



McGrathNicol

28 October 2021

To the creditor as addressed

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**Forum Group Pty Ltd (Receivers Appointed) (In Liquidation)**  
**ACN 153 336 997 (the Company)**  
**Online Report Notification**

I refer to the appointment of Jason Preston and I as Liquidators of the Company on 28 July 2021.

In accordance with our obligations under section 70-40 of the Insolvency Practice Rules (Corporations), we have issued a report to creditors, providing an update into the investigations we have undertaken to date. According to the Company's records, you may be a creditor of the Company.

We have also convened a meeting of creditors to be held virtually on Friday, 12 November 2021 at 11.00am (AEDT). Instructions regarding what you will need to do to participate in this meeting are contained within the report.

The Liquidators' report comprising the following documents can be downloaded from <https://www.mcgrathnicol.com/creditors/forum-group-and-associated-entities/> at midnight (AEDT) on 28 October 2021:

- Liquidators' Report to Creditors dated 28 October 2021
- Notice of Meeting
- Remuneration Report dated 28 October 2021 (McGrathNicol)
- Remuneration Report dated 26 October 2021 (Mackay Goodwin)
- Proof of Debt (Form 535) and guidance notes
- Proxy Form and guidance notes
- General information for attending and voting at meetings of creditors
- Committee of Inspection Nomination Form
- Information sheets issued by ARITA to provide guidance on reports, meetings and Committee of Inspection

If preferred, you can request that a copy of the report be mailed to you. Please contact Walter Jones on [forum@mcgrathnicol.com](mailto:forum@mcgrathnicol.com) or (03) 9038 3148.

Yours faithfully

*Forum Group Pty Ltd (Receivers Appointed) (In Liquidation)*

Jason Ireland  
*Liquidator*

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In association  
with



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under Professional Standards Legislation

**ADVISORY  
RESTRUCTURING**