

## **NOTICE OF WATERSHED MEETING**

**RCR Energy Limited (159951)**  
**RCR Building Products (New Zealand) Limited (1560673)**  
**RCR Infrastructure (New Zealand) Limited (1560675)**  
**(collectively "the Companies") (All Administrators Appointed)**

Notice is given pursuant to sections 239AT and 239AU of the Companies Act 1993 that a meeting of the creditors of the Companies will be held on Tuesday 7 May 2019, at 11.00am at the offices of Russell McVeagh, Vero Centre Level 30, 48 Shortland Street, Auckland 1010.

Creditors should arrive 30 minutes before the commencement of the meeting to register. If you are attending the meeting please email us at [insolvency@mcgrathnicol.co.nz](mailto:insolvency@mcgrathnicol.co.nz).

Pursuant to section 239AL of the Companies Act 1993 it is intended to hold the meeting of the Companies jointly. Should any creditor object to the joint creditors meetings they should send a written objection to the Administrators by post, email or to our street address below by 4.00pm on Friday 3 May 2019. Unless any creditor objects in accordance with this notice all creditors will be taken to have agreed to the joint Watershed Meeting.

### **Agenda for Watershed Meeting**

1. To consider the Administrators' report concerning the Companies' business, property, affairs and financial circumstances.
2. To consider and vote on the Administrators' recommended course of action as to the future of the Companies.
3. Any other business.

The offices of the Administrators are at:

McGrathNicol  
Level 17, 34 Shortland Street, Auckland  
PO Box 106-733, Auckland 1143  
[insolvency@mcgrathnicol.co.nz](mailto:insolvency@mcgrathnicol.co.nz)  
Telephone: +64 9 366 4655  
[www.mcgrathnicol.com](http://www.mcgrathnicol.com)

Dated 30 April 2019

Conor McElhinney  
Administrator