

Notice of Appointment of Administrators and First Meeting of Creditors

RCR Building Products (New Zealand) Limited (Administrators Appointed)

RCR Energy Limited (Administrators Appointed)

RCR Infrastructure (New Zealand) Limited (Administrators Appointed)

("the Companies")

Pursuant to sections 239ADW(1)(b) and 239AO(1)(a) and (b) of the Companies Act 1993

Notice is given that Conor McElhinney and Andrew Grenfell of Auckland, were appointed Administrators of the Companies on 18 December 2018.

A first meeting of creditors of the Companies will be held on Tuesday 8 January 2019, at 2pm at Princes Ballroom A, Pullman Hotel, Corner Princes Street and Waterloo Quadrant, Auckland. Creditors should arrive 30 minutes prior to the commencement of the meeting to facilitate registration procedures.

The purpose of the first creditors meeting is to decide whether to:

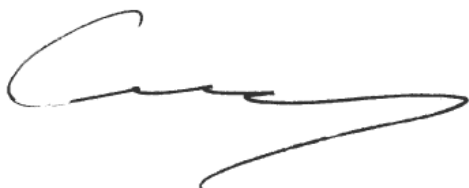
- appoint a creditors' committee, and if so, to appoint its members; and
- replace the Administrators.

Pursuant to clause 239AL of the Companies Act 1993 it is intended to hold a joint meeting of the Companies. Should any creditor object to a joint meeting, they should send a written objection to the Administrators at the address below by Friday 4 January 2019. Unless a creditor objects in accordance with this notice, the creditor will be taken to have agreed to the joint meeting.

The offices of the Administrators are at:

McGrathNicol
Level 17, 34 Shortland Street, Auckland
PO Box 106733, Auckland 1143
insolvency@mcgrathnicol.co.nz
Telephone: 64 9 366 4655
www.mcgrathnicol.co.nz

Dated 18 December 2018



Conor McElhinney
Administrator