



Notice of Meeting

**Mediacloud Pty Ltd (Administrators Appointed)
ACN 641 575 304 (Mediacloud or the Company)**

NOTICE OF MEETING OF CREDITORS OF COMPANY UNDER EXTERNAL ADMINISTRATION

1. Notice is given that the meeting of creditors of Mediacloud will be held at the offices of McGrathNicol Sydney, Level 12, 20 Martin Place, Sydney NSW 2000 on **Friday, 28 May 2021 at 11:00AM AEST**.
2. The purpose of the meeting is set out below.
 - a. To consider the Administrators' report and any other matters raised relating to Mediacloud's future and then to resolve either that:
 - i. the Company be returned to the control of the Directors;
 - ii. the Company enter into liquidation; or
 - iii. the Company enter into a DOCA;
 - b. To consider and, if thought fit, approve the Administrators' remuneration.
 - c. If creditors resolve that the Company should enter a DOCA, consider and, if thought fit, approve the remuneration of the Deed Administrators;
 - d. If creditors resolve that the Company should enter liquidation:
 - i. consider and, if thought fit, approve the future remuneration of the Liquidators;
 - ii. consider the appointment of a Committee of Inspection;
 - iii. that creditors authorise the Liquidators to comprise debts greater than \$100,000 under Section 477(2A) of the Act; and
 - iv. that creditors authorise the Liquidators to enter into agreements that may take longer than three months complete under Section 477(2B) of the Act.
 - e. To discuss any other relevant business which may arise.
3. The effect of Insolvency Practice Rules (Corporations) section 75-85 (entitlement to vote as creditor at meetings of creditors) is:
 - a. A person other than a creditor (or the creditor's proxy or attorney) is not entitled to vote at a meeting of creditors.
 - b. Subject to subsections (3), each creditor is entitled to vote and has one vote.
 - c. A person is not entitled to vote as a creditor at a meeting of creditors unless:
 - i. his or her debt or claim has been admitted wholly or in part by the external administrator; or
 - ii. he or she has lodged, with the person presiding at the meeting, or with the person named in the notice convening the meeting as the person who may receive particulars of the debt or claim:
 - those particulars; or
 - if required—a formal proof of the debt or claim.
 - d. A creditor must not vote in respect of:



- i. an unliquidated debt; or
- ii. a contingent debt; or
- iii. an unliquidated or a contingent claim; or
- iv. a debt the value of which is not established;

unless a just estimate of its value has been made.

4. Proofs of debt and proxies must be submitted by **4:00pm AEST on Thursday, 27 May 2021**.
5. Should a person wish to participate in the meeting using webcast/teleconference facilities, please contact mediacloudgeneral@mcgrathnicol.com to obtain access details.

Dated: 20 May 2021

Barry Kogan
Administrator

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