



Notice of Meeting

Unlockd Limited (Administrators Appointed) ACN 169 872 502
Unlockd IP Pty Ltd (Administrators Appointed) ACN 602 741 355
Unlockd AU Pty Ltd (Administrators Appointed) ACN 602 741 284
Unlockd Operations Pty Ltd (Administrators Appointed) ACN 608 719 375
(collectively known as Unlockd)

NOTICE OF MEETING OF CREDITORS OF COMPANY UNDER EXTERNAL ADMINISTRATION

1. Notice is now given that a meeting of the creditors of Unlockd will be held at McGrathNicol, Level 6, 171 Collins Street, Melbourne, VIC, 3000 on 22 June 2018 at 11:00 AM.
2. The purpose of the meeting is to determine:
 - (a) that the meetings are to be held concurrently;
 - (b) whether to remove the administrator(s) from office;
 - (c) whether to appoint someone else as administrator(s) of Unlockd;
 - (d) whether to appoint a committee of inspection for each entity; and
 - (e) if so, who are to be the committee's members.
3. The effect of Insolvency Practice Rules (Corporations) section 75-85 (entitlement to vote as creditor at meetings of creditors) is:
 - (1) A person other than a creditor (or the creditor's proxy or attorney) is not entitled to vote at a meeting of creditors.
 - (2) Subject to subsections (3), (4) and (5), each creditor is entitled to vote and has one vote.
 - (3) A person is not entitled to vote as a creditor at a meeting of creditors unless:
 - (a) his or her debt or claim has been admitted wholly or in part by the external administrator; or
 - (b) he or she has lodged, with the person presiding at the meeting, or with the person named in the notice convening the meeting as the person who may receive particulars of the debt or claim:
 - (i) those particulars; or
 - (ii) if required—a formal proof of the debt or claim.
 - (4) A creditor must not vote in respect of:
 - (a) an unliquidated debt; or
 - (b) a contingent debt; or
 - (c) an unliquidated or a contingent claim; or
 - (d) a debt the value of which is not established;unless a just estimate of its value has been made.



4. Proofs of debt and proxies must be submitted by 4:00 PM on 21 June 2018.

5. Should a person wish to participate in the meeting using teleconference facilities, please contact Jordan Crouch on (03) 9038 3100 to obtain the details, not later than 4:00 PM on 21 June 2018.

Please note that those attending by telephone, will not be able to verbally contribute or vote at the meeting unless they submit a proxy for a person physically attending the meeting.

Dated: 15 June 2018

Rob Smith
Administrator

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