



**NOTICE OF MEETING OF
CREDITORS OF COMPANY UNDER EXTERNAL ADMINISTRATION**

**Mediacloud Pty Ltd (Administrators Appointed)
ACN 641 575 304 (Mediacloud)**

1. Notice is now given that a meeting of the creditors of Mediacloud will be held at **11:00am on Thursday, 19 November 2020**.
2. While the technical meeting location will be at the offices of McGrathNicol Sydney, Level 12, 20 Martin Place, Sydney NSW 2000, the meeting of creditors will be held via teleconference and webinar only and creditors will not be able to attend in person, given the recent government guidance surrounding COVID-19 and social distancing measures.
3. The purpose of the meeting is to determine:
 - (a) if a committee of inspection should be formed; and
 - (b) if Barry Kogan and Jonathan Henry should be replaced as Voluntary Administrators.
4. The effect of Insolvency Practice Rules (Corporations) section 75-85 (entitlement to vote as a creditor at meetings of creditors) is:
 - a. A person other than a creditor (or the creditor's proxy or attorney) is not entitled to vote at a meeting of creditors.
 - b. Subject to subsections (3), (4) and (5), each creditor is entitled to vote and has one vote.
 - c. A person is not entitled to vote as a creditor at a meeting of creditors unless:
 - i. his or her debt or claim has been admitted wholly or in part by the external administrator; or
 - ii. he or she has lodged, with the person presiding at the meeting, or with the person named in the notice convening the meeting as the person who may receive particulars of the debt or claim:
 - those particulars; or
 - if required—a formal proof of the debt or claim.
 - d. A creditor must not vote in respect of:
 - i. an unliquidated debt; or
 - ii. a contingent debt; or
 - iii. an unliquidated or a contingent claim; or
 - iv. a debt the value of which is not established;
unless a just estimate of its value has been made.
5. Proofs of debt and proxies must be submitted by **4:00pm on Wednesday, 18 November 2020**.
6. Should a person, or the proxy or attorney of a person, wish to participate in the meeting using electronic facilities, please contact Alex Woolcott on +61 2 9338 2667 to obtain the details and give to the convenor, no later than **4:00pm on Wednesday, 18 November 2020**, a written statement setting out:
 - the name of the person and of the proxy or attorney (if any);
 - an address to which notices to the person, proxy or attorney may be sent; and



- a method by which the person, proxy or attorney may be contacted for the purposes of the meeting.

Dated: 11 November 2020

Mediacloud Pty Ltd (Administrators Appointed)

Barry Kogan

Joint and Several Administrator

McGrathNicol
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Australia
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