



McGrathNicol

ASX RELEASE

11 August 2021

Resource Generation Limited (Subject to Deed of Company Arrangement) (ASX:RES)

Outcome of the Second Meeting

Creditors resolved at the Second Meeting of Creditors held on 6 August 2021 that ResGen execute the 'Holding' Deed of Company Arrangement (**DOCA**) proposed by the Voluntary Administrators.

The DOCA was executed on 11 August 2021, resulting in the cessation of the Voluntary Administrators and the appointment of Jamie Harris, Anthony Connelly and Jason Preston as the Deed Administrators.

Contact details and further information

Information has been uploaded to the McGrathNicol website (www.mcgrathnicol.com).

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