors in the amount of 55 to 78 cents in the dollar is expected in the Creditors Trust. The return may vary depending on the final quantum of Proof of Debts received and admitted in the Creditors Trust.

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**ADVISORY  
RESTRUCTURING**



We thank you in advance for your assistance and cooperation. If you require any further information, please email [autonomous@mcgrathnicol.com](mailto:autonomous@mcgrathnicol.com).

Dated: 17 August 2021  
*Autonomous Energy Pty Ltd*

Kathy Sozou  
*Former Deed Administrator*

Enclosures:

1. Insolvency information for directors, employees, creditors and shareholders
2. Form 509E – Notice to Creditors of Execution of a DOCA



ASIC

Australian Securities & Investments Commission

## Insolvency information for directors, employees, creditors and shareholders

ASIC has 11 insolvency information sheets to assist you if you're affected by a company's insolvency and have little or no knowledge of what's involved.

These plain language information sheets give directors, employees, creditors and shareholders a basic understanding of the three most common company insolvency procedures—liquidation, voluntary administration and receivership. There is an information sheet on the independence of external administrators and one that explains the process for approving the fees of external administrators. A glossary of commonly used insolvency terms is also provided.

The Insolvency Practitioners Association (IPA), the leading professional organisation in Australia for insolvency practitioners, endorses these publications and encourages its members to make their availability known to affected people.

### List of information sheets

- INFO 41 *Insolvency: a glossary of terms*
- INFO 74 *Voluntary administration: a guide for creditors*
- INFO 75 *Voluntary administration: a guide for employees*
- INFO 45 *Liquidation: a guide for creditors*
- INFO 46 *Liquidation: a guide for employees*
- INFO 54 *Receivership: a guide for creditors*
- INFO 55 *Receivership: a guide for employees*
- INFO 43 *Insolvency: a guide for shareholders*
- INFO 42 *Insolvency: a guide for directors*
- INFO 84 *Independence of external administrators: a guide for creditors*
- INFO 85 *Approving fees: a guide for creditors*

### Getting copies of the information sheets

To get copies of the information sheets, visit ASIC's website at [www.asic.gov.au/insolvencyinfosheets](http://www.asic.gov.au/insolvencyinfosheets). The information sheets are also available from the IPA website at [www.ipaa.com.au](http://www.ipaa.com.au). The IPA website also contains the IPA's Code of Professional Practice for Insolvency Professionals, which applies to IPA members.

**Important note:** The information sheets contain a summary of basic information on the topic. It is not a substitute for legal advice. Some provisions of the law referred to may have important exceptions or qualifications. These documents may not contain all of the information about the law or the exceptions and qualifications that are relevant to your circumstances. You will need a qualified professional adviser to take into account your particular circumstances and to tell you how the law applies to you.

**FORM 509E**

Paragraph 450B(a)

Corporations Act (2001)

**NOTICE TO CREDITORS OF EXECUTION OF A  
DEED OF COMPANY ARRANGEMENT**

Autonomous Energy Pty Ltd  
("the Company")

1. Notice is given under section 450B that the Company executed a Deed of Company Arrangement on 13 August 2021.
2. A copy of the deed may be requested from our office.

Dated 17 August 2021.



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**KATHY SOZOU**  
**FORMER DEED ADMINISTRATOR**