



McGrathNicol

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Partnership

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**Oakville Produce Group
(Receivers and Managers Appointed)
(Administrators Appointed)
Oakville Produce Export Pty Ltd
(Administrators Appointed) ("OPE")
(Collectively, "the Oakville Group")**

**Addendum to report pursuant to Section 439A of the Corporations Act 2001
1 December 2016**

I refer to my circular to creditors and report pursuant to Section 439A of the Corporations Act ("the Report"), both dated 1 December 2016.

Section 4.2 of the Report describes the Chevalier Group as being either the 'majority owner' of or having a 'controlling interest' in the Oakville Group.

It has been brought to our attention that the ownership structure of the Oakville Group is as follows:

- CAAM Limited owns 75.25% of shares in King Holding Company 1 Pty Ltd (the ultimate parent company of the Oakville Group).
- 38.5% of CAAM Limited is owned by Quality King Investments Limited which is a wholly owned subsidiary of Chevalier International Holdings Limited.

The effect of this ownership structure is that the Oakville Group was controlled by CAAM Ltd (an associated entity of Chevalier International Holdings Limited).

Should you have any queries in relation to this, please contact Jack Freeman of this office on (02) 9248 9989.

Dated: 1 December 2016

Barry Kogan

Joint and Several Voluntary Administrator

In association
with



Liability limited by a scheme
approved under Professional
Standards Legislation

Advisory
Forensic
Transactions
Restructuring
Insolvency