

Appendix E.1: RCR Tomlinson Ltd

Statutory information

Company information	
Information type	Details
Legal entity	RCR Tomlinson Ltd
ACN	008 898 486
Registered in	Western Australia
Registered on	2/07/1979
Registered office	Level 23, 1 Macquarie Place, Sydney NSW 2000
Principal place of business	Level 23, 1 Macquarie Place, Sydney NSW 2000
Type/ class	Australian Public Company

Source: A search of ASIC records, on 21 November 2018

Directors and officers

Directors and officers			
Name	Role	Appointment Date	Resignation Date
Roderick James Mckenzie Brown	Director	18/10/2005	-
Lloyd Hartley Jones	Director	20/11/2013	-
Bruce Maxwell James	Director	28/01/2014	-
Susan Joy Palmer	Director	21/08/2014	-
David George Robinson	Director	1/03/2018	-
Eva Desiree Rita Skira	Director	26/05/2008	3/10/2018
Paul Joseph Dagleish	Director	20/10/2011	6/08/2018
David Paul Dippie	Director	29/03/2007	22/11/2017
Darryl Allan Edwards	Secretary	9/11/2009	-

Source: A search of ASIC records, on 21 November 2018

Shareholders

Shareholders			
Rank	Shareholder	Issued capital	% total
1	Perpetual Limited	36,837,404	14%
2	Pendal Group Limited	24,143,124	9%
3	Orbis Investment Management Limited	20,769,106	8%
4	Tribeca Investment Partners Pty Ltd.	12,128,946	5%
5	The Vanguard Group, Inc.	8,317,100	3%
	Other share holdings	163,443,915	62%
Total shares on issue		265,639,595	100%

Source: Capital IQ

Security interests

Security interests	
Collateral Class	Number
All PAP - Secured creditor	9
All PAP - other	2
Motor vehicle	43
Other goods	232
Chattel paper	2
Total	288

Source: PPSR searches undertaken on 21 November 2018

Creditor profile

Creditor Profile		
Creditor Profile	Number	Value \$'000
Secured Creditors	5	235,300
Employees	4	150
Unsecured Bond Issuers	3	88,900
Unsecured Trade Creditors	6	489
Total	18	324,839

Source: Company books and records, creditor proofs of debt

Financial information/Report on Company's Affairs and Property

Statement of Financial Performance				
A\$'000	FY16	FY17	FY18	FY19 YTD
Other income	11,350	-	62,861	-
Employee expenses	(1,121)	(1,125)	(1,302)	(325)
Property expenses	(49)	(128)	-	-
Repairs & maintenance	(147)	(70)	-	-
Depreciation & amortisation	(436)	(468)	(466)	(157)
Other expenses	(2,344)	(3,194)	(3,136)	(1,987)
EBIT	7,253	(4,985)	57,956	(2,469)
Finance costs	(3,966)	(3,835)	(2,412)	(1,393)
Net profit before tax	3,287	(8,820)	55,544	(3,862)
Income tax expense	11,391	(4,421)	10,837	13,786
Net profit after tax	14,679	(13,240)	66,381	9,924
Dividend	(12,966)	-	(14,055)	-
Profit	1,713	(13,240)	52,326	9,924

Source: Company books and records



Statement of Financial Position

A\$'000	FY16	FY17	FY18	FY19 YTD
Current assets				
Cash	51	14,712	57,614	23,632
Receivables	429	2,053	10,515	938
Accrued revenue	-	-	-	(44,515)
Total current assets	480	16,764	68,129	(19,945)
Non-current assets				
Land and buildings	173	188	170	164
Intangibles	21,029	19,938	19,681	19,681
Investments	67,599	67,599	97,388	97,388
Other	6,151	(393)	11,853	39,516
Plant and equipment	2,697	2,816	2,368	2,217
Total non-current assets	97,650	90,149	131,460	158,966
Total assets	98,130	106,913	199,589	139,021
Current liabilities				
Payables	(2,386)	(4,758)	(842)	(2,777)
Borrowings	(50,000)	(20,000)	(20,000)	(20,000)
Provisions	(1,490)	(1,490)	(1,490)	12,306
Total current liabilities	(53,876)	(26,248)	(22,332)	(10,472)
Non-current liabilities				
Non-current borrowings	(21,250)	(36,250)	(16,250)	(11,250)
Non-current provisions	332	2,607	2,563	2,563
Total non-current liabilities	(20,918)	(33,643)	(13,687)	(8,687)
Total liabilities	(74,794)	(59,891)	(36,018)	(19,158)
Intercompany borrowings	199,655	159,673	196,802	265,813
Net assets	222,991	206,696	360,372	385,676
Shareholders equity	(222,991)	(206,696)	(360,372)	(385,676)

Source: Company books and records

Receipts and payments

Summary receipts and payments for the period 21 November 2018 to 1 March 2019

	A\$'000
Receipts	
Drawdown of Administrators loan	5,000
Proceeds from sale of business	500
Other income	893
Loan from Group entities	83,441
Total receipts	89,834
Payments	
Insurance	(4,608)
Legal fees	(3,515)
Rent & rates	(1,888)
Hire & leasing	(1,729)
IT expenses	(609)
Other professional fees	(351)
Telephone & fax	(329)
Other intercompany	(290)
Travel expenses	(205)
Appointee fees	(193)
Motor vehicle expenses	(88)
Payroll	(52)
Other payments	(70)
Loan to Group entities	(70,684)
Total payments	(84,610)
Net cash flow	5,224
Cash at bank as at 1 March 2019	5,224

Source: Administrators' accounts



Appendix E.2: A.C.N. 076 421 755 Pty Ltd

Statutory information

Company information	
Information type	Details
Legal entity	A.C.N. 076 421 755 Pty Limited
ACN	076 421 755
Registered in	New South Wales
Registered on	18/11/1996
Registered office	Level 23, 1 Macquarie Place, Sydney NSW 2000
Principal place of business	Level 23, 1 Macquarie Place, Sydney NSW 2000
Type/ class	Australian Proprietary Company

Source: A search of ASIC records, on 21 November 2018

Directors and officers

Directors and officers			
Name	Role	Appointment Date	Resignation Date
Bruce Maxwell James	Director	6/08/2018	-
Darryl Allan Edwards	Secretary	31/07/2013	-
Kym-Wan Low	Secretary	21/09/2015	-
Andrew Jamie Phipps	Director	19/11/2013	7/11/2018
Andrew James Batch	Director	7/11/2018	7/11/2018
Paul Joseph Dalglish	Director	31/07/2013	6/08/2018

Source: A search of ASIC records, on 21 November 2018

Shareholders

Shareholders			
Rank	Shareholder	Issued capital	% total
1	RCR Haden (Holdings) Pty Ltd	10,000	100%
Total shares on issue		10,000	100%

Source: A search of ASIC records, on 21 November 2018

Security interests

Security interests	
Collateral Class	Number
All PAP - Secured creditor	1
Motor vehicle	3
Other goods	3
Total	7

Source: PPSR searches undertaken on 21 November 2018

Creditor profile

Creditor Profile		
Creditor Profile	Number	Value \$'000
Secured Creditors	5	235,300
Employees	-	-
Unsecured Bond Issuers	3	88,900
Unsecured Trade Creditors	-	-
Total	8	324,200

Source: Company books and records, creditor proofs of debt

Financial information/Report on Company's Affairs and Property

A.C.N. 076 421 755 Pty Ltd is a dormant entity, and therefore RCR did not prepare a standalone Statement of Financial Performance or Statement of Financial Position.

Receipts and payments

This is a non trading entity, and therefore there are no receipts and payments for the period 21 November 2018 to 1 March 2019.

Appendix E.3: Applied Laser Pty Ltd

Statutory information

Company information	
Information type	Details
Legal entity	Applied Laser Pty Ltd
ACN	123 597 991
Registered in	Victoria
Registered on	24/01/2007
Registered office	Level 23, 1 Macquarie Place, Sydney NSW 2000
Principal place of business	Level 23, 1 Macquarie Place, Sydney NSW 2000
Type/ class	Australian Proprietary Company

Source: A search of ASIC records, on 21 November 2018

Directors and officers

Directors and officers			
Name	Role	Appointment Date	Resignation Date
Bruce Maxwell James	Director	6/08/2018	-
Darryl Allan Edwards	Secretary	31/07/2013	-
Kym-Wan Low	Secretary	21/09/2015	-
Andrew Jamie Phipps	Director	19/11/2013	7/11/2018
Andrew James Batch	Director	7/11/2018	7/11/2018
Paul Joseph Dalglish	Director	1/10/2010	6/08/2018

Source: A search of ASIC records, on 21 November 2018

Shareholders

Shareholders			
Rank	Shareholder	Issued capital	% total
1	RCR Laser Pty Ltd	100	100%
Total shares on issue		100	100%

Source: A search of ASIC records, on 21 November 2018

Security interests

Security interests	
Collateral Class	Number
All PAP - Secured creditor	2
Motor vehicle	2
Other goods	1
Total	5

Source: PPSR searches undertaken on 21 November 2018

Creditor profile

Creditor Profile

Creditor Profile	Number	Value \$'000
Secured Creditors	-	-
Employees	-	-
Unsecured Bond Issuers	-	-
Unsecured Trade Creditors	-	-
Total	-	-

Source: Company books and records, creditor proofs of debt

Financial information/Report on Company's Affairs and Property

Applied Laser Pty Ltd is a dormant entity, and therefore RCR did not prepare standalone Statement of Financial Performance or Statement of Financial Position.

Receipts and payments

This is a non trading entity, and therefore there are no receipts and payments for the period 21 November 2018 to 1 March 2019.

Appendix E.4: Positron Group Pty Ltd

Statutory information

Company information	
Information type	Details
Legal entity	Positron Group Pty Ltd
ACN	053 751 009
Registered in	Western Australia
Registered on	17/09/1991
Registered office	Level 23, 1 Macquarie Place, Sydney NSW 2000
Principal place of business	Level 6, 251 St Georges Terrace, Perth WA 6000
Type/ class	Australian Proprietary Company

Source: A search of ASIC records, on 21 November 2018

Directors and officers

Directors and officers			
Name	Role	Appointment Date	Resignation Date
Bruce Maxwell James	Director	6/08/2018	-
Darryl Allan Edwards	Secretary	31/07/2013	-
Kym-Wan Low	Secretary	21/09/2015	-
Andrew Jamie Phipps	Director	19/11/2013	7/11/2018
Andrew James Batch	Director	7/11/2018	7/11/2018
Paul Joseph Dalglish	Director	9/07/2009	6/08/2018

Source: A search of ASIC records, on 21 November 2018

Shareholders

Shareholders			
Rank	Shareholder	Issued capital	% total
1	RCR Tomlinson Ltd	1,000	100%
Total shares on issue		1,000	100%

Source: A search of ASIC records, on 21 November 2018

Security interests

Security interests	
Collateral Class	Number
All PAP - Secured creditor	3
Other goods	3
Total	6

Source: PPSR searches undertaken on 21 November 2018

Creditor profile

Creditor Profile			
Creditor Profile	Number	Value	\$'000
Secured Creditors	5	235,300	
Employees	-	-	
Unsecured Bond Issuers	3	88,900	
Unsecured Trade Creditors	-	-	
Total	8	324,200	

Source: Company books and records, creditor proofs of debt

Financial information/Report on Company's Affairs and Property

Statement of Financial Position				
A\$'000	FY16	FY17	FY18	FY19 YTD
Intangibles	3,539	3,539	3,539	3,539
Investments	4,086	4,086	4,086	4,086
Total assets	7,625	7,625	7,625	7,625
Intercompany borrowings	(7,625)	(7,625)	(12,786)	(12,786)
Net assets	-	-	(5,161)	(5,161)
Shareholders equity	-	-	5,161	5,161

Source: Company books and records

Positron Group Pty Ltd is not a trading entity, and therefore RCR did not prepare a standalone Statement of Financial Performance.

Receipts and payments

Summary receipts and payments for the period 21 November 2018 to 1 March 2019	
	A\$'000
Receipts	
Loan from RCR Tomlinson Ltd (Administrators Appointed)	5
Total receipts	5
Payments	
Appointee fees	(5)
Total payments	(5)
Net cash flow	-
Cash at bank as at 1 March 2019	-

Source: Administrators' accounts

Appendix E.5: Positron Power Pty. Ltd.

Statutory information

Company information

Information type	Details
Legal entity	Positron Power Pty. Ltd.
ACN	100 647 756
Registered in	Victoria
Registered on	22/05/2002
Registered office	Level 23, 1 Macquarie Place, Sydney NSW 2000
Principal place of business	Level 6, 251 St Georges Terrace, Perth WA 6000
Type/ class	Australian Proprietary Company

Source: A search of ASIC records, on 21 November 2018

Directors and officers

Directors and officers

Name	Role	Appointment Date	Resignation Date
Bruce Maxwell James	Director	6/08/2018	-
Darryl Allan Edwards	Secretary	9/11/2009	-
Kym-Wan Low	Secretary	21/09/2015	-
Andrew Jamie Phipps	Director	19/11/2013	7/11/2018
Andrew James Batch	Director	7/11/2018	7/11/2018
Paul Joseph Dagleish	Director	9/07/2009	6/08/2018

Source: A search of ASIC records, on 21 November 2018

Shareholders

Shareholders

Rank	Shareholder	Issued capital	% total
1	Positron Group Pty Ltd	5,002	100%
Total shares on issue		5,002	100%

Source: A search of ASIC records, on 21 November 2018

Security interests

Security interests

Collateral Class	Number
All PAP - Secured creditor	3
Total	3

Source: PPSR searches undertaken on 21 November 2018

Creditor profile

Creditor Profile			
Creditor Profile	Number	Value	\$'000
Secured Creditors	5	235,300	
Employees	-	-	
Unsecured Bond Issuers	3	88,900	
Unsecured Trade Creditors	-	-	
Total	8	324,200	

Source: Company books and records, creditor proofs of debt

Financial information/Report on Company's Affairs and Property

Statement of Financial Position				
A\$'000	FY16	FY17	FY18	FY19 YTD
Intercompany borrowings	(5,268)	(5,268)	(5,268)	(5,268)
Net assets	(5,268)	(5,268)	(5,268)	(5,268)
Shareholders equity	5,268	5,268	5,268	5,268

Source: Company books and records

Positron Power Pty Ltd is not a trading entity, and therefore RCR did not prepare a standalone Statement of Financial Performance.

Receipts and payments

This is a non trading entity, and therefore there are no receipts and payments for the period 21 November 2018 to 1 March 2019.

Appendix E.6: RCR Asset Maintenance Pty Ltd

Statutory information

Company information	
Information type	Details
Legal entity	RCR Asset Maintenance Pty Ltd
ACN	123 094 735
Registered in	Western Australia
Registered on	12/12/2006
Registered office	Level 23, 1 Macquarie Place, Sydney NSW 2000
Principal place of business	Level 6, 251 St Georges Terrace, Perth WA 6000
Type/ class	Australian Proprietary Company

Source: A search of ASIC records, on 21 November 2018

Directors and officers

Directors and officers			
Name	Role	Appointment Date	Resignation Date
Bruce Maxwell James	Director	6/08/2018	-
Darryl Allan Edwards	Secretary	31/07/2013	-
Kym-Wan Low	Secretary	21/09/2015	-
Andrew Jamie Phipps	Director	19/11/2013	7/11/2018
Andrew James Batch	Director	7/11/2018	7/11/2018
Paul Joseph Dalglish	Director	9/07/2009	6/08/2018

Source: A search of ASIC records, on 21 November 2018

Shareholders

Shareholders			
Rank	Shareholder	Issued capital	% total
1	RCR Mining Pty Ltd	100	100%
Total shares on issue		100	100%

Source: A search of ASIC records, on 21 November 2018

Security interests

Security interests	
Collateral Class	Number
All PAP - Secured creditor	3
Motor vehicle	5
Other goods	2
Total	10

Source: PPSR searches undertaken on 21 November 2018

Creditor profile

Creditor Profile

Creditor Profile	Number	Value \$'000
Secured Creditors	5	235,300
Employees	69	240
Unsecured Bond Issuers	3	88,900
Unsecured Trade Creditors	3	114
Total	80	324,554

Source: Company books and records, creditor proofs of debt

Financial information/Report on Company's Affairs and Property

Statement of Financial Performance

A\$'000	FY16	FY17	FY18	FY19 YTD
Sales	112	4,885	-	-
COGS	(112)	(4,246)	-	-
Gross profit (loss)	-	639	-	-
<i>Gross margin</i>	<i>0.0%</i>	<i>13.1%</i>	<i>0.0%</i>	<i>0.0%</i>
Employee expenses	(268)	(336)	2,631	(0)
Property expenses	(94)	(165)	3	7
Equipment expenses	(3)	(36)	8	-
Repairs & maintenance	(2)	(9)	(3)	-
Depreciation & amortisation	-	(5)	8	-
Corporate recharge	-	(110)	(144)	-
Other expenses	(74)	(159)	(2,649)	(7)
Profit	(442)	(181)	(146)	-

Source: Company books and records

Statement of Financial Position

A\$'000	FY16	FY17	FY18	FY19 YTD
Current assets				
Receivables	57	142	11	8
Accrued revenue	-	918	-	-
WIP	9	532	-	-
Total current assets	66	1,592	11	8
Non-current assets				
Plant and equipment	5	12	-	-
Total non-current assets	5	12	-	-
Total assets	71	1,605	11	8
Current liabilities				
Payables	(182)	(722)	(139)	(164)
Provisions	(125)	(219)	(114)	(73)
Total current liabilities	(307)	(941)	(253)	(237)
Non-current liabilities				
Non-current provisions	(109)	(47)	(28)	(49)
Total non-current liabilities	(109)	(47)	(28)	(49)
Total liabilities	(415)	(989)	(281)	(286)
Intercompany borrowings	206	(936)	(195)	(187)
Net assets	(139)	(320)	(466)	(466)
Shareholders equity	139	320	466	466

Source: Company books and records

Receipts and payments

Summary receipts and payments for the period 21 November 2018 to 1 March 2019

	A\$'000
Receipts	
Loan from Group entities	679
Total receipts	679
Payments	
Payroll	(633)
Superannuation	(39)
Total payments	(673)
Net cash flow	6
Cash at bank as at 1 March 2019	6

Source: Administrators' accounts

Appendix E.7: RCR Building Products (Holdings) Pty Ltd

Statutory information

Company information	
Information type	Details
Legal entity	RCR Building Products (Holdings) Pty Ltd
ACN	111 148 853
Registered in	New South Wales
Registered on	28/09/2004
Registered office	Level 23, 1 Macquarie Place, Sydney NSW 2000
Principal place of business	Level 23, 1 Macquarie Place, Sydney NSW 2000
Type/ class	Australian Proprietary Company

Source: A search of ASIC records, on 21 November 2018

Directors and officers

Directors and officers			
Name	Role	Appointment Date	Resignation Date
Bruce Maxwell James	Director	6/08/2018	-
Darryl Allan Edwards	Secretary	31/07/2013	-
Kym-Wan Low	Secretary	21/09/2015	-
Andrew Jamie Phipps	Director	19/11/2013	7/11/2018
Andrew James Batch	Director	7/11/2018	7/11/2018
Paul Joseph Dagleish	Director	31/07/2013	6/08/2018

Source: A search of ASIC records, on 21 November 2018

Shareholders

Shareholders			
Rank	Shareholder	Issued capital	% total
1	RCR Infrastructure (Corporate) Pty Ltd	1	100%
Total shares on issue		1	100%

Source: A search of ASIC records, on 21 November 2018

Security interests

Security interests	
Collateral Class	Number
All PAP - Secured creditor	1
Total	1

Source: PPSR searches undertaken on 21 November 2018

Creditor profile

Creditor Profile			
Creditor Profile	Number	Value	\$'000
Secured Creditors	5	235,300	
Employees	-	-	
Unsecured Bond Issuers	3	88,900	
Unsecured Trade Creditors	-	-	
Total	8	324,200	

Source: Company books and records, creditor proofs of debt

Financial information/Report on Company's Affairs and Property

Statement of Financial Position				
A\$'000	FY16	FY17	FY18	FY19 YTD
Investments	2,250	2,250	2,250	2,250
Total assets	2,250	2,250	2,250	2,250
Payables	0	0	0	0
Total liabilities	0	0	0	0
Intercompany borrowings	(2,375)	(2,375)	(2,375)	(2,375)
Net assets	(125)	(125)	(125)	(125)
Shareholders equity	125	125	125	125

Source: Company books and records

RCR Building Products (Holdings) Pty Ltd is not a trading entity, and therefore RCR did not prepare a standalone Statement of Financial Performance.

Receipts and payments

This is a non trading entity, and therefore there are no receipts and payments for the period 21 November 2018 to 1 March 2019.

Appendix E.8: RCR Building Services (Egan Bros) Pty Ltd

Statutory information

Company information	
Information type	Details
Legal entity	RCR Building Services (Egan Bros) Pty Ltd
ACN	056 237 006
Registered in	Victoria
Registered on	17/06/1992
Registered office	Level 23, 1 Macquarie Place, Sydney NSW 2000
Principal place of business	Level 23, 1 Macquarie Place, Sydney NSW 2000
Type/ class	Australian Proprietary Company

Source: A search of ASIC records, on 21 November 2018

Directors and officers

Directors and officers			
Name	Role	Appointment Date	Resignation Date
Bruce Maxwell James	Director	6/08/2018	-
Darryl Allan Edwards	Secretary	31/07/2013	-
Kym-Wan Low	Secretary	21/09/2015	-
Andrew Jamie Phipps	Director	19/11/2013	7/11/2018
Andrew James Batch	Director	7/11/2018	7/11/2018
Paul Joseph Dalglish	Director	31/07/2013	6/08/2018

Source: A search of ASIC records, on 21 November 2018

Shareholders

Shareholders			
Rank	Shareholder	Issued capital	% total
1	RCR Resolve FM Pty Ltd	100,000	100%
Total shares on issue		100,000	100%

Source: A search of ASIC records, on 21 November 2018

Security interests

Security interests	
Collateral Class	Number
All PAP - Secured creditor	1
Other goods	2
Total	3

Source: PPSR searches undertaken on 21 November 2018

Creditor profile

Creditor Profile		
Creditor Profile	Number	Value \$'000
Secured Creditors	5	235,300
Employees	-	-
Unsecured Bond Issuers	3	88,900
Unsecured Trade Creditors	-	-
Total	8	324,200

Source: Company books and records, creditor proofs of debt

Financial information/Report on Company's Affairs and Property

RCR Building Services (Egan Bros) Pty Ltd is a dormant entity, and therefore RCR did not prepare standalone Statement of Financial Performance or Statement of Financial Position.

Receipts and payments

This is a non trading entity, and therefore there are no receipts and payments for the period 21 November 2018 to 1 March 2019.

Appendix E.9: RCR Corporate Pty. Ltd.

Statutory information

Company information	
Information type	Details
Legal entity	RCR Corporate Pty. Ltd.
ACN	009 246 182
Registered in	Western Australia
Registered on	18/06/1987
Registered office	Level 23, 1 Macquarie Place, Sydney NSW 2000
Principal place of business	Level 23, 1 Macquarie Place, Sydney NSW 2000
Type/ class	Australian Proprietary Company

Source: A search of ASIC records, on 21 November 2018

Directors and officers

Directors and officers			
Name	Role	Appointment Date	Resignation Date
Bruce Maxwell James	Director	6/08/2018	-
Darryl Allan Edwards	Secretary	9/11/2009	-
Kym-Wan Low	Secretary	21/09/2015	-
Andrew Jamie Phipps	Director	19/11/2013	7/11/2018
Andrew James Batch	Director	7/11/2018	7/11/2018
Paul Joseph Dalglish	Director	1/02/2010	6/08/2018

Source: A search of ASIC records, on 21 November 2018

Shareholders

Shareholders			
Rank	Shareholder	Issued capital	% total
1	RCR Tomlinson Ltd	242	100%
Total shares on issue		242	100%

Source: A search of ASIC records, on 21 November 2018

Security interests

Security interests	
Collateral Class	Number
All PAP - Secured creditor	5
All PAP - other	1
Motor vehicle	3
Other goods	7
Total	16

Source: PPSR searches undertaken on 21 November 2018

Creditor profile

Creditor Profile			
Creditor Profile		Number	Value \$'000
Secured Creditors		5	235,300
Employees		140	8,026
Unsecured Bond Issuers		3	88,900
Unsecured Trade Creditors		161	8,482
Total		309	340,708

Source: Company books and records, creditor proofs of debt

Financial information/Report on Company's Affairs and Property

Statement of Financial Performance				
A\$'000	FY16	FY17	FY18	FY19 YTD
Sales	36,153	6,801	(2,363)	1,054
COGS	(36,421)	(3,013)	(77,823)	-
Gross profit (loss)	(268)	3,788	(80,186)	1,054
<i>Gross margin</i>	<i>(0.7%)</i>	<i>55.7%</i>	<i>3393.5%</i>	<i>100.0%</i>
Other income	477	1,222	996	155
Employee expenses	(49,005)	(15,980)	(24,225)	(8,946)
Property expenses	(10,715)	36	(5,763)	(515)
Equipment expenses	(1,293)	(592)	(851)	(20)
Tender costs	4	(2,200)	1,578	-
Repairs & maintenance	(172)	(45)	(84)	(159)
Depreciation & amortisation	(14,888)	(13,205)	(14,637)	(5,758)
Corporate recharge	55,050	54,094	57,280	21,140
WIP movements	5,532	4,487	2,030	756
Other expenses	(25,260)	(8,955)	(4,326)	(3,297)
EBIT	(40,537)	22,650	(68,186)	4,410
Finance costs	(139)	68	(124)	(284)
Net profit before tax	(40,676)	22,718	(68,311)	4,126
Income tax expense	3	(12)	23	-
Profit	(40,673)	22,706	(68,288)	4,126

Source: Company books and records

Statement of Financial Position

A\$'000	FY16	FY17	FY18	FY19 YTD
Current assets				
Cash	(18,263)	(59,392)	904	(44,490)
Receivables	7,090	9,181	5,152	6,654
Accrued revenue	(1,640)	(3,449)	(903)	(13,157)
WIP	-	3,786	(321)	(285)
Inventories	(3,534)	(3,487)	(3,878)	(3,463)
Total current assets	(16,348)	(53,361)	954	(54,741)
Non-current assets				
Land and buildings	220	189	4,654	4,451
Intangibles	-	938	4,182	3,551
Investments	-	1	1	1
Plant and equipment	13,768	15,183	20,924	20,745
Total non-current assets	13,988	16,311	29,761	28,748
Total assets	(2,360)	(37,051)	30,715	(25,993)
Current liabilities				
Payables	(8,924)	(8,979)	(60,993)	(16,789)
Provisions	(9,724)	(8,525)	(24,809)	(6,738)
Total current liabilities	(18,648)	(17,504)	(85,802)	(23,527)
Non-current liabilities				
Non-current provisions	(222)	139	(1,211)	(2,202)
Total non-current liabilities	(222)	139	(1,211)	(2,202)
Total liabilities	(18,870)	(17,365)	(87,013)	(25,728)
Intercompany borrowings	(11,906)	43,985	(22,420)	(22,870)
Net assets	(33,137)	(10,430)	(78,718)	(74,592)
Shareholders equity	33,137	10,430	78,718	74,592

Source: Company books and records

Receipts and payments

Summary receipts and payments for the period 21 November 2018 to 1 March 2019

	A\$'000
Receipts	
Other income	146,873
Loan from Group entities	3,943
Total receipts	3,955
Payments	
Payroll	(2,482)
Travel expenses	(245)
Superannuation	(226)
Appointee fees	(156)
Repairs & maintenance	(77)
Employee expenses	(25)
Other payments	(265)
Loan to Group entities	(662)
Total payments	(3,916)
Net cash flow	39
Cash at bank as at 1 March 2019	39

Source: Administrators' accounts



Appendix E.10: RCR Energy (Gladstone) Pty Ltd

Statutory information

Company information	
Information type	Details
Legal entity	RCR Energy (Gladstone) Pty Ltd
ACN	010 941 054
Registered in	Queensland
Registered on	5/06/1989
Registered office	Level 23, 1 Macquarie Place, Sydney NSW 2000
Principal place of business	5 Ganley Street, Gladstone Qld 4680
Type/ class	Australian Proprietary Company

Source: A search of ASIC records, on 21 November 2018

Directors and officers

Directors and officers			
Name	Role	Appointment Date	Resignation Date
Bruce Maxwell James	Director	6/08/2018	-
Darryl Allan Edwards	Secretary	16/10/2009	-
Kym-Wan Low	Secretary	21/09/2015	-
Andrew Jamie Phipps	Director	19/11/2013	7/11/2018
Andrew James Batch	Director	7/11/2018	7/11/2018
Paul Joseph Dalglish	Director	1/02/2010	6/08/2018

Source: A search of ASIC records, on 21 November 2018

Shareholders

Shareholders			
Rank	Shareholder	Issued capital	% total
1	RCR Energy Pty Ltd	3	100%
Total shares on issue		3	100%

Source: A search of ASIC records, on 21 November 2018

Security interests

Security interests	
Collateral Class	Number
All PAP - Secured creditor	3
Account	1
Motor vehicle	12
Other goods	26
Total	42

Source: PPSR searches undertaken on 21 November 2018

Creditor profile

Creditor Profile			
Creditor Profile	Number	Value	\$'000
Secured Creditors	5	235,300	
Employees	21	382	
Unsecured Bond Issuers	3	88,900	
Unsecured Trade Creditors	68	288	
Total	97	324,870	

Source: Company books and records, creditor proofs of debt

Financial information/Report on Company's Affairs and Property

Statement of Financial Performance				
A\$'000	FY16	FY17	FY18	FY19 YTD
Sales	7,394	3,497	5,801	2,124
COGS	(5,147)	(2,634)	(5,051)	(1,509)
Gross profit (loss)	2,247	864	750	614
<i>Gross margin</i>	<i>30.4%</i>	<i>24.7%</i>	<i>12.9%</i>	<i>28.9%</i>
Employee expenses	(738)	(1,030)	(705)	(346)
Property expenses	(647)	(666)	(697)	(233)
Equipment expenses	(58)	(74)	(91)	(29)
Repairs & maintenance	(78)	(92)	(167)	(24)
Depreciation & amortisation	(201)	(109)	(82)	(38)
Corporate recharge	(554)	(533)	(451)	(194)
WIP movements	4	56	122	-
Other expenses	(306)	(273)	(414)	(99)
EBIT	(330)	(1,856)	(1,736)	(348)
Finance costs	-	-	-	-
Net profit before tax	(330)	(1,856)	(1,736)	(348)
Income tax expense	-	-	-	-
Profit	(330)	(1,856)	(1,736)	(348)

Source: Company books and records

Statement of Financial Position

A\$'000	FY16	FY17	FY18	FY19 YTD
Current assets				
Cash	2	3	3	3
Receivables	1,142	615	988	752
Accrued revenue	519	223	464	126
Total current assets	1,663	840	1,455	880
Non-current assets				
Plant and equipment	422	367	476	427
Total non-current assets	422	367	476	427
Total assets	2,085	1,207	1,932	1,307
Current liabilities				
Payables	(642)	(402)	(941)	(489)
Deferred revenue	-	(26)	(40)	(0)
Provisions	(103)	(169)	(144)	(130)
Total current liabilities	(745)	(597)	(1,124)	(619)
Non-current liabilities				
Non-current provisions	(35)	(48)	(50)	(54)
Total non-current liabilities	(35)	(48)	(50)	(54)
Total liabilities	(780)	(645)	(1,174)	(673)
Intercompany borrowings	3,945	2,832	901	676
Net assets	5,251	3,395	1,659	1,311
Shareholders equity	(5,251)	(3,395)	(1,659)	(1,311)

Source: Company books and records

Receipts and payments

Summary receipts and payments for the period 21 November 2018 to 1 March 2019

	A\$'000
Receipts	
Post-appointment debtor receipts	654
Loan from Group entities	512
Total receipts	1,166
Payments	
Payroll	(156)
Rent & rates	(128)
Appointee fees	(99)
Other payments	(10)
Loan to Group entities	(655)
Total payments	(1,048)
Net cash flow	119
Cash at bank as at 1 March 2019	119

Source: Administrators' accounts

Please note that analysis regarding the allocation between circulating assets and trading receipts remains ongoing and the post appointment debtor receipts presented above may include elements of WIP and accrued revenue held at the date of appointment



Appendix E.11: RCR Energy (Stelform VRBT) Pty Ltd

Statutory information

Company information	
Information type	Details
Legal entity	RCR Energy (Stelform VRBT) Pty Ltd
ACN	099 683 584
Registered in	New South Wales
Registered on	22/02/2002
Registered office	Level 23, 1 Macquarie Place, Sydney NSW 2000
Principal place of business	Level 23, 1 Macquarie Place, Sydney NSW 2000
Type/ class	Australian Proprietary Company

Source: A search of ASIC records, on 21 November 2018

Directors and officers

Directors and officers			
Name	Role	Appointment Date	Resignation Date
Bruce Maxwell James	Director	6/08/2018	-
Darryl Allan Edwards	Secretary	9/11/2009	-
Kym-Wan Low	Secretary	21/09/2015	-
Andrew Jamie Phipps	Director	19/11/2013	7/11/2018
Andrew James Batch	Director	7/11/2018	7/11/2018
Paul Joseph Dalglish	Director	1/02/2010	6/08/2018

Source: A search of ASIC records, on 21 November 2018

Shareholders

Shareholders			
Rank	Shareholder	Issued capital	% total
1	RCR Tomlinson Ltd	101,750	100%
Total shares on issue		101,750	100%

Source: A search of ASIC records, on 21 November 2018

Security interests

Security interests	
Collateral Class	Number
All PAP - Secured creditor	2
Motor vehicle	2
Other goods	8
Total	12

Source: PPSR searches undertaken on 21 November 2018

Creditor profile

Creditor Profile			
Creditor Profile	Number	Value	\$'000
Secured Creditors	-	-	-
Employees	-	-	-
Unsecured Bond Issuers	-	-	-
Unsecured Trade Creditors	-	-	-
Total	-	-	-

Source: Company books and records, creditor proofs of debt

Financial information/Report on Company's Affairs and Property

Statement of Financial Position				
A\$'000	FY16	FY17	FY18	FY19 YTD
Intangibles	2,513	2,508	2,508	2,508
Total assets	2,513	2,508	2,508	2,508
Total liabilities	-	-	-	-
Intercompany borrowings	(2,512)	(2,507)	(2,507)	(2,507)
Net assets	1	1	1	1
Shareholders equity	(1)	(1)	(1)	(1)

Source: Company books and records

RCR Energy (Stelform VRBT) Pty Ltd is not a trading entity, and therefore RCR did not prepare a standalone Statement of Financial Performance.

Receipts and payments

This is a non trading entity, and therefore there are no receipts and payments for the period 21 November 2018 to 1 March 2019.

Appendix E.12: RCR Energy (Stelform) Pty Ltd

Statutory information

Company information	
Information type	Details
Legal entity	RCR Energy (Stelform) Pty Ltd
ACN	003 416 564
Registered in	New South Wales
Registered on	20/11/1987
Registered office	Level 23, 1 Macquarie Place, Sydney NSW 2000
Principal place of business	Level 23, 1 Macquarie Place, Sydney NSW 2000
Type/ class	Australian Proprietary Company

Source: A search of ASIC records, on 21 November 2018

Directors and officers

Directors and officers			
Name	Role	Appointment Date	Resignation Date
Bruce Maxwell James	Director	6/08/2018	-
Darryl Allan Edwards	Secretary	9/11/2009	-
Kym-Wan Low	Secretary	21/09/2015	-
Andrew Jamie Phipps	Director	19/11/2013	7/11/2018
Andrew James Batch	Director	7/11/2018	7/11/2018
Paul Joseph Dalglish	Director	1/02/2010	6/08/2018

Source: A search of ASIC records, on 21 November 2018

Shareholders

Shareholders			
Rank	Shareholder	Issued capital	% total
1	RCR Tomlinson Ltd	101,750	100%
Total shares on issue		101,750	100%

Source: A search of ASIC records, on 21 November 2018

Security interests

Security interests	
Collateral Class	Number
All PAP - Secured creditor	2
Motor vehicle	6
Other goods	19
Total	27

Source: PPSR searches undertaken on 21 November 2018

Creditor profile

Creditor Profile

Creditor Profile	Number	Value \$'000
Secured Creditors	-	-
Employees	-	-
Unsecured Bond Issuers	-	-
Unsecured Trade Creditors	-	-
Total	-	-

Source: Company books and records, creditor proofs of debt

Financial information/Report on Company's Affairs and Property

Statement of Financial Position

A\$'000	FY16	FY17	FY18	FY19 YTD
Intercompany borrowings	102	102	102	102
Net assets	102	102	102	102
Shareholders equity	(102)	(102)	(102)	(102)

Source: Company books and records

RCR Energy (Stelform) Pty Ltd is not a trading entity, and therefore RCR did not prepare a standalone Statement of Financial Performance.

Receipts and payments

This is a non trading entity, and therefore there are no receipts and payments for the period 21 November 2018 to 1 March 2019.

Appendix E.13: RCR Energy Pty Ltd

Statutory information

Company information	
Information type	Details
Legal entity	RCR Energy Pty Ltd
ACN	080 753 680
Registered in	Victoria
Registered on	14/11/1997
Registered office	Level 23, 1 Macquarie Place, Sydney NSW 2000
Principal place of business	Level 23, 1 Macquarie Place, Sydney NSW 2000
Type/ class	Australian Proprietary Company

Source: A search of ASIC records, on 21 November 2018

Directors and officers

Directors and officers			
Name	Role	Appointment Date	Resignation Date
Bruce Maxwell James	Director	6/08/2018	-
Darryl Allan Edwards	Secretary	9/11/2009	-
Kym-Wan Low	Secretary	21/09/2015	-
Andrew Jamie Phipps	Director	19/11/2013	7/11/2018
Andrew James Batch	Director	7/11/2018	7/11/2018
Paul Joseph Dalglish	Director	1/02/2010	6/08/2018

Source: A search of ASIC records, on 21 November 2018

Shareholders

Shareholders			
Rank	Shareholder	Issued capital	% total
1	RCR Tomlinson Ltd	15,000,000	100%
Total shares on issue		15,000,000	100%

Source: A search of ASIC records, on 21 November 2018

Security interests

Security interests	
Collateral Class	Number
All PAP - Secured creditor	3
All PAP with Exception	1
Motor vehicle	36
Other goods	34
Total	74

Source: PPSR searches undertaken on 21 November 2018

Creditor profile

Creditor Profile		
Creditor Profile	Number	Value \$'000
Secured Creditors	5	235,300
Employees	507	4,692
Unsecured Bond Issuers	3	88,900
Unsecured Trade Creditors	277	17,454
Total	792	346,346

Source: Company books and records, creditor proofs of debt

Financial information/Report on Company's Affairs and Property

Statement of Financial Performance				
A\$'000	FY16	FY17	FY18	FY19 YTD
Sales	67,073	77,945	94,701	58,599
COGS	(56,741)	(69,647)	(80,163)	(50,177)
Gross profit (loss)	10,332	8,297	14,538	8,422
<i>Gross margin</i>	<i>15.4%</i>	<i>10.6%</i>	<i>15.4%</i>	<i>14.4%</i>
Other income	8	-	2	-
Employee expenses	(4,413)	(5,512)	(5,889)	(2,181)
Property expenses	(728)	(757)	(826)	(131)
Equipment expenses	(317)	(97)	(326)	(70)
Tender costs	(81)	(76)	(77)	-
Repairs & maintenance	(59)	(29)	(29)	(7)
Depreciation & amortisation	(728)	(834)	(729)	(243)
Corporate recharge	(6,186)	(7,261)	(6,789)	(1,620)
WIP movements	480	(18)	24	(0)
Other expenses	(1,775)	(931)	(1,306)	(418)
EBIT	(3,467)	(7,218)	(1,408)	3,752
Finance costs	(0)	-	(101)	(69)
Net profit before tax	(3,467)	(7,218)	(1,509)	3,683
Income tax expense	-	-	-	-
Profit	(3,467)	(7,218)	(1,509)	3,683

Source: Company books and records

Statement of Financial Position

A\$'000	FY16	FY17	FY18	FY19 YTD
Current assets				
Cash	11	6	6	6
Receivables	7,862	14,978	11,175	24,291
Accrued revenue	12,515	12,494	16,439	18,987
WIP	1,811	1,963	1,968	2,047
Inventories	6,567	6,567	6,862	6,862
Total current assets	28,766	36,007	36,450	52,193
Non-current assets				
Land and buildings	52	43	35	32
Intangibles	6,633	5,080	3,810	3,387
Investments	0	254	254	254
Plant and equipment	3,190	2,730	2,417	2,186
Total non-current assets	9,876	8,107	6,515	5,858
Total assets	38,641	44,114	42,966	58,051
Current liabilities				
Payables	(5,714)	(4,088)	(14,372)	(19,521)
Deferred revenue	(352)	(358)	(2,235)	(1,658)
Borrowings	-	-	-	-
Provisions	(2,019)	(1,989)	(2,039)	(1,475)
Total current liabilities	(8,085)	(6,435)	(18,646)	(22,654)
Non-current liabilities				
Non-current provisions	(514)	(529)	(336)	(1,224)
Total non-current liabilities	(514)	(529)	(336)	(1,224)
Total liabilities	(8,599)	(6,964)	(18,981)	(23,878)
Intercompany borrowings	(38,287)	(52,575)	(25,969)	(32,475)
Net assets	(8,245)	(15,426)	(1,985)	1,698
Shareholders equity	8,245	15,426	1,985	(1,698)

Source: Company books and records

Receipts and payments

Summary receipts and payments for the period 21 November 2018 to 1 March 2019

	A\$'000
Receipts	
Pre-appointment debtor receipts	18,062
Post-appointment debtor receipts	6,527
Refunds	572
Other income	600
Loan from Group entities	16,720
Total receipts	41,909
Payments	
Payroll	(3,302)
Materials	(431)
Subcontractors	(395)
Appointee fees	(338)
Consumables	(196)
Postage and couriers	(149)
Superannuation	(98)
Rent & rates	(65)
Repairs & maintenance	(53)
Other payments	(61)
Loan to Group Entities	(25,773)
Total payments	(30,855)
Net cash flow	11,056
Cash at bank as at 1 March 2019	11,056

Source: Administrators' accounts

Please note that analysis regarding the allocation between circulating assets and trading receipts remains ongoing and the post appointment debtor receipts presented above may include elements of WIP and accrued revenue held at the date of appointment



Appendix E.14: RCR Energy Service Pty Ltd

Statutory information

Company information	
Information type	Details
Legal entity	RCR Energy Service Pty Ltd
ACN	009 133 475
Registered in	Western Australia
Registered on	30/05/1985
Registered office	Level 23, 1 Macquarie Place, Sydney NSW 2000
Principal place of business	Level 23, 1 Macquarie Place, Sydney NSW 2000
Type/ class	Australian Proprietary Company

Source: A search of ASIC records, on 21 November 2018

Directors and officers

Directors and officers			
Name	Role	Appointment Date	Resignation Date
Bruce Maxwell James	Director	6/08/2018	-
Darryl Allan Edwards	Secretary	9/11/2009	-
Kym-Wan Low	Secretary	21/09/2015	-
Andrew Jamie Phipps	Director	19/11/2013	7/11/2018
Andrew James Batch	Director	7/11/2018	7/11/2018
Paul Joseph Dalglish	Director	1/02/2010	6/08/2018

Source: A search of ASIC records, on 21 November 2018

Shareholders

Shareholders			
Rank	Shareholder	Issued capital	% total
1	RCR Tomlinson Ltd	18,709,977	100%
Total shares on issue		18,709,977	100%

Source: A search of ASIC records, on 21 November 2018

Security interests

Security interests	
Collateral Class	Number
All PAP - Secured creditor	3
Motor vehicle	60
Other goods	38
Total	101

Source: PPSR searches undertaken on 21 November 2018

Creditor profile

Creditor Profile			
Creditor Profile		Number	Value \$'000
Secured Creditors		5	235,300
Employees		58	2,509
Unsecured Bond Issuers		3	88,900
Unsecured Trade Creditors		207	2,073
Total		273	328,782

Source: Company books and records, creditor proofs of debt

Financial information/Report on Company's Affairs and Property

Statement of Financial Performance				
A\$'000	FY16	FY17	FY18	FY19 YTD
Sales	24,874	23,151	21,547	6,300
COGS	(17,823)	(16,709)	(14,988)	(4,326)
Gross profit (loss)	7,051	6,441	6,559	1,974
<i>Gross margin</i>	<i>28.3%</i>	<i>27.8%</i>	<i>30.4%</i>	<i>31.3%</i>
Other income	2	-	0	0
Employee expenses	(2,286)	(2,349)	(2,164)	(895)
Property expenses	(671)	(656)	(561)	(137)
Equipment expenses	(514)	(461)	(529)	(188)
Tender costs	-	-	-	-
Repairs & maintenance	(55)	(23)	(29)	(6)
Depreciation & amortisation	(66)	(75)	(82)	(24)
Corporate recharge	(1,387)	(980)	(833)	(241)
WIP movements	147	(20)	4	12
Other expenses	(915)	(829)	(885)	(342)
EBIT	1,306	1,049	1,480	154
Finance costs	-	-	-	-
Net profit before tax	1,306	1,049	1,480	154
Income tax expense	-	-	-	-
Net profit after tax	1,306	1,049	1,480	154
Dividend	-	-	(5,500)	-
Profit	1,306	1,049	(4,020)	154

Source: Company books and records

Statement of Financial Position

A\$'000	FY16	FY17	FY18	FY19 YTD
Current assets				
Cash	15	14	14	14
Receivables	4,741	3,647	3,343	3,497
Accrued revenue	2,167	1,855	2,318	1,993
WIP	-	(14)	(0)	(1)
Inventories	2,340	2,108	2,185	2,265
Total current assets	9,264	7,610	7,860	7,768
Non-current assets				
Land and buildings	18	127	96	24
Intangibles	3,948	3,944	3,944	3,944
Investments	9,675	9,675	9,675	9,675
Plant and equipment	307	241	216	208
Total non-current assets	13,948	13,987	13,931	13,852
Total assets	23,212	21,596	21,791	21,620
Current liabilities				
Payables	(3,228)	(3,114)	(3,238)	(2,821)
Deferred revenue	(595)	(612)	(636)	(897)
Provisions	(1,188)	(1,437)	(1,493)	(692)
Total current liabilities	(5,011)	(5,162)	(5,367)	(4,410)
Non-current liabilities				
Non-current provisions	(80)	(76)	(74)	(862)
Total non-current liabilities	(80)	(76)	(74)	(862)
Total liabilities	(5,090)	(5,238)	(5,442)	(5,272)
Intercompany borrowings	3,089	5,902	1,890	2,045
Net assets	21,211	22,260	18,239	18,393
Shareholders equity	(21,211)	(22,260)	(18,239)	(18,393)

Source: Company books and records

Receipts and payments

Summary receipts and payments for the period 21 November 2018 to 1 March 2019

	A\$'000
Receipts	
Post-appointment debtor receipts	2,024
Pre-appointment debtor receipts	2,044
Proceeds from sale of business	1,502
Proceeds from sale of goodwill	1,275
Proceeds from sale of plant and equipment	223
Reimbursement of wages	200
Other income	22
Loan from Group entities	1,666
Total receipts	8,957
Payments	
Payroll	(795)
Materials	(126)
Subcontractors	(69)
Post-appointment debtor receipts	(54)
Superannuation	(38)
Consumables	(28)
Hire & leasing	(25)
Postage and couriers	(18)
Other payment	(412)
Loan to Group entities	(2,820)
Total payments	(4,361)
Net cash flow	4,596
Cash at bank as at 1 March 2019	4,596

Source: Administrators' accounts

Please note that analysis regarding the allocation between circulating assets and trading receipts remains ongoing and the post appointment debtor receipts presented above may include elements of WIP and accrued revenue held at the date of appointment

Appendix E.15: RCR Haden (Holdings) Pty Ltd

Statutory information

Company information	
Information type	Details
Legal entity	RCR Haden (Holdings) Pty Ltd
ACN	111 148 844
Registered in	New South Wales
Registered on	28/09/2004
Registered office	Level 23, 1 Macquarie Place, Sydney NSW 2000
Principal place of business	Level 23, 1 Macquarie Place, Sydney NSW 2000
Type/ class	Australian Proprietary Company

Source: A search of ASIC records, on 21 November 2018

Directors and officers

Directors and officers			
Name	Role	Appointment Date	Resignation Date
Bruce Maxwell James	Director	6/08/2018	-
Darryl Allan Edwards	Secretary	31/07/2013	-
Kym-Wan Low	Secretary	21/09/2015	-
Andrew Jamie Phipps	Director	19/11/2013	7/11/2018
Andrew James Batch	Director	7/11/2018	7/11/2018
Paul Joseph Dalglish	Director	31/07/2013	6/08/2018

Source: A search of ASIC records, on 21 November 2018

Shareholders

Shareholders			
Rank	Shareholder	Issued capital	% total
1	RCR Infrastructure (Corporate) Pty Ltd	1	100%
Total shares on issue		1	100%

Source: A search of ASIC records, on 21 November 2018

Security interests

Security interests	
Collateral Class	Number
All PAP - Secured creditor	1
Total	1

Source: PPSR searches undertaken on 21 November 2018

Creditor profile

Creditor Profile			
Creditor Profile	Number	Value	\$'000
Secured Creditors	5	235,300	
Employees	-	-	
Unsecured Bond Issuers	3	88,900	
Unsecured Trade Creditors	-	-	
Total	8	324,200	

Source: Company books and records, creditor proofs of debt

Financial information/Report on Company's Affairs and Property

Statement of Financial Position				
A\$'000	FY16	FY17	FY18	FY19 YTD
Investments	30,545	30,545	30,545	30,545
Total assets	30,545	30,545	30,545	30,545
Total liabilities	-	-	-	-
Intercompany borrowings	(26,558)	(26,558)	(26,558)	(26,558)
Net assets	3,988	3,988	3,988	3,988
Shareholders equity	(3,988)	(3,988)	(3,988)	(3,988)

Source: Company books and records

RCR Haden (Holdings) Pty Ltd is not a trading entity, and therefore RCR did not prepare a standalone Statement of Financial Performance.

Receipts and payments

Summary receipts and payments for the period 21 November 2018 to 1 March 2019		A\$'000
Receipts		
Loan from RCR Tomlinson Ltd (Administrators Appointed)		39
Total receipts		39
Payments		
Appointee fees		(39)
Total payments		(39)
Net cash flow		-
Cash at bank as at 1 March 2019		-

Source: Administrators' accounts

Appendix E.16: RCR Haden (Telco) Pty Ltd

Statutory information

Company information	
Information type	Details
Legal entity	RCR Haden (Telco) Pty Ltd
ACN	086 284 871
Registered in	New South Wales
Registered on	15/02/1999
Registered office	Level 23, 1 Macquarie Place, Sydney NSW 2000
Principal place of business	Level 23, 1 Macquarie Place, Sydney NSW 2000
Type/ class	Australian Proprietary Company

Source: A search of ASIC records, on 21 November 2018

Directors and officers

Directors and officers			
Name	Role	Appointment Date	Resignation Date
Bruce Maxwell James	Director	6/08/2018	-
Darryl Allan Edwards	Secretary	31/07/2013	-
Kym-Wan Low	Secretary	21/09/2015	-
Andrew Jamie Phipps	Director	19/11/2013	7/11/2018
Andrew James Batch	Director	7/11/2018	7/11/2018
Paul Joseph Dalglish	Director	31/07/2013	6/08/2018

Source: A search of ASIC records, on 21 November 2018

Shareholders

Shareholders			
Rank	Shareholder	Issued capital	% total
1	RCR Haden (Holdings) Pty Ltd	100	100%
Total shares on issue		100	100%

Source: A search of ASIC records, on 21 November 2018

Security interests

Security interests	
Collateral Class	Number
All PAP - Secured creditor	1
Motor vehicle	1
Other goods	1
Total	3

Source: PPSR searches undertaken on 21 November 2018

Creditor profile

Creditor Profile			
Creditor Profile	Number	Value	\$'000
Secured Creditors	5	235,300	
Employees	-	-	
Unsecured Bond Issuers	3	88,900	
Unsecured Trade Creditors	-	-	
Total	8	324,200	

Source: Company books and records, creditor proofs of debt

Financial information/Report on Company's Affairs and Property

Statement of Financial Performance				
A\$'000	FY16	FY17	FY18	FY19 YTD
Sales	59	-	-	-
COGS	(37)	-	-	-
Gross profit (loss)	22	-	-	-
Finance costs	-	-	-	-
Net profit before tax	22	(0)	-	-
Income tax expense	-	-	-	-
Profit	22	(0)	-	-

Source: Company books and records

Statement of Financial Position				
A\$'000	FY16	FY17	FY18	FY19 YTD
Receivables	185	-	-	-
Accrued revenue	0	1	-	0
Other	58	58	58	58
Total assets	243	59	58	58
Total liabilities	-	-	-	-
Intercompany borrowings	364	549	549	549
Net assets	607	607	607	607
Shareholders equity	(607)	(607)	(607)	(607)

Source: Company books and records

Receipts and payments

Summary receipts and payments for the period 21 November 2018 to 1 March 2019

	A\$'000
Receipts	
Loan from RCR Tomlinson Ltd (Administrators Appointed)	88
Total receipts	88
Payments	
Appointee fees	(88)
Total payments	(88)
Net cash flow	-
Cash at bank as at 1 March 2019	-

Source: Administrators' accounts



Appendix E.17: RCR Haden Pty Ltd

Statutory information

Company information	
Information type	Details
Legal entity	RCR Haden Pty Ltd
ACN	000 694 173
Registered in	New South Wales
Registered on	30/05/1969
Registered office	Level 23, 1 Macquarie Place, Sydney NSW 2000
Principal place of business	Level 23, 1 Macquarie Place, Sydney NSW 2000
Type/ class	Australian Proprietary Company

Source: A search of ASIC records, on 21 November 2018

Directors and officers

Directors and officers			
Name	Role	Appointment Date	Resignation Date
Bruce Maxwell James	Director	6/08/2018	-
Darryl Allan Edwards	Secretary	31/07/2013	-
Kym-Wan Low	Secretary	21/09/2015	-
Andrew Jamie Phipps	Director	19/11/2013	7/11/2018
Andrew James Batch	Director	7/11/2018	7/11/2018
Paul Joseph Dalglish	Director	31/07/2013	6/08/2018

Source: A search of ASIC records, on 21 November 2018

Shareholders

Shareholders			
Rank	Shareholder	Issued capital	% total
1	RCR Haden (Holdings) Pty Ltd	3,000,000	100%
Total shares on issue		3,000,000	100%

Source: A search of ASIC records, on 21 November 2018

Security interests

Security interests	
Collateral Class	Number
All PAP - Secured creditor	1
Motor vehicle	180
Other goods	226
Total	407

Source: PPSR searches undertaken on 21 November 2018

Creditor profile

Creditor Profile		
Creditor Profile	Number	Value \$'000
Secured Creditors	5	235,300
Employees	203	6,236
Unsecured Bond Issuers	3	88,900
Unsecured Trade Creditors	665	3,888
Total	876	334,324

Source: Company books and records, creditor proofs of debt

Financial information/Report on Company's Affairs and Property

Statement of Financial Performance				
A\$'000	FY16	FY17	FY18	FY19 YTD
Sales	83,046	75,401	61,682	16,176
COGS	(69,424)	(67,265)	(54,733)	(13,437)
Gross profit (loss)	13,622	8,136	6,949	2,739
<i>Gross margin</i>	<i>16.4%</i>	<i>10.8%</i>	<i>11.3%</i>	<i>16.9%</i>
Other income	468	504	363	91
Employee expenses	618	(2,751)	(3,807)	(2,061)
Property expenses	(2,300)	(1,745)	(2,121)	(501)
Equipment expenses	(1,854)	(1,821)	(1,827)	(606)
Tender costs	(91)	457	2,033	220
Repairs & maintenance	(96)	(79)	(79)	(27)
Depreciation & amortisation	(897)	(743)	(485)	(90)
Corporate recharge	(4,221)	(3,908)	(2,509)	(651)
Other expenses	(4,035)	(39)	(842)	(244)
EBIT	1,213	(1,988)	(2,325)	(1,130)
Finance costs	-	-	(39)	-
Net profit before tax	1,213	(1,988)	(2,364)	(1,130)
Income tax expense	-	-	-	-
Net profit after tax	1,213	(1,988)	(2,364)	(1,130)
Dividend	-	-	-	-
Profit	1,213	(1,988)	(2,364)	(1,130)

Source: Company books and records

Statement of Financial Position

A\$'000	FY16	FY17	FY18	FY19 YTD
Current assets				
Cash	6,067	2,331	(815)	(3,084)
Receivables	13,600	14,397	8,799	7,478
Accrued revenue	4,756	5,597	6,529	2,821
Inventories	519	460	370	346
Total current assets	24,942	22,786	14,883	7,561
Non-current assets				
Land and buildings	381	299	254	254
Intangibles	10,026	9,633	9,403	9,403
Other	3,238	3,238	3,238	3,238
Plant and equipment	321	444	313	230
Total non-current assets	13,967	13,614	13,208	13,125
Total assets	38,909	36,400	28,091	20,686
Current liabilities				
Payables	(7,867)	(7,072)	(5,044)	(5,262)
Deferred revenue	(1,144)	(629)	(589)	(270)
Provisions	(2,767)	(2,285)	(2,128)	(2,094)
Total current liabilities	(11,778)	(9,986)	(7,761)	(7,625)
Non-current liabilities				
Non-current provisions	(1,366)	(1,003)	(1,032)	(997)
Total non-current liabilities	(1,366)	(1,003)	(1,032)	(997)
Total liabilities	(13,144)	(10,990)	(8,793)	(8,622)
Intercompany borrowings	5,437	3,804	7,552	13,654
Net assets	31,202	29,214	26,849	25,719
Shareholders equity	(31,202)	(29,214)	(26,849)	(25,719)

Source: Company books and records

Receipts and payments

Summary receipts and payments for the period 21 November 2018 to 1 March 2019

	A\$'000
Receipts	
Pre-appointment debtor receipts	4,533
Post-appointment debtor receipts	4,032
Other income	65
Loan from Group entities	3,775
Loan from RCR Energy Service Pty Ltd (Administrators Appointed)	30
Total receipts	12,375
Payments	
Payroll	(3,257)
Materials	(951)
Subcontractors	(573)
Appointee fees	(349)
Superannuation	(306)
Rent & Rates	(159)
Labour Hire	(31)
Other payments	(80)
Loan to Group entities	(4,354)
Total payments	(10,059)
Net cash flow	2,316
Cash at bank as at 1 March 2019	2,316

Source: Administrators' accounts

Please note that analysis regarding the allocation between circulating assets and trading receipts remains ongoing and the post appointment debtor receipts presented above may include elements of WIP and accrued revenue held at the date of appointment



Appendix E.18: RCR Infrastructure (Corporate) Pty Ltd

Statutory information

Company information	
Information type	Details
Legal entity	RCR Infrastructure (Corporate) Pty Ltd
ACN	126 817 883
Registered in	Victoria
Registered on	31/07/2007
Registered office	Level 23, 1 Macquarie Place, Sydney NSW 2000
Principal place of business	Level 23, 1 Macquarie Place, Sydney NSW 2000
Type/ class	Australian Proprietary Company

Source: A search of ASIC records, on 21 November 2018

Directors and officers

Directors and officers			
Name	Role	Appointment Date	Resignation Date
Bruce Maxwell James	Director	6/08/2018	-
Darryl Allan Edwards	Secretary	31/07/2013	-
Kym-Wan Low	Secretary	21/09/2015	-
Andrew Jamie Phipps	Director	19/11/2013	7/11/2018
Andrew James Batch	Director	7/11/2018	7/11/2018
Paul Joseph Dalglish	Director	31/07/2013	6/08/2018

Source: A search of ASIC records, on 21 November 2018

Shareholders

Shareholders			
Rank	Shareholder	Issued capital	% total
1	RCR Infrastructure Group (XNFK) Pty Ltd	254,258,308	100%
Total shares on issue		254,258,308	100%

Source: A search of ASIC records, on 21 November 2018

Security interests

Security interests	
Collateral Class	Number
All PAP - Secured creditor	1
Motor vehicle	36
Other goods	85
Chattel paper	1
Total	123

Source: PPSR searches undertaken on 21 November 2018

Creditor profile

Creditor Profile			
Creditor Profile		Number	Value \$'000
Secured Creditors		5	235,300
Employees		-	-
Unsecured Bond Issuers		3	88,900
Unsecured Trade Creditors		-	-
Total		8	324,200

Source: Company books and records, creditor proofs of debt

Financial information/Report on Company's Affairs and Property

Statement of Financial Performance				
A\$'000	FY16	FY17	FY18	FY19 YTD
Other income	8,513	-	-	-
Employee expenses	252	-	-	-
Property expenses	(10)	-	-	-
Equipment expenses	(10)	-	-	-
Corporate recharge	(4,000)	-	-	-
Other expenses	(149)	-	-	-
EBIT	4,597	-	-	-
Finance costs	-	-	-	-
Net profit before tax	4,597	-	-	-
Income tax expense	-	-	-	-
Net profit after tax	4,597	-	-	-
Dividend	-	-	(24,161)	-
Profit	4,597	-	(24,161)	-

Source: Company books and records

Statement of Financial Position

A\$'000	FY16	FY17	FY18	FY19 YTD
Current assets				
Cash	(962)	69	225	229
Receivables	186	112	416	719
Total current assets	(776)	181	641	948
Non-current assets				
Land and buildings	31	0	-	-
Intangibles	5,947	(0)	-	-
Investments	263,741	263,741	263,741	263,741
Other	5,854	5,854	5,854	5,854
Plant and equipment	684	656	656	656
Total non-current assets	276,257	270,251	270,251	270,251
Total assets	275,481	270,432	270,892	271,199
Current liabilities				
Payables	(1,180)	(447)	(382)	(384)
Provisions	(135)	0	-	-
Total current liabilities	(1,315)	(447)	(382)	(384)
Non-current liabilities				
Non-current provisions	(69)	0	-	-
Total non-current liabilities	(69)	0	-	-
Total liabilities	(1,385)	(447)	(382)	(384)
Intercompany borrowings	51,394	55,504	30,819	30,514
Net assets	325,490	325,490	301,329	301,329
Shareholders equity	(325,490)	(325,490)	(301,329)	(301,329)

Source: Company books and records

Receipts and payments

Summary receipts and payments for the period 21 November 2018 to 1 March 2019

	A\$'000
Receipts	
Loan from RCR Tomlinson Ltd (Administrators Appointed)	57
Total receipts	57
Payments	
Appointee fees	(57)
Total payments	(57)
Net cash flow	-
Cash at bank as at 1 March 2019	-

Source: Administrators' accounts

Appendix E.19: RCR Infrastructure Group (XNFK) Pty Ltd

Statutory information

Company information	
Information type	Details
Legal entity	RCR Infrastructure Group (XNFK) Pty Ltd
ACN	125 709 971
Registered in	Victoria
Registered on	31/05/2007
Registered office	Level 23, 1 Macquarie Place, Sydney NSW 2000
Principal place of business	Level 23, 1 Macquarie Place, Sydney NSW 2000
Type/ class	Australian Proprietary Company

Source: A search of ASIC records, on 21 November 2018

Directors and officers

Directors and officers			
Name	Role	Appointment Date	Resignation Date
Bruce Maxwell James	Director	6/08/2018	-
Darryl Allan Edwards	Secretary	31/07/2013	-
Kym-Wan Low	Secretary	21/09/2015	-
Andrew Jamie Phipps	Director	19/11/2013	7/11/2018
Andrew James Batch	Director	7/11/2018	7/11/2018
Paul Joseph Dalglish	Director	31/07/2013	6/08/2018

Source: A search of ASIC records, on 21 November 2018

Shareholders

Shareholders			
Rank	Shareholder	Issued capital	% total
1	RCR Infrastructure Pty Ltd	161,999,196	100%
Total shares on issue		161,999,196	100%

Source: A search of ASIC records, on 21 November 2018

Security interests

Security interests	
Collateral Class	Number
All PAP - Secured creditor	1
Motor vehicle	1
Other goods	3
Total	5

Source: PPSR searches undertaken on 21 November 2018

Creditor profile

Creditor Profile			
Creditor Profile		Number	Value \$'000
Secured Creditors		5	235,300
Employees		-	-
Unsecured Bond Issuers		3	88,900
Unsecured Trade Creditors		-	-
Total		8	324,200

Source: Company books and records, creditor proofs of debt

Financial information/Report on Company's Affairs and Property

Statement of Financial Position				
A\$'000	FY16	FY17	FY18	FY19 YTD
Current assets				
Cash	43	0	-	-
Receivables	(30)	(30)	(30)	(30)
Total current assets	13	(30)	(30)	(30)
Non-current assets				
Investments	329,258	329,258	329,258	329,258
Other	4,225	4,225	4,225	4,225
Total non-current assets	333,484	333,484	333,484	333,484
Total assets	333,497	333,454	333,454	333,454
Current liabilities				
Payables	(39)	-	(30)	(30)
Provisions	(23,416)	(23,416)	(23,416)	(23,416)
Total current liabilities	(23,455)	(23,416)	(23,446)	(23,446)
Non-current liabilities				
Non-current borrowings	-	-	-	-
Non-current provisions	-	-	-	-
Total non-current liabilities	-	-	-	-
Total liabilities	(23,455)	(23,416)	(23,446)	(23,446)
Intercompany borrowings	(68,560)	(68,556)	(68,526)	(68,526)
Net assets	241,481	241,481	241,481	241,481
Shareholders equity	(241,481)	(241,481)	(241,481)	(241,481)

Source: Company books and records

RCR Infrastructure Group (XNFK) Pty Ltd is a dormant entity, and therefore RCR did not prepare a standalone Statement of Financial Performance.

Receipts and payments

Summary receipts and payments for the period 21 November 2018 to 1 March 2019

	A\$'000
Receipts	
Loan from RCR Tomlinson Ltd (Administrators Appointed)	89
Total receipts	89
Payments	
Appointee fees	(89)
Total payments	(89)
Net cash flow	-
Cash at bank as at 1 March 2019	-

Source: Administrators' accounts

Appendix E.20: RCR Infrastructure Pty Ltd

Statutory information

Company information	
Information type	Details
Legal entity	RCR Infrastructure Pty Ltd
ACN	060 002 959
Registered in	Western Australia
Registered on	11/06/1993
Registered office	Level 23, 1 Macquarie Place, Sydney NSW 2000
Principal place of business	Level 23, 1 Macquarie Place, Sydney NSW 2000
Type/ class	Australian Proprietary Company

Source: A search of ASIC records, on 21 November 2018

Directors and officers

Directors and officers			
Name	Role	Appointment Date	Resignation Date
Bruce Maxwell James	Director	6/08/2018	-
Darryl Allan Edwards	Secretary	9/11/2009	-
Kym-Wan Low	Secretary	21/09/2015	-
Andrew Jamie Phipps	Director	19/11/2013	7/11/2018
Andrew James Batch	Director	7/11/2018	7/11/2018
Paul Joseph Dagleish	Director	1/02/2010	6/08/2018

Source: A search of ASIC records, on 21 November 2018

Shareholders

Shareholders			
Rank	Shareholder	Issued capital	% total
1	RCR Mining Pty Ltd	2	100%
Total shares on issue		2	100%

Source: A search of ASIC records, on 21 November 2018

Security interests

Security interests	
Collateral Class	Number
All PAP - Secured creditor	3
Motor vehicle	9
Other goods	44
Total	56

Source: PPSR searches undertaken on 21 November 2018

Creditor profile

Creditor Profile			
Creditor Profile	Number	Value	\$'000
Secured Creditors	5	235,300	
Employees	-	-	
Unsecured Bond Issuers	3	88,900	
Unsecured Trade Creditors	-	-	
Total	8	324,200	

Source: Company books and records, creditor proofs of debt

Financial information/Report on Company's Affairs and Property

Statement of Financial Position				
A\$'000	FY16	FY17	FY18	FY19 YTD
Current assets				
Cash	67	215	(110)	(110)
Receivables	182	493	(363)	(363)
Accrued revenue	(2,968)	(2,921)	(3,240)	(240)
Inventories	39	97	(75)	(75)
Total current assets	(2,680)	(2,115)	(3,787)	(787)
Non-current assets				
Land and buildings	2	5	(3)	(3)
Intangibles	75,266	90,960	87,902	87,241
Investments	87,765	87,765	92,765	92,765
Other	21,546	21,580	21,506	21,506
Plant and equipment	8	24	(21)	(21)
Total non-current assets	184,586	200,333	202,148	201,487
Total assets	181,906	198,218	198,361	200,700
Current liabilities				
Payables	(105)	(257)	232	232
Deferred revenue	(20)	(51)	166	166
Provisions	(3,199)	(2,974)	(3,144)	(3,144)
Total current liabilities	(3,323)	(3,282)	(2,746)	(2,746)
Non-current liabilities				
Non-current provisions	(4,395)	(18,046)	(17,723)	(17,723)
Total non-current liabilities	(4,395)	(18,046)	(17,723)	(17,723)
Total liabilities	(7,718)	(21,328)	(20,468)	(20,468)
Intercompany borrowings	(139,645)	(141,909)	(144,137)	(146,323)
Net assets	34,543	34,981	33,755	33,908
Shareholders equity	(34,543)	(34,981)	(33,755)	(33,908)

Source: Company books and records

RCR Infrastructure Pty Ltd is not a trading entity, and therefore RCR did not prepare a standalone Statement of Financial Performance.



Receipts and payments

Summary receipts and payments for the period 21 November 2018 to 1 March 2019

	A\$'000
Receipts	
Loan from RCR Tomlinson Ltd (Administrators Appointed)	93
Total receipts	93
Payments	
Appointee fees	(93)
Total payments	(93)
Net cash flow	-
Cash at bank as at 1 March 2019	-

Source: Administrators' accounts



Appendix E.21: RCR Laser Pty Ltd

Statutory information

Company information	
Information type	Details
Legal entity	RCR Laser Pty Ltd
ACN	116 641 144
Registered in	Western Australia
Registered on	13/10/2005
Registered office	Level 23, 1 Macquarie Place, Sydney NSW 2000
Principal place of business	Unit 8, 836 Boundary Road, Coopers Plains Qld 4108
Type/ class	Australian Proprietary Company

Source: A search of ASIC records, on 21 November 2018

Directors and officers

Directors and officers			
Name	Role	Appointment Date	Resignation Date
Bruce Maxwell James	Director	6/08/2018	-
Darryl Allan Edwards	Secretary	9/10/2009	-
Kym-Wan Low	Secretary	21/09/2015	-
Andrew Jamie Phipps	Director	19/11/2013	7/11/2018
Andrew James Batch	Director	7/11/2018	7/11/2018
Paul Joseph Dalglish	Director	1/02/2010	6/08/2018

Source: A search of ASIC records, on 21 November 2018

Shareholders

Shareholders			
Rank	Shareholder	Issued capital	% total
1	RCR Tomlinson Ltd	100	100%
Total shares on issue		100	100%

Source: A search of ASIC records, on 21 November 2018

Security interests

Security interests	
Collateral Class	Number
All PAP - Secured creditor	3
Motor vehicle	24
Other goods	68
Total	95

Source: PPSR searches undertaken on 21 November 2018

Creditor profile

Creditor Profile			
Creditor Profile	Number	Value	\$'000
Secured Creditors	5	235,300	
Employees	3	4,134	
Unsecured Bond Issuers	3	88,900	
Unsecured Trade Creditors	271	5,602	
Total	282	333,936	

Source: Company books and records, creditor proofs of debt

Financial information/Report on Company's Affairs and Property

Statement of Financial Performance				
A\$'000	FY16	FY17	FY18	FY19 YTD
Sales	36,871	41,279	44,741	17,289
COGS	(24,114)	(28,698)	(30,307)	(12,393)
Gross profit (loss)	12,756	12,581	14,434	4,896
<i>Gross margin</i>	<i>34.6%</i>	<i>30.5%</i>	<i>32.3%</i>	<i>28.3%</i>
Other income	(2)	2	-	-
Employee expenses	(4,838)	(3,710)	(4,234)	(1,617)
Property expenses	(1,496)	(1,600)	(1,585)	(629)
Equipment expenses	(633)	(562)	(491)	(163)
Repairs & maintenance	(488)	(537)	(661)	(173)
Depreciation & amortisation	(1,243)	(1,466)	(2,246)	(731)
Corporate recharge	(1,703)	(1,553)	(1,391)	(473)
Other expenses	(1,035)	(997)	(1,310)	(457)
EBIT	1,318	2,157	2,516	653
Income tax expense	-	-	-	-
Net profit after tax	1,318	2,157	2,516	653
Dividend	-	-	(4,000)	-
Profit	1,318	2,157	(1,484)	653

Source: Company books and records

Statement of Financial Position

A\$'000	FY16	FY17	FY18	FY19 YTD
Current assets				
Cash	6,401	3,426	2,683	2,007
Receivables	5,590	6,730	8,475	7,908
Accrued revenue	142	824	700	594
Inventories	1,132	926	1,070	1,359
Total current assets	13,265	11,906	12,928	11,868
Non-current assets				
Intangibles	12,282	11,963	11,776	11,714
Plant and equipment	5,798	9,984	13,014	13,099
Total non-current assets	18,080	21,947	24,790	24,813
Total assets	31,345	33,852	37,718	36,681
Current liabilities				
Payables	(4,846)	(5,352)	(6,955)	(4,137)
Provisions	(867)	(1,181)	(1,318)	(816)
Total current liabilities	(5,714)	(6,533)	(8,274)	(4,954)
Non-current liabilities				
Non-current provisions	(414)	(238)	(157)	(818)
Total non-current liabilities	(414)	(238)	(157)	(818)
Total liabilities	(6,128)	(6,770)	(8,430)	(5,771)
Intercompany borrowings	(13,458)	(13,165)	(16,855)	(17,824)
Net assets	11,759	13,916	12,433	13,085
Shareholders equity	(11,759)	(13,916)	(12,433)	(13,085)

Source: Company books and records

Receipts and payments

Summary receipts and payments for the period 21 November 2018 to 1 March 2019

	A\$'000
Receipts	
Proceeds from sale of business	10,600
Pre-appointment debtor receipts	6,064
Post-appointment debtor receipts	3,721
Other income	282
Loan from Group entities	2,592
Total receipts	23,259
Payments	
Repayment of Administrators' loan	(5,154)
Payroll	(2,363)
Materials	(1,148)
Appointee fees	(516)
Rent	(350)
Freight & postage	(218)
Interest expense	(154)
Superannuation	(140)
Electricity	(125)
Other payments	(51)
Loan to Group entities	(11)
Loan to RCR Energy Service Pty Ltd (Administrators Appointed)	(24)
Loan to RCR Tomlinson Ltd (Administrators Appointed)	(3,441)
Total payments	(13,541)
Net cash flow	9,718
Cash at bank as at 1 March 2019	9,718

Source: Administrators' accounts

Please note that analysis regarding the allocation between circulating assets and trading receipts remains ongoing and the post appointment debtor receipts presented above may include elements of WIP and accrued revenue held at the date of appointment

Appendix E.22: A.C.N 060 002 940 Pty Ltd (formerly known as RCR Mining Pty Ltd)

Statutory information

Company information	
Information type	Details
Legal entity	A.C.N 060 002 940 Pty Ltd (formerly known as RCR Mining Pty Ltd)
ACN	060 002 940
Registered in	Western Australia
Registered on	4/06/1993
Registered office	Level 23, 1 Macquarie Place, Sydney NSW 2000
Principal place of business	Level 6, 251 St Georges Terrace, Perth WA 6000
Type/ class	Australian Proprietary Company

Source: A search of ASIC records, on 21 November 2018

Directors and officers

Directors and officers			
Name	Role	Appointment Date	Resignation Date
Bruce Maxwell James	Director	6/08/2018	-
Darryl Allan Edwards	Secretary	9/11/2009	-
Kym-Wan Low	Secretary	21/09/2015	-
Andrew Jamie Phipps	Director	19/11/2013	7/11/2018
Andrew James Batch	Director	7/11/2018	7/11/2018
Paul Joseph Dalglish	Director	1/02/2010	6/08/2018

Source: A search of ASIC records, on 21 November 2018

Shareholders

Shareholders			
Rank	Shareholder	Issued capital	% total
1	RCR Tomlinson Ltd	7,662,749	100%
Total shares on issue		7,662,749	100%

Source: A search of ASIC records, on 21 November 2018

Security interests

Security interests	
Collateral Class	Number
All PAP - Secured creditor	3
All PAP with Exception	1
General Intangible	10
Motor vehicle	62
Other goods	95
Chattel paper	1
Total	172

Source: PPSR searches undertaken on 21 November 2018

Creditor profile

Creditor Profile		
Creditor Profile	Number	Value \$'000
Secured Creditors	5	235,300
Employees	242	8,955
Unsecured Bond Issuers	3	88,900
Unsecured Trade Creditors	438	13,858
Total	688	347,013

Source: Company books and records, creditor proofs of debt

Financial information/Report on Company's Affairs and Property

Statement of Financial Performance				
A\$'000	FY16	FY17	FY18	FY19 YTD
Sales	81,709	135,699	134,847	33,390
COGS	(57,070)	(114,076)	(113,907)	(26,597)
Gross profit (loss)	24,639	21,623	20,940	6,794
<i>Gross margin</i>	<i>30.2%</i>	<i>15.9%</i>	<i>15.5%</i>	<i>20.3%</i>
Other income	-	29	0	-
Employee expenses	(7,846)	(8,409)	(7,742)	(1,614)
Property expenses	(2,670)	(3,789)	(4,344)	(1,405)
Equipment expenses	(739)	(785)	(741)	(307)
Tender costs	1,171	98	528	-
Repairs & maintenance	(415)	(608)	(334)	(137)
Depreciation & amortisation	(1,619)	(930)	(798)	(259)
Corporate recharge	(6,816)	(5,584)	(4,272)	(990)
WIP movements	1,021	351	0	-
Other expenses	(617)	(4,502)	(4,985)	(1,537)
EBIT	6,110	(2,505)	(1,747)	545
Finance costs	(0)	-	-	-
Net profit before tax	6,110	(2,505)	(1,747)	545
Income tax expense	-	-	-	-
Net profit after tax	6,110	(2,505)	(1,747)	545
Dividend	(7,570)	-	(3,500)	-
Profit	(1,460)	(2,505)	(5,247)	545

Source: Company books and records

Statement of Financial Position

A\$'000	FY16	FY17	FY18	FY19 YTD
Current assets				
Cash	12	9	8	7
Receivables	18,297	15,052	22,219	18,036
Accrued revenue	6,489	8,789	13,920	13,436
WIP	1,686	1,558	(963)	(63)
Inventories	2,898	3,153	3,268	3,479
Total current assets	29,384	28,562	38,451	34,895
Non-current assets				
Land and buildings	1,256	1,225	1,142	1,115
Intangibles	5,466	4,938	9,999	9,375
Plant and equipment	5,988	5,356	5,073	4,497
Total non-current assets	12,710	11,519	16,214	14,987
Total assets	42,094	40,081	54,666	49,883
Current liabilities				
Payables	(9,643)	(11,255)	(14,480)	(14,916)
Deferred revenue	(337)	(495)	(1,564)	(3,239)
Provisions	(9,335)	(4,744)	(4,248)	(2,115)
Total current liabilities	(19,316)	(16,494)	(20,292)	(20,270)
Non-current liabilities				
Non-current provisions	(515)	(1,443)	(1,081)	(2,898)
Total non-current liabilities	(515)	(1,443)	(1,081)	(2,898)
Total liabilities	(19,831)	(17,938)	(21,374)	(23,167)
Intercompany borrowings	7,552	5,167	(11,229)	(4,107)
Net assets	29,816	27,310	22,063	22,608
Shareholders equity	(29,816)	(27,310)	(22,063)	(22,608)

Source: Company books and records

Receipts and payments

Summary receipts and payments for the period 21 November 2018 to 1 March 2019

	A\$'000
Receipts	
Post-appointment debtor receipts	10,631
Pre-appointment debtor receipts	10,336
Proceeds from sale of business	8,349
Other income	209
Loan from Group entities	9,484
Total receipts	39,009
Payments	
Payroll	(3,933)
Materials	(2,554)
Appointee fees	(759)
Superannuation	(452)
Rent & Rates	(365)
Subcontractors	(132)
Postage and couriers	(125)
Valid and Enforceable PMSI Claims	(98)
Consumables	(94)
Hire & leasing	(82)
Repairs & maintenance	(57)
Freight and couriers	(51)
Motor vehicle expenses	(33)
Cleaning	(26)
Utilities	(22)
Other payments	(65)
Loan to Group Entities	(13,541)
Total payments	(22,360)
Net cash flow	16,649
Cash at bank as at 1 March 2019	16,649

Source: Administrators' accounts

Please note that analysis regarding the allocation between circulating assets and trading receipts remains ongoing and the post appointment debtor receipts presented above may include elements of WIP and accrued revenue held at the date of appointment



Appendix E.23: A.C.N 111 148 835 (formerly known as RCR O'Donnell Griffin (Holdings) Pty Ltd)

Statutory information

Company information	
Information type	Details
Legal entity	A.C.N 111 148 835 Pty Ltd (formerly known as RCR O'Donnell Griffin (Holdings) Pty Ltd)
ACN	111 148 835
Registered in	New South Wales
Registered on	28/09/2004
Registered office	Level 23, 1 Macquarie Place, Sydney NSW 2000
Principal place of business	Level 23, 1 Macquarie Place, Sydney NSW 2000
Type/ class	Australian Proprietary Company

Source: A search of ASIC records, on 21 November 2018

Directors and officers

Directors and officers			
Name	Role	Appointment Date	Resignation Date
Bruce Maxwell James	Director	6/08/2018	-
Darryl Allan Edwards	Secretary	31/07/2013	-
Kym-Wan Low	Secretary	21/09/2015	-
Andrew Jamie Phipps	Director	19/11/2013	7/11/2018
Andrew James Batch	Director	7/11/2018	7/11/2018
Paul Joseph Dalglish	Director	31/07/2013	6/08/2018

Source: A search of ASIC records, on 21 November 2018

Shareholders

Shareholders			
Rank	Shareholder	Issued capital	% total
1	RCR Infrastructure (Corporate) Pty Ltd	1	100%
Total shares on issue		1	100%

Source: A search of ASIC records, on 21 November 2018

Security interests

Security interests	
Collateral Class	Number
All PAP - Secured creditor	1
Total	1

Source: PPSR searches undertaken on 21 November 2018

Creditor profile

Creditor Profile			
Creditor Profile	Number	Value	\$'000
Secured Creditors	5	235,300	
Employees	-	-	
Unsecured Bond Issuers	3	88,900	
Unsecured Trade Creditors	-	-	
Total	8	324,200	

Source: Company books and records, creditor proofs of debt

Financial information/Report on Company's Affairs and Property

Statement of Financial Position				
A\$'000	FY16	FY17	FY18	FY19 YTD
Investments	26,384	26,384	46,384	46,384
Total assets	26,384	26,384	46,384	46,384
Total liabilities	-	-	-	-
Intercompany borrowings	(45,032)	(45,032)	(65,032)	(65,032)
Net assets	(18,648)	(18,648)	(18,648)	(18,648)
Shareholders equity	18,648	18,648	18,648	18,648

Source: Company books and records

A.C.N 111 148 835 (formerly known as RCR O'Donnell Griffin (Holdings) Pty Ltd is not a trading entity, and therefore RCR did not prepare a standalone Statement of Financial Performance.

Receipts and payments

Summary receipts and payments for the period 21 November 2018 to 1 March 2019		A\$'000
Receipts		
Loan from RCR Tomlinson Ltd (Administrators Appointed)		7
Total receipts		7
Payments		
Appointee fees		(7)
Total payments		(7)
Net cash flow		-
Cash at bank as at 1 March 2019		-

Source: Administrators' accounts

Appendix E.24: A.C.N 151 990 573 (formerly known as RCR O'Donnell Griffin (Projects) Pty Ltd)

Statutory information

Company information	
Information type	Details
Legal entity	A.C.N 151 990 573 (formerly known as RCR O'Donnell Griffin (Projects) Pty Ltd)
ACN	151 990 573
Registered in	Victoria
Registered on	8/07/2011
Registered office	Level 23, 1 Macquarie Place, Sydney NSW 2000
Principal place of business	Level 23, 1 Macquarie Place, Sydney NSW 2000
Type/ class	Australian Proprietary Company

Source: A search of ASIC records, on 21 November 2018

Directors and officers

Directors and officers			
Name	Role	Appointment Date	Resignation Date
Bruce Maxwell James	Director	6/08/2018	-
Darryl Allan Edwards	Secretary	31/07/2013	-
Kym-Wan Low	Secretary	21/09/2015	-
Andrew Jamie Phipps	Director	19/11/2013	7/11/2018
Andrew James Batch	Director	7/11/2018	7/11/2018
Paul Joseph Dalglish	Director	31/07/2013	6/08/2018

Source: A search of ASIC records, on 21 November 2018

Shareholders

Shareholders			
Rank	Shareholder	Issued capital	% total
1	RCR Infrastructure (Corporate) Pty Ltd	10	100%
Total shares on issue		10	100%

Source: A search of ASIC records, on 21 November 2018

Security interests

Security interests	
Collateral Class	Number
All PAP - Secured creditor	1
All PAP - other	1
Motor vehicle	4
Other goods	17
Total	23

Source: PPSR searches undertaken on 21 November 2018

Creditor profile

Creditor Profile			
Creditor Profile		Number	Value \$'000
Secured Creditors		5	235,300
Employees		-	-
Unsecured Bond Issuers		3	88,900
Unsecured Trade Creditors		5	107
Total		13	324,307

Source: Company books and records, creditor proofs of debt

Financial information/Report on Company's Affairs and Property

Statement of Financial Performance				
A\$'000	FY16	FY17	FY18	FY19 YTD
Sales	1,275	-	-	-
COGS	(1,194)	(0)	-	-
Gross profit (loss)	81	(0)	-	-
<i>Gross margin</i>	<i>6.4%</i>	<i>0.0%</i>	<i>0.0%</i>	<i>0.0%</i>
Other income	-	-	-	-
Employee expenses	(4)	-	-	-
Other expenses	(80)	(80)	(80)	-
EBIT	(3)	(80)	(80)	-
Finance costs	-	-	-	-
Net profit before tax	(3)	(80)	(80)	-
Income tax expense	-	-	-	-
Net profit after tax	(3)	(80)	(80)	-
Dividend	-	-	-	-
Profit	(3)	(80)	(80)	-

Source: Company books and records

Statement of Financial Position

A\$'000	FY16	FY17	FY18	FY19 YTD
Current assets				
Cash	(2,365)	(2,365)	(2,365)	(2,365)
Receivables	-	-	-	-
Accrued revenue	(382)	(382)	(382)	(382)
Total current assets	(2,747)	(2,747)	(2,747)	(2,747)
Non-current assets				
Land and buildings	-	-	-	-
Plant and equipment	-	-	-	-
Total non-current assets	-	-	-	-
Total assets	(2,747)	(2,747)	(2,747)	(2,747)
Current liabilities				
Payables	(565)	(564)	(564)	(564)
Total current liabilities	(565)	(564)	(564)	(564)
Non-current liabilities				
Non-current borrowings	-	-	-	-
Non-current provisions	-	-	-	-
Total non-current liabilities	-	-	-	-
Total liabilities	(565)	(564)	(564)	(564)
Intercompany borrowings	19,760	19,680	19,600	19,600
Net assets	16,448	16,368	16,288	16,288
Shareholders equity	(16,448)	(16,368)	(16,288)	(16,288)

Source: Company books and records

Receipts and payments

Summary receipts and payments for the period 21 November 2018 to 1 March 2019

	A\$'000
Receipts	
Workers compensation recovery	13
Loan from Group entities	90
Total receipts	103
Payments	
Appointee fees	(90)
Total payments	(90)
Net cash flow	13
Cash at bank as at 1 March 2019	13

Source: Administrators' accounts

Appendix E.25: A.C.N 003 905 093 Pty Ltd (formerly known as RCR O'Donnell Griffin Pty Ltd)

Statutory information

Company information	
Information type	Details
Legal entity	A.C.N 003 905 093 Pty Ltd (formerly known as RCR O'Donnell Griffin Pty Ltd)
ACN	003 905 093
Registered in	New South Wales
Registered on	23/11/1989
Registered office	Level 23, 1 Macquarie Place, Sydney NSW 2000
Principal place of business	Level 23, 1 Macquarie Place, Sydney NSW 2000
Type/ class	Australian Proprietary Company

Source: A search of ASIC records, on 21 November 2018

Directors and officers

Directors and officers			
Name	Role	Appointment Date	Resignation Date
Bruce Maxwell James	Director	6/08/2018	-
Darryl Allan Edwards	Secretary	31/07/2013	-
Kym-Wan Low	Secretary	21/09/2015	-
Andrew Jamie Phipps	Director	19/11/2013	7/11/2018
Andrew James Batch	Director	7/11/2018	7/11/2018
Paul Joseph Dalgleish	Director	31/07/2013	6/08/2018

Source: A search of ASIC records, on 21 November 2018

Shareholders

Shareholders			
Rank	Shareholder	Issued capital	% total
1	RCR O'Donnell Griffin (Holdings) Pty Ltd	20,000,000	100%
Total shares on issue		20,000,000	100%

Source: A search of ASIC records, on 21 November 2018

Security interests

Security interests	
Collateral Class	Number
All PAP - Secured creditor	1
All PAP - other	5
All PAP with Exception	2
Account	2
Design	1
Document of Title	2
Motor vehicle	409
Other goods	363
Total	785

Source: PPSR searches undertaken on 21 November 2018



Creditor profile

Creditor Profile			
Creditor Profile		Number	Value \$'000
Secured Creditors		5	235,300
Employees		949	25,533
Unsecured Bond Issuers		3	88,900
Unsecured Trade Creditors		1,373	102,743
Total		2,330	452,476

Source: Company books and records, creditor proofs of debt

Financial information/Report on Company's Affairs and Property

Statement of Financial Performance				
A\$'000	FY16	FY17	FY18	FY19 YTD
Sales	225,892	515,505	1,259,997	301,401
COGS	(191,221)	(462,605)	(1,163,924)	(317,790)
Gross profit (loss)	34,670	52,900	96,072	(16,388)
<i>Gross margin</i>	<i>15.3%</i>	<i>10.3%</i>	<i>7.6%</i>	<i>(5.4%)</i>
Other income	19	20	33	5
Employee expenses	623	(10,931)	(17,337)	(5,009)
Property expenses	(5,710)	(3,045)	(3,073)	(1,738)
Equipment expenses	(3,287)	(2,621)	(2,433)	(848)
Tender costs	(3,045)	(3,296)	(7,703)	(5,106)
Repairs & maintenance	(308)	(175)	(151)	(46)
Depreciation & amortisation	(674)	(372)	(265)	(78)
Corporate recharge	(15,281)	(17,230)	(26,627)	(12,714)
Other expenses	(2,494)	(381)	258	(1,590)
EBIT	4,512	14,869	38,774	(43,513)
Finance costs	(11)	-	-	-
Net profit before tax	4,501	14,869	38,774	(43,513)
Income tax expense	-	-	-	-
Net profit after tax	4,501	14,869	38,774	(43,513)
Dividend	-	-	(15,200)	-
Profit	4,501	14,869	23,574	(43,513)

Source: Company books and records

Receipts and payments

Summary receipts and payments for the period 21 November 2018 to 1 March 2019

	A\$'000
Receipts	
Post-appointment debtor receipts	18,543
Proceeds from sale of Rail business	18,330
Pre-appointment debtor receipts	11,442
Other income	164
Loan from Group entities	17,017
Total receipts	65,644
Payments	
Payroll	(14,064)
Escrow	(2,200)
Subcontractors	(1,901)
Appointee fees	(1,581)
Superannuation	(1,488)
Materials	(762)
Employee expenses	(432)
Consultants	(145)
Other payments	(553)
Loan to Group entities	(18,199)
Total payments	(41,327)
Net cash flow	24,317
Cash at bank as at 1 March 2019	24,318

Source: Administrators' accounts

Please note that analysis regarding the allocation between circulating assets and trading receipts remains ongoing and the post appointment debtor receipts presented above may include elements of WIP and accrued revenue held at the date of appointment.



Appendix E.26: RCR Oil & Gas Pty Ltd

Statutory information

Company information	
Information type	Details
Legal entity	RCR Oil & Gas Pty Ltd
ACN	121 838 702
Registered in	Victoria
Registered on	20/09/2006
Registered office	Level 23, 1 Macquarie Place, Sydney NSW 2000
Principal place of business	Level 6, 251 St Georges Terrace, Perth WA 6000
Type/ class	Australian Proprietary Company

Source: A search of ASIC records, on 21 November 2018

Directors and officers

Directors and officers			
Name	Role	Appointment Date	Resignation Date
Bruce Maxwell James	Director	6/08/2018	-
Darryl Allan Edwards	Secretary	31/07/2013	-
Kym-Wan Low	Secretary	21/09/2015	-
Andrew Jamie Phipps	Director	19/11/2013	7/11/2018
Andrew James Batch	Director	7/11/2018	7/11/2018
Paul Joseph Dalglish	Director	31/07/2013	6/08/2018

Source: A search of ASIC records, on 21 November 2018

Shareholders

Shareholders			
Rank	Shareholder	Issued capital	% total
1	RCR O'Donnell Griffin (Holdings) Pty Ltd	5,000,000	100%
Total shares on issue		5,000,000	100%

Source: A search of ASIC records, on 21 November 2018

Security interests

Security interests	
Collateral Class	Number
All PAP - Secured creditor	1
Motor vehicle	5
Other goods	5
Chattel paper	1
Total	12

Source: PPSR searches undertaken on 21 November 2018

Creditor profile

Creditor Profile			
Creditor Profile		Number	Value \$'000
Secured Creditors		5	235,300
Employees		3	89
Unsecured Bond Issuers		3	88,900
Unsecured Trade Creditors		35	178
Total		46	324,467

Source: Company books and records, creditor proofs of debt

Financial information/Report on Company's Affairs and Property

Statement of Financial Performance				
A\$'000	FY16	FY17	FY18	FY19 YTD
Sales	4,041	6,304	4,141	798
COGS	(3,545)	(5,548)	(3,663)	(645)
Gross profit (loss)	496	756	478	152
<i>Gross margin</i>	<i>12.3%</i>	<i>12.0%</i>	<i>11.5%</i>	<i>19.1%</i>
Employee expenses	(1,475)	(888)	(884)	(29)
Property expenses	-	(256)	(159)	(2)
Equipment expenses	(99)	(72)	(73)	(17)
Tender costs	(377)	-	(1)	-
Repairs & maintenance	-	(23)	(2)	-
Depreciation & amortisation	(5)	(20)	(20)	(7)
Corporate recharge	(565)	(1,046)	(852)	(42)
WIP movements	-	2	-	-
Other expenses	(237)	(527)	(146)	(20)
EBIT	(2,262)	(2,075)	(1,658)	35
Finance costs	-	-	-	-
Net profit before tax	(2,262)	(2,075)	(1,658)	35
Income tax expense	-	-	-	-
Net profit after tax	(2,262)	(2,075)	(1,658)	35
Dividend	-	-	-	-
Profit	(2,262)	(2,075)	(1,658)	35

Source: Company books and records

Statement of Financial Position

A\$'000	FY16	FY17	FY18	FY19 YTD
Current assets				
Receivables	8,762	2,236	1,408	1,840
Accrued revenue	758	795	46	-
WIP	12	360	78	60
Total current assets	9,532	3,391	1,532	1,900
Non-current assets				
Plant and equipment	71	51	31	25
Total non-current assets	71	51	31	25
Total assets	9,603	3,442	1,563	1,925
Current liabilities				
Payables	(1,391)	(577)	(209)	(443)
Deferred revenue	-	(61)	1	1
Provisions	(81)	(60)	(16)	(22)
Total current liabilities	(1,471)	(698)	(223)	(465)
Non-current liabilities				
Non-current provisions	(16)	(4)	(5)	(9)
Total non-current liabilities	(16)	(4)	(5)	(9)
Total liabilities	(1,488)	(702)	(228)	(474)
Intercompany borrowings	(11,274)	(7,974)	(3,227)	(3,308)
Net assets	(3,159)	(5,234)	(1,892)	(1,857)
Shareholders equity	3,159	5,234	1,892	1,857

Source: Company books and records

Receipts and payments

Summary receipts and payments for the period 21 November 2018 to 1 March 2019

	A\$'000
Receipts	
Post-appointment debtor receipts	1,705
Pre-appointment debtor receipts	915
Interest income	3
Other income	4
Loan from Group entities	1,099
Total receipts	3,725
Payments	
Appointee fees	(94)
Payroll	(59)
Other payments	(7)
Loan to Group entities	(1,125)
Total payments	(1,285)
Net cash flow	2,440
Cash at bank as at 1 March 2019	2,440

Source: Administrators' accounts

Please note that analysis regarding the allocation between circulating assets and trading receipts remains ongoing and the post appointment debtor receipts presented above may include elements of WIP and accrued revenue held at the date of appointment

Appendix E.27: RCR Power Pty Ltd

Statutory information

Company information	
Information type	Details
Legal entity	RCR Power Pty Ltd
ACN	106 084 879
Registered in	Western Australia
Registered on	27/08/2003
Registered office	Level 23, 1 Macquarie Place, Sydney NSW 2000
Principal place of business	Level 6, 251 St Georges Terrace, Perth WA 6000
Type/ class	Australian Proprietary Company

Source: A search of ASIC records, on 21 November 2018

Directors and officers

Directors and officers			
Name	Role	Appointment Date	Resignation Date
Bruce Maxwell James	Director	6/08/2018	-
Darryl Allan Edwards	Secretary	9/11/2009	-
Kym-Wan Low	Secretary	21/09/2015	-
Andrew Jamie Phipps	Director	19/11/2013	7/11/2018
Andrew James Batch	Director	7/11/2018	7/11/2018
Paul Joseph Dalglish	Director	9/07/2009	6/08/2018

Source: A search of ASIC records, on 21 November 2018

Shareholders

Shareholders			
Rank	Shareholder	Issued capital	% total
1	RCR Infrastructure Pty Ltd	5,000	100%
Total shares on issue		5,000	100%

Source: A search of ASIC records, on 21 November 2018

Security interests

Security interests	
Collateral Class	Number
All PAP - Secured creditor	3
Motor vehicle	11
Other goods	45
Chattel paper	1
Total	60

Source: PPSR searches undertaken on 21 November 2018

Creditor profile

Creditor Profile			
Creditor Profile		Number	Value \$'000
Secured Creditors		5	235,300
Employees		63	2,094
Unsecured Bond Issuers		3	88,900
Unsecured Trade Creditors		77	1,461
Total		148	327,755

Source: Company books and records, creditor proofs of debt

Financial information/Report on Company's Affairs and Property

Statement of Financial Performance				
A\$'000	FY16	FY17	FY18	FY19 YTD
Sales	80,354	53,733	19,761	789
COGS	(71,677)	(47,598)	(15,720)	(674)
Gross profit (loss)	8,677	6,135	4,041	115
<i>Gross margin</i>	<i>10.8%</i>	<i>11.4%</i>	<i>20.4%</i>	<i>14.5%</i>
Other income	-	-	1	-
Employee expenses	(1,433)	(580)	(297)	(5)
Property expenses	(186)	(127)	(151)	(55)
Equipment expenses	(20)	(25)	(28)	(8)
Tender costs	(284)	(120)	(35)	(28)
Repairs & maintenance	5	(5)	(8)	(2)
Depreciation & amortisation	(44)	(28)	(36)	(13)
Corporate recharge	(723)	(3,968)	(432)	(19)
Other expenses	(99)	(807)	(659)	(31)
EBIT	5,894	474	2,396	(47)
Income tax expense	-	-	-	-
Profit	5,894	474	2,396	(47)

Source: Company books and records

Statement of Financial Position

A\$'000	FY16	FY17	FY18	FY19 YTD
Current assets				
Cash	3,011	4,046	1,796	5,495
Receivables	4,202	3,724	3,424	1,264
Accrued revenue	3,501	14,388	25,390	25,570
WIP	-	(31)	-	-
Inventories	421	564	438	549
Total current assets	11,134	22,690	31,047	32,878
Non-current assets				
Plant and equipment	163	154	175	163
Total non-current assets	164	154	175	163
Total assets	11,298	22,845	31,223	33,040
Current liabilities				
Payables	(3,682)	(5,333)	(3,079)	(2,072)
Deferred revenue	(7,906)	-	-	-
Borrowings	-	-	-	-
Provisions	(666)	(1,571)	(963)	(577)
Total current liabilities	(12,254)	(6,904)	(4,042)	(2,649)
Non-current liabilities				
Non-current provisions	(251)	(338)	(344)	(311)
Total non-current liabilities	(251)	(338)	(344)	(311)
Total liabilities	(12,505)	(7,242)	(4,385)	(2,960)
Intercompany borrowings	18,632	2,296	(6,542)	(9,832)
Net assets	17,425	17,899	20,295	20,248
Shareholders equity	(17,425)	(17,899)	(20,295)	(20,248)

Source: Company books and records

Receipts and payments

Summary receipts and payments for the period 21 November 2018 to 1 March 2019

	A\$'000
Receipts	
Post-appointment debtor receipts	1,107
Pre-appointment debtor receipts	844
Other income	9
Loan from Group entities	853
Total receipts	2,813
Payments	
Payroll	(847)
Materials	(264)
Appointee fees	(167)
Superannuation	(81)
Other payments	(18)
Loan to Group entities	(1,243)
Total payments	(2,620)
Net cash flow	194
Cash at bank as at 1 March 2019	194

Source: Administrators' accounts

Please note that analysis regarding the allocation between circulating assets and trading receipts remains ongoing and the post appointment debtor receipts presented above may include elements of WIP and accrued revenue held at the date of appointment

Appendix E.28: RCR Rel Corp Management Services Pty Ltd

Statutory information

Company information	
Information type	Details
Legal entity	RCR Rel Corp Management Services Pty Ltd
ACN	080 877 756
Registered in	New South Wales
Registered on	27/11/1997
Registered office	Level 23, 1 Macquarie Place, Sydney NSW 2000
Principal place of business	Level 23, 1 Macquarie Place, Sydney NSW 2000
Type/ class	Australian Proprietary Company

Source: A search of ASIC records, on 21 November 2018

Directors and officers

Directors and officers			
Name	Role	Appointment Date	Resignation Date
Bruce Maxwell James	Director	6/08/2018	-
Darryl Allan Edwards	Secretary	31/07/2013	-
Kym-Wan Low	Secretary	21/09/2015	-
Andrew Jamie Phipps	Director	19/11/2013	7/11/2018
Andrew James Batch	Director	7/11/2018	7/11/2018
Paul Joseph Dalglish	Director	31/07/2013	6/08/2018

Source: A search of ASIC records, on 21 November 2018

Shareholders

Shareholders			
Rank	Shareholder	Issued capital	% total
1	RCR Resolve FM Pty Ltd	2,590,000	100%
Total shares on issue		2,590,000	100%

Source: A search of ASIC records, on 21 November 2018

Security interests

Security interests	
Collateral Class	Number
All PAP - Secured creditor	1
Other goods	1
Total	2

Source: PPSR searches undertaken on 21 November 2018

Creditor profile

Creditor Profile		
Creditor Profile	Number	Value \$'000
Secured Creditors	5	235,300
Employees	-	-
Unsecured Bond Issuers	3	88,900
Unsecured Trade Creditors	-	-
Total	8	324,200

Source: Company books and records, creditor proofs of debt

Financial information/Report on Company's Affairs and Property

RCR Rel Corp Management Services Pty Ltd is a dormant entity, and therefore RCR did not prepare standalone Statement of Financial Performance or Statement of Financial Position.

Receipts and payments

This is a non trading entity, and therefore there are no receipts and payments for the period 21 November 2018 to 1 March 2019.

Appendix E.29: RCR Resolve FM (Engineering) Pty Ltd

Statutory information

Company information	
Information type	Details
Legal entity	RCR Resolve FM (Engineering) Pty Ltd
ACN	064 596 854
Registered in	New South Wales
Registered on	6/05/1994
Registered office	Level 23, 1 Macquarie Place, Sydney NSW 2000
Principal place of business	Level 23, 1 Macquarie Place, Sydney NSW 2000
Type/ class	Australian Proprietary Company

Source: A search of ASIC records, on 21 November 2018

Directors and officers

Directors and officers			
Name	Role	Appointment Date	Resignation Date
Bruce Maxwell James	Director	6/08/2018	-
Darryl Allan Edwards	Secretary	31/07/2013	-
Kym-Wan Low	Secretary	21/09/2015	-
Andrew Jamie Phipps	Director	19/11/2013	7/11/2018
Andrew James Batch	Director	7/11/2018	7/11/2018
Paul Joseph Dalglish	Director	31/07/2013	6/08/2018

Source: A search of ASIC records, on 21 November 2018

Shareholders

Shareholders			
Rank	Shareholder	Issued capital	% total
1	RCR Resolve FM Pty Ltd	2,500,000	100%
Total shares on issue		2,500,000	100%

Source: A search of ASIC records, on 21 November 2018

Security interests

Security interests	
Collateral Class	Number
All PAP - Secured creditor	1
Motor vehicle	1
Other goods	4
Total	6

Source: PPSR searches undertaken on 21 November 2018

Creditor profile

Creditor Profile		
Creditor Profile	Number	Value \$'000
Secured Creditors	5	235,300
Employees	-	-
Unsecured Bond Issuers	3	88,900
Unsecured Trade Creditors	-	-
Total	8	324,200

Source: Company books and records, creditor proofs of debt

Financial information/Report on Company's Affairs and Property

RCR Resolve FM (Engineering) Pty Ltd is a dormant entity, and therefore RCR did not prepare standalone Statement of Financial Performance or Statement of Financial Position.

Receipts and payments

This is a non trading entity, and therefore there are no receipts and payments for the period 21 November 2018 to 1 March 2019.

Appendix E.30: RCR Resolve FM (Holdings) Pty Ltd

Statutory information

Company information	
Information type	Details
Legal entity	RCR Resolve FM (Holdings) Pty Ltd
ACN	111 148 862
Registered in	New South Wales
Registered on	28/09/2004
Registered office	Level 23, 1 Macquarie Place, Sydney NSW 2000
Principal place of business	Level 23, 1 Macquarie Place, Sydney NSW 2000
Type/ class	Australian Proprietary Company

Source: A search of ASIC records, on 21 November 2018

Directors and officers

Directors and officers			
Name	Role	Appointment Date	Resignation Date
Bruce Maxwell James	Director	6/08/2018	-
Darryl Allan Edwards	Secretary	31/07/2013	-
Kym-Wan Low	Secretary	21/09/2015	-
Andrew Jamie Phipps	Director	19/11/2013	7/11/2018
Andrew James Batch	Director	7/11/2018	7/11/2018
Paul Joseph Dagleish	Director	31/07/2013	6/08/2018

Source: A search of ASIC records, on 21 November 2018

Shareholders

Shareholders			
Rank	Shareholder	Issued capital	% total
1	RCR Infrastructure (Corporate) Pty Ltd	1	100%
Total shares on issue		1	100%

Source: A search of ASIC records, on 21 November 2018

Security interests

Security interests	
Collateral Class	Number
All PAP - Secured creditor	1
Total	1

Source: PPSR searches undertaken on 21 November 2018

Creditor profile

Creditor Profile			
Creditor Profile	Number	Value	\$'000
Secured Creditors	5	235,300	
Employees	-	-	
Unsecured Bond Issuers	3	88,900	
Unsecured Trade Creditors	-	-	
Total	8	324,200	

Source: Company books and records, creditor proofs of debt

Financial information/Report on Company's Affairs and Property

Statement of Financial Position				
A\$'000	FY16	FY17	FY18	FY19 YTD
Investments	16,707	16,707	16,707	16,707
Total assets	16,707	16,707	16,707	16,707
Payables	(18)	(18)	(18)	(18)
Total liabilities	(18)	(18)	(18)	(18)
Intercompany borrowings	(18,586)	(18,586)	(18,586)	(18,586)
Net assets	(1,897)	(1,897)	(1,897)	(1,897)
Shareholders equity	1,897	1,897	1,897	1,897

Source: Company books and records

RCR Resolve FM (Holdings) Pty Ltd is not a trading entity, and therefore RCR did not prepare a standalone Statement of Financial Performance.

Receipts and payments

Summary receipts and payments for the period 21 November 2018 to 1 March 2019		A\$'000
Receipts		
Loan from RCR Tomlinson Ltd (Administrators Appointed)		7
Total receipts		7
Payments		
Appointee fees		(7)
Total payments		(7)
Net cash flow		-
Cash at bank as at 1 March 2019		-

Source: Administrators' accounts

Appendix E.31: RCR Resolve FM Pty Ltd

Statutory information

Company information	
Information type	Details
Legal entity	RCR Resolve FM Pty Ltd
ACN	054 527 865
Registered in	New South Wales
Registered on	16/12/1991
Registered office	Level 23, 1 Macquarie Place, Sydney NSW 2000
Principal place of business	Level 23, 1 Macquarie Place, Sydney NSW 2000
Type/ class	Australian Proprietary Company

Source: A search of ASIC records, on 21 November 2018

Directors and officers

Directors and officers			
Name	Role	Appointment Date	Resignation Date
Bruce Maxwell James	Director	6/08/2018	-
Darryl Allan Edwards	Secretary	31/07/2013	-
Kym-Wan Low	Secretary	21/09/2015	-
Andrew Jamie Phipps	Director	19/11/2013	7/11/2018
Andrew James Batch	Director	7/11/2018	7/11/2018
Paul Joseph Dalglish	Director	31/07/2013	6/08/2018

Source: A search of ASIC records, on 21 November 2018

Shareholders

Shareholders			
Rank	Shareholder	Issued capital	% total
1	RCR Resolve FM (Holdings) Pty Ltd	50,000	100%
Total shares on issue		50,000	100%

Source: A search of ASIC records, on 21 November 2018

Security interests

Security interests	
Collateral Class	Number
All PAP - Secured creditor	1
Motor vehicle	79
Other goods	32
Total	112

Source: PPSR searches undertaken on 21 November 2018

Creditor profile

Creditor Profile			
Creditor Profile		Number	Value \$'000
Secured Creditors		5	235,300
Employees		142	2,267
Unsecured Bond Issuers		3	88,900
Unsecured Trade Creditors		331	3,793
Total		481	330,260

Source: Company books and records, creditor proofs of debt

Financial information/Report on Company's Affairs and Property

Statement of Financial Performance				
A\$'000	FY16	FY17	FY18	FY19 YTD
Sales	38,609	34,290	33,333	14,511
COGS	(33,689)	(30,570)	(30,046)	(13,428)
Gross profit (loss)	4,920	3,720	3,288	1,083
<i>Gross margin</i>	<i>12.7%</i>	<i>10.8%</i>	<i>9.9%</i>	<i>7.5%</i>
Other income	120	-	-	-
Employee expenses	(963)	(1,037)	(622)	(232)
Property expenses	(179)	(180)	(226)	(48)
Equipment expenses	(1)	(0)	(4)	(2)
Tender costs	(39)	1,629	-	(2)
Repairs & maintenance	(1)	(1)	(1)	-
Depreciation & amortisation	(16)	(2)	(0)	(0)
Corporate recharge	(1,748)	(1,571)	(1,944)	(1,135)
Other expenses	(587)	(242)	(93)	(26)
EBIT	1,506	2,316	398	(363)
Finance costs	-	-	-	-
Net profit before tax	1,506	2,316	398	(363)
Income tax expense	-	-	-	-
Net profit after tax	1,506	2,316	398	(363)
Dividend	-	-	(8,000)	-
Profit	1,506	2,316	(7,602)	(363)

Source: Company books and records

Statement of Financial Position

A\$'000	FY16	FY17	FY18	FY19 YTD
Current assets				
Cash	3,457	4,079	2,733	3,837
Receivables	4,674	4,529	3,970	5,629
Accrued revenue	436	1,874	2,134	1,439
Inventories	295	211	255	329
Total current assets	8,862	10,693	9,092	11,235
Non-current assets				
Other	762	762	762	762
Plant and equipment	11	11	13	33
Total non-current assets	774	773	776	796
Total assets	9,636	11,466	9,867	12,030
Current liabilities				
Payables	(2,895)	(2,545)	(2,518)	(3,708)
Provisions	(3,564)	(3,517)	(3,526)	(3,624)
Total current liabilities	(6,459)	(6,062)	(6,044)	(7,332)
Non-current liabilities				
Non-current provisions	(297)	(314)	(289)	(309)
Total non-current liabilities	(297)	(314)	(289)	(309)
Total liabilities	(6,756)	(6,376)	(6,334)	(7,641)
Intercompany borrowings	22,676	22,782	16,735	15,516
Net assets	25,555	27,871	20,269	19,906
Shareholders equity	(25,555)	(27,871)	(20,269)	(19,906)

Source: Company books and records

Receipts and payments

Summary receipts and payments for the period 21 November 2018 to 1 March 2019

	A\$'000
Receipts	
Post-appointment debtor receipts	4,519
Pre-appointment debtor receipts	3,186
Other income	31
Loan from Group entities	4,111
Total receipts	11,847
Payments	
Payroll	(1,527)
Subcontractors	(739)
Appointee fees	(436)
Materials	(331)
Superannuation	(149)
Catering	(117)
Agency labour	(19)
Other payments	(70)
Loan to Group entities	(5,250)
Total payments	(8,638)
Net cash flow	3,209
Cash at bank as at 1 March 2019	3,209

Source: Administrators' accounts

Please note that analysis regarding the allocation between circulating assets and trading receipts remains ongoing and the post appointment debtor receipts presented above may include elements of WIP and accrued revenue held at the date of appointment

Appendix E.32: A.C.N 060 002 968 Pty Ltd (formerly known as RCR Resources (Heat Treatment) Pty Ltd)

Statutory information

Company information	
Information type	Details
Legal entity	A.C.N 060 002 968 Pty Ltd (formerly known as RCR Resources (Heat Treatment) Pty Ltd)
ACN	060 002 968
Registered in	Western Australia
Registered on	11/06/1993
Registered office	Level 23, 1 Macquarie Place, Sydney NSW 2000
Principal place of business	239 Planet Street, Welshpool WA 6106
Type/ class	Australian Proprietary Company

Source: A search of ASIC records, on 21 November 2018

Directors and officers

Directors and officers			
Name	Role	Appointment Date	Resignation Date
Bruce Maxwell James	Director	6/08/2018	-
Darryl Allan Edwards	Secretary	16/10/2009	-
Kym-Wan Low	Secretary	21/09/2015	-
Andrew Jamie Phipps	Director	19/11/2013	7/11/2018
Andrew James Batch	Director	7/11/2018	7/11/2018
Paul Joseph Dagleish	Director	1/02/2010	6/08/2018

Source: A search of ASIC records, on 21 November 2018

Shareholders

Shareholders			
Rank	Shareholder	Issued capital	% total
1	RCR Mining Pty Ltd	2	100%
Total shares on issue		2	100%

Source: A search of ASIC records, on 21 November 2018

Security interests

Security interests	
Collateral Class	Number
All PAP - Secured creditor	3
All PAP with Exception	1
Motor vehicle	20
Other goods	4
Total	28

Source: PPSR searches undertaken on 21 November 2018

Creditor profile

Creditor Profile			
Creditor Profile	Number	Value	\$'000
Secured Creditors	5	235,300	
Employees	29	1,250	
Unsecured Bond Issuers	3	88,900	
Unsecured Trade Creditors	77	478	
Total	114	325,928	

Source: Company books and records, creditor proofs of debt

Financial information/Report on Company's Affairs and Property

Statement of Financial Performance				
A\$'000	FY16	FY17	FY18	FY19 YTD
Sales	8,237	7,462	7,460	2,930
COGS	(4,118)	(3,177)	(3,309)	(1,344)
Gross profit (loss)	4,119	4,286	4,151	1,585
<i>Gross margin</i>	<i>50.0%</i>	<i>57.4%</i>	<i>55.6%</i>	<i>54.1%</i>
Employee expenses	(1,497)	(1,291)	(1,058)	(330)
Property expenses	(432)	(280)	(304)	(112)
Equipment expenses	(76)	(70)	(76)	(36)
Repairs & maintenance	(121)	(91)	(118)	(68)
Depreciation & amortisation	(556)	(185)	(169)	(39)
Corporate recharge	(480)	(280)	(288)	(76)
WIP movements	16	-	-	22
Other expenses	(273)	(250)	(331)	(148)
EBIT	700	1,838	1,807	799
Finance costs	-	-	-	-
Net profit before tax	700	1,838	1,807	799
Income tax expense	-	-	-	-
Net profit after tax	700	1,838	1,807	799
Dividend	(2,942)	-	(2,500)	-
Profit	(2,242)	1,838	(693)	799

Source: Company books and records

Statement of Financial Position

A\$'000	FY16	FY17	FY18	FY19 YTD
Current assets				
Receivables	1,684	1,023	1,041	1,271
WIP	11	9	2	64
Total current assets	1,695	1,032	1,043	1,334
Non-current assets				
Land and buildings	27	26	25	25
Intangibles	617	617	617	617
Plant and equipment	684	529	359	353
Total non-current assets	1,328	1,172	1,001	995
Total assets	3,022	2,204	2,044	2,329
Current liabilities				
Payables	(561)	(462)	(393)	(729)
Provisions	(446)	(448)	(501)	(193)
Total current liabilities	(1,007)	(910)	(894)	(922)
Non-current liabilities				
Non-current provisions	(45)	(49)	(28)	(352)
Total non-current liabilities	(45)	(49)	(28)	(352)
Total liabilities	(1,052)	(959)	(923)	(1,275)
Intercompany borrowings	3,730	6,294	5,724	6,589
Net assets	5,700	7,539	6,845	7,644
Shareholders equity	(5,700)	(7,539)	(6,845)	(7,644)

Source: Company books and records

Receipts and payments

Summary receipts and payments for the period 21 November 2018 to 1 March 2019

	A\$'000
Receipts	
Pre-appointment debtor receipts	1,338
Proceeds from sale of business	1,529
Other income	6
Loan from Group entities	827
Total receipts	4,505
Payments	
Payroll	(412)
Superannuation	(60)
Consumables	(17)
Materials	(15)
Rent & rates	(14)
Other payments	(26)
Loan to Group entities	(1,467)
Total payments	(2,010)
Net cash flow	2,495
Cash at bank as at 1 March 2019	2,495

Source: Administrators' accounts

Please note that analysis regarding the allocation between circulating assets and trading receipts remains ongoing and the post appointment debtor receipts presented above may include elements of WIP and accrued revenue held at the date of appointment

Appendix E.33: RCR Resources (Tripower) Pty Ltd

Statutory information

Company information	
Information type	Details
Legal entity	RCR Resources (Tripower) Pty Ltd
ACN	075 567 734
Registered in	New South Wales
Registered on	10/09/1996
Registered office	Level 23, 1 Macquarie Place, Sydney NSW 2000
Principal place of business	Level 6, 251 St Georges Terrace, Perth WA 6000
Type/ class	Australian Proprietary Company

Source: A search of ASIC records, on 21 November 2018

Directors and officers

Directors and officers			
Name	Role	Appointment Date	Resignation Date
Bruce Maxwell James	Director	6/08/2018	-
Darryl Allan Edwards	Secretary	9/11/2009	-
Kym-Wan Low	Secretary	21/09/2015	-
Andrew Jamie Phipps	Director	19/11/2013	7/11/2018
Andrew James Batch	Director	7/11/2018	7/11/2018
Paul Joseph Dalglish	Director	1/02/2010	6/08/2018

Source: A search of ASIC records, on 21 November 2018

Shareholders

Shareholders			
Rank	Shareholder	Issued capital	% total
1	Positron Group Pty Ltd	100	100%
Total shares on issue		100	100%

Source: A search of ASIC records, on 21 November 2018

Security interests

Security interests	
Collateral Class	Number
All PAP - Secured creditor	3
Motor vehicle	6
Other goods	32
Total	41

Source: PPSR searches undertaken on 21 November 2018

Creditor profile

Creditor Profile			
Creditor Profile		Number	Value \$'000
Secured Creditors		5	235,300
Employees		-	-
Unsecured Bond Issuers		3	88,900
Unsecured Trade Creditors		59	178
Total		67	324,378

Source: Company books and records, creditor proofs of debt

Financial information/Report on Company's Affairs and Property

Statement of Financial Performance				
A\$'000	FY16	FY17	FY18	FY19 YTD
Sales	1,846	-	-	-
COGS	(1,429)	-	-	-
Gross profit (loss)	417	-	-	-
<i>Gross margin</i>	<i>22.6%</i>	<i>0.0%</i>	<i>0.0%</i>	<i>0.0%</i>
Employee expenses	(1,057)	15	69	27
Property expenses	(256)	-	(30)	(6)
Equipment expenses	(78)	(2)	(0)	-
Repairs & maintenance	(28)	9	(1)	(0)
Depreciation & amortisation	(123)	-	-	-
Corporate recharge	(408)	-	-	-
Other expenses	(1,362)	(22)	(37)	(21)
EBIT	(2,895)	-	-	0
Finance costs	-	-	-	-
Net profit before tax	(2,895)	-	-	0
Income tax expense	-	-	-	-
Net profit after tax	(2,895)	-	-	0
Dividend	-	-	-	-
Profit	(2,895)	-	-	0

Source: Company books and records

Statement of Financial Position

A\$'000	FY16	FY17	FY18	FY19 YTD
Current assets				
Receivables	434	179	185	242
Accrued revenue	17	8	7	14
WIP	7	1	12	7
Inventories	13	25	12	31
Total current assets	471	212	216	294
Total assets	471	212	216	294
Current liabilities				
Payables	(420)	(97)	(104)	(205)
Deferred revenue	(6)	(3)	(7)	(15)
Provisions	(4)	-	-	-
Total current liabilities	(430)	(100)	(111)	(219)
Total non-current liabilities	(0)	-	-	-
Total liabilities	(431)	(100)	(111)	(219)
Intercompany borrowings	(5,594)	(5,665)	(5,659)	(5,628)
Net assets	(5,554)	(5,554)	(5,554)	(5,554)
Shareholders equity	5,554	5,554	5,554	5,554

Source: Company books and records

Receipts and payments

Summary receipts and payments for the period 21 November 2018 to 1 March 2019

	A\$'000
Receipts	
Pre-appointment debtor receipts	163
Post-appointment debtor receipts	28
Loan from Group entities	105
Total receipts	296
Payments	
Appointee fees	(95)
Rent & rates	(2)
Loan to Group entities	(190)
Total payments	(288)
Net cash flow	8
Cash at bank as at 1 March 2019	8

Source: Administrators' accounts

Please note that analysis regarding the allocation between circulating assets and trading receipts remains ongoing and the post appointment debtor receipts presented above may include elements of WIP and accrued revenue held at the date of appointment

Appendix E.34: RCR Resources Pty Ltd

Statutory information

Company information	
Information type	Details
Legal entity	RCR Resources Pty Ltd
ACN	063 053 814
Registered in	Western Australia
Registered on	7/01/1994
Registered office	Level 23, 1 Macquarie Place, Sydney NSW 2000
Principal place of business	Level 6, 251 St Georges Terrace, Perth WA 6000
Type/ class	Australian Proprietary Company

Source: A search of ASIC records, on 21 November 2018

Directors and officers

Directors and officers			
Name	Role	Appointment Date	Resignation Date
Bruce Maxwell James	Director	6/08/2018	-
Darryl Allan Edwards	Secretary	9/11/2009	-
Kym-Wan Low	Secretary	21/09/2015	-
Andrew Jamie Phipps	Director	19/11/2013	7/11/2018
Andrew James Batch	Director	7/11/2018	7/11/2018
Paul Joseph Dalglish	Director	1/02/2010	6/08/2018

Source: A search of ASIC records, on 21 November 2018

Shareholders

Shareholders			
Rank	Shareholder	Issued capital	% total
1	RCR Tomlinson Ltd	20,000,000	100%
Total shares on issue		20,000,000	100%

Source: A search of ASIC records, on 21 November 2018

Security interests

Security interests	
Collateral Class	Number
All PAP - Secured creditor	3
All PAP - other	1
All PAP with Exception	2
Motor vehicle	70
Other goods	86
Total	162

Source: PPSR searches undertaken on 21 November 2018

Creditor profile

Creditor Profile		
Creditor Profile	Number	Value \$'000
Secured Creditors	5	235,300
Employees	106	3,571
Unsecured Bond Issuers	3	88,900
Unsecured Trade Creditors	155	6,152
Total	269	333,923

Source: Company books and records, creditor proofs of debt

Financial information/Report on Company's Affairs and Property

Statement of Financial Performance				
A\$'000	FY16	FY17	FY18	FY19 YTD
Sales	144,854	152,863	157,095	11,855
COGS	(122,179)	(133,051)	(140,590)	(13,014)
Gross profit (loss)	22,675	19,812	16,505	(1,159)
<i>Gross margin</i>	<i>15.7%</i>	<i>13.0%</i>	<i>10.5%</i>	<i>(9.8%)</i>
Other income	409	70	2	0
Employee expenses	(4,796)	(6,465)	(3,501)	(2,456)
Property expenses	(1,825)	(1,893)	(710)	(219)
Equipment expenses	119	531	1,377	300
Tender costs	-	(1)	(88)	-
Repairs & maintenance	(102)	(291)	(185)	43
Depreciation & amortisation	(1,258)	(1,138)	(1,061)	(338)
Corporate recharge	(8,910)	(5,941)	(6,545)	(1,420)
WIP movements	334	86	-	-
Other expenses	(998)	689	(420)	188
EBIT	5,648	5,458	5,375	(5,060)
Finance costs	-	-	-	-
Net profit before tax	5,648	5,458	5,375	(5,060)
Income tax expense	-	-	-	-
Net profit after tax	5,648	5,458	5,375	(5,060)
Dividend	(831)	-	-	-
Profit	4,817	5,458	5,375	(5,060)

Source: Company books and records

Statement of Financial Position

A\$'000	FY16	FY17	FY18	FY19 YTD
Current assets				
Cash	1	1	1	1
Receivables	11,047	37,707	11,981	4,860
Accrued revenue	1,032	34,373	42,567	39,344
WIP	657	913	420	816
Total current assets	12,737	72,994	54,969	45,020
Non-current assets				
Land and buildings	79	92	34	-
Intangibles	145	195	195	195
Investments	18,145	18,145	18,145	18,145
Plant and equipment	4,476	4,695	4,136	3,371
Total non-current assets	22,845	23,127	22,510	21,711
Total assets	35,582	96,121	77,478	66,731
Current liabilities				
Payables	(10,237)	(53,004)	(22,866)	(8,326)
Deferred revenue	(9,169)	(32)	-	-
Provisions	(7,472)	(3,027)	(2,453)	(991)
Total current liabilities	(26,878)	(56,063)	(25,319)	(9,317)
Non-current liabilities				
Non-current provisions	(395)	(600)	(290)	(650)
Total non-current liabilities	(395)	(600)	(290)	(650)
Total liabilities	(27,273)	(56,663)	(25,609)	(9,967)
Intercompany borrowings	17,340	(8,351)	4,611	(5,344)
Net assets	25,648	31,106	56,481	51,420
Shareholders equity	(25,648)	(31,106)	(56,481)	(51,420)

Source: Company books and records

Receipts and payments

Summary receipts and payments for the period 21 November 2018 to 1 March 2019

	A\$'000
Receipts	
Pre-appointment debtor receipts	1,463
Post-appointment debtor receipts	1,202
Other income	162
Loan from Group entities	2,056
Total receipts	4,883
Payments	
Payroll	(1,143)
Appointee fees	(300)
Superannuation	(32)
Materials	(16)
Postage and couriers	(13)
Other payments	(18)
Loan to Group entities	(2,355)
Total payments	(3,876)
Net cash flow	1,007
Cash at bank as at 1 March 2019	1,007

Source: Administrators' accounts

Please note that analysis regarding the allocation between circulating assets and trading receipts remains ongoing and the post appointment debtor receipts presented above may include elements of WIP and accrued revenue held at the date of appointment

Appendix E.35: RCR Tomlinson (Custodian) Pty Ltd

Statutory information

Company information	
Information type	Details
Legal entity	RCR Tomlinson (Custodian) Pty Ltd
ACN	060 012 419
Registered in	Western Australia
Registered on	2/06/1993
Registered office	Level 23, 1 Macquarie Place, Sydney NSW 2000
Principal place of business	Level 23, 1 Macquarie Place, Sydney NSW 2000
Type/ class	Australian Proprietary Company

Source: A search of ASIC records, on 21 November 2018

Directors and officers

Directors and officers			
Name	Role	Appointment Date	Resignation Date
Bruce Maxwell James	Director	6/08/2018	-
Darryl Allan Edwards	Secretary	9/11/2009	-
Kym-Wan Low	Secretary	21/09/2015	-

Source: A search of ASIC records, on 21 November 2018

Shareholders

Shareholders			
Rank	Shareholder	Issued capital	% total
1	RCR Tomlinson Ltd	2	100%
Total shares on issue		2	100%

Source: A search of ASIC records, on 21 November 2018

Security interests

Security interests	
Collateral Class	Number
All PAP - Secured creditor	3
Other goods	1
Total	4

Source: PPSR searches undertaken on 21 November 2018

Creditor profile

Creditor Profile		
Creditor Profile	Number	Value \$'000
Secured Creditors	5	235,300
Employees	-	-
Unsecured Bond Issuers	3	88,900
Unsecured Trade Creditors	-	-
Total	8	324,200

Source: Company books and records, creditor proofs of debt



Financial information/Report on Company's Affairs and Property

Statement of Financial Position

A\$'000	FY16	FY17	FY18	FY19 YTD
Intercompany borrowings	(2,712)	(2,712)	(2,712)	(2,712)
Net assets	(2,712)	(2,712)	(2,712)	(2,712)
Shareholders equity	2,712	2,712	2,712	2,712

Source: Company books and records

RCR Tomlinson (Custodian) Pty Ltd is not a trading entity, and therefore RCR did not prepare a standalone Statement of Financial Performance.

Receipts and payments

Summary receipts and payments for the period 21 November 2018 to 1 March 2019

	A\$'000
Receipts	
Loan from RCR Tomlinson Ltd (Administrators Appointed)	89
Total receipts	89
Payments	
Appointee fees	(89)
Total payments	(89)
Net cash flow	-
Cash at bank as at 1 March 2019	-

Source: Administrators' accounts

Appendix E.36: RCR Trafalgar Building Products Pty Ltd

Statutory information

Company information	
Information type	Details
Legal entity	RCR Trafalgar Building Products Pty Ltd
ACN	004 924 252
Registered in	Victoria
Registered on	24/02/1972
Registered office	Level 23, 1 Macquarie Place, Sydney NSW 2000
Principal place of business	Level 23, 1 Macquarie Place, Sydney NSW 2000
Type/ class	Australian Proprietary Company

Source: A search of ASIC records, on 21 November 2018

Directors and officers

Directors and officers			
Name	Role	Appointment Date	Resignation Date
Bruce Maxwell James	Director	6/08/2018	-
Darryl Allan Edwards	Secretary	31/07/2013	-
Kym-Wan Low	Secretary	21/09/2015	-
Andrew Jamie Phipps	Director	19/11/2013	7/11/2018
Andrew James Batch	Director	7/11/2018	7/11/2018
Paul Joseph Dalglish	Director	31/07/2013	6/08/2018

Source: A search of ASIC records, on 21 November 2018

Shareholders

Shareholders			
Rank	Shareholder	Issued capital	% total
1	RCR Building Products (Holdings) Pty Ltd	10,000	100%
Total shares on issue		10,000	100%

Source: A search of ASIC records, on 21 November 2018

Security interests

Security interests	
Collateral Class	Number
All PAP - Secured creditor	1
Motor vehicle	1
Other goods	1
Total	3

Source: PPSR searches undertaken on 21 November 2018

Creditor profile

Creditor Profile			
Creditor Profile	Number	Value	\$'000
Secured Creditors	5	235,300	
Employees	-	-	
Unsecured Bond Issuers	3	88,900	
Unsecured Trade Creditors	-	-	
Total	8	324,200	

Source: Company books and records, creditor proofs of debt

Financial information/Report on Company's Affairs and Property

Statement of Financial Position				
A\$'000	FY16	FY17	FY18	FY19 YTD
Other	37	37	37	37
Total assets	37	37	37	37
Payables	(30)	(30)	-	-
Provisions	339	339	339	339
Total liabilities	309	309	339	339
Intercompany borrowings	(271)	(271)	(301)	(301)
Net assets	75	75	75	75
Shareholders equity	(75)	(75)	(75)	(75)

Source: Company books and records

RCR Trafalgar Building Products Pty Ltd is not a trading entity, and therefore RCR did not prepare a standalone Statement of Financial Performance.

Receipts and payments

This is a non trading entity, and therefore there are no receipts and payments for the period 21 November 2018 to 1 March 2019.

Appendix E.37: RCR Water (WA) Pty Ltd

Statutory information

Company information	
Information type	Details
Legal entity	RCR Water (WA) Pty Ltd
ACN	134 043 815
Registered in	Victoria
Registered on	6/11/2008
Registered office	Level 23, 1 Macquarie Place, Sydney NSW 2000
Principal place of business	239 Planet Street, Welshpool WA 6106
Type/ class	Australian Proprietary Company

Source: A search of ASIC records, on 21 November 2018

Directors and officers

Directors and officers			
Name	Role	Appointment Date	Resignation Date
Bruce Maxwell James	Director	6/08/2018	-
Darryl Allan Edwards	Secretary	31/07/2013	-
Kym-Wan Low	Secretary	21/09/2015	-
Andrew Jamie Phipps	Director	19/11/2013	7/11/2018
Andrew James Batch	Director	7/11/2018	7/11/2018
Paul Joseph Dagleish	Director	31/07/2013	6/08/2018

Source: A search of ASIC records, on 21 November 2018

Shareholders

Shareholders			
Rank	Shareholder	Issued capital	% total
1	RCR Infrastructure (Corporate) Pty Ltd	10,000,000	100%
Total shares on issue		10,000,000	100%

Source: A search of ASIC records, on 21 November 2018

Security interests

Security interests	
Collateral Class	Number
All PAP - Secured creditor	1
Other goods	1
Total	2

Source: PPSR searches undertaken on 21 November 2018

Creditor profile

Creditor Profile			
Creditor Profile	Number	Value	\$'000
Secured Creditors	5	235,300	
Employees	51	2,779	
Unsecured Bond Issuers	3	88,900	
Unsecured Trade Creditors	5	374	
Total	64	327,353	

Source: Company books and records, creditor proofs of debt

Financial information/Report on Company's Affairs and Property

Statement of Financial Performance				
A\$'000	FY16	FY17	FY18	FY19 YTD
Sales	-	-	-	-
COGS	-	-	-	-
Gross profit (loss)	-	-	-	-
<i>Gross margin</i>	<i>0.0%</i>	<i>0.0%</i>	<i>0.0%</i>	<i>0.0%</i>
Other income	-	0	-	-
Employee expenses	5,511	6,222	(792)	-
Property expenses	-	-	-	-
Equipment expenses	(1)	(1)	-	-
Tender costs	-	-	-	-
Repairs & maintenance	-	-	-	-
Depreciation & amortisation	-	-	-	-
Corporate recharge	-	-	-	-
WIP movements	-	-	-	-
Other expenses	2	(26)	(5)	-
EBIT	5,512	6,195	(797)	-
Finance costs	-	-	-	-
Net profit before tax	5,512	6,195	(797)	-
Income tax expense	-	-	-	-
Net profit after tax	5,512	6,195	(797)	-
Dividend	-	-	(6,700)	-
Profit	5,512	6,195	(7,497)	-

Source: Company books and records

Statement of Financial Position

A\$'000	FY16	FY17	FY18	FY19 YTD
Current assets				
Cash	1,567	(334)	(41)	(534)
Receivables	2	17	13	31
Total non-current assets	-	-	-	-
Total assets	1,569	(317)	(28)	(503)
Current liabilities				
Payables	(984)	(612)	(675)	(780)
Total current liabilities	(4,433)	(3,200)	(2,518)	(1,576)
Non-current liabilities				
Non-current provisions	(97)	(77)	(81)	(1,036)
Total non-current liabilities	(97)	(77)	(81)	(1,036)
Total liabilities	(4,529)	(3,277)	(2,599)	(2,612)
Intercompany borrowings	18,472	25,302	16,837	17,326
Net assets	15,512	21,707	14,210	14,210
Shareholders equity	(15,512)	(21,707)	(14,210)	(14,210)

Source: Company books and records

Receipts and payments

Summary receipts and payments for the period 21 November 2018 to 1 March 2019

	A\$'000
Receipts	
Other income	168
Loan from Group entities	1,210
Total receipts	1,377
Payments	
Payroll	(1,098)
Appointee fees	(141)
Superannuation	(116)
Other payment	(4)
Total payments	(1,359)
Net cash flow	19
Cash at bank as at 1 March 2019	19

Source: Administrators' accounts

Appendix E.38: RCR Water Pty. Ltd.

Statutory information

Company information	
Information type	Details
Legal entity	RCR Water Pty. Ltd.
ACN	606 869 005
Registered in	Western Australia
Registered on	3/07/2015
Registered office	Level 23, 1 Macquarie Place, Sydney NSW 2000
Principal place of business	239 Planet Street, Welshpool WA 6106
Type/ class	Australian Proprietary Company

Source: A search of ASIC records, on 21 November 2018

Directors and officers

Directors and officers			
Name	Role	Appointment Date	Resignation Date
Bruce Maxwell James	Director	6/08/2018	-
Darryl Allan Edwards	Secretary	3/07/2015	-
Kym-Wan Low	Secretary	21/09/2015	-
Andrew Jamie Phipps	Director	19/11/2013	7/11/2018
Andrew James Batch	Director	7/11/2018	7/11/2018
Paul Joseph Dalglish	Director	3/07/2015	6/08/2018

Source: A search of ASIC records, on 21 November 2018

Shareholders

Shareholders			
Rank	Shareholder	Issued capital	% total
1	RCR Infrastructure Pty Ltd	10,000,000	100%
Total shares on issue		10,000,000	100%

Source: A search of ASIC records, on 21 November 2018

Security interests

Security interests	
Collateral Class	Number
All PAP - Secured creditor	2
Motor vehicle	58
Other goods	74
Chattel paper	2
Total	136

Source: PPSR searches undertaken on 21 November 2018

Creditor profile

Creditor Profile			
Creditor Profile	Number	Value	\$'000
Secured Creditors	5	235,300	
Employees	41	1,300	
Unsecured Bond Issuers	3	88,900	
Unsecured Trade Creditors	202	2,854	
Total	251	328,354	

Source: Company books and records, creditor proofs of debt

Financial information/Report on Company's Affairs and Property

Statement of Financial Performance				
A\$'000	FY16	FY17	FY18	FY19 YTD
Sales	57,078	81,997	62,709	12,218
COGS	(52,746)	(74,646)	(59,508)	(11,017)
Gross profit (loss)	4,331	7,352	3,201	1,201
<i>Gross margin</i>	<i>7.6%</i>	<i>9.0%</i>	<i>5.1%</i>	<i>9.8%</i>
Other income	-	10	6,706	-
Employee expenses	(2,053)	(4,385)	2,374	(137)
Property expenses	(398)	(1,204)	(939)	(274)
Equipment expenses	57	(653)	(931)	(182)
Tender costs	(97)	(208)	(34)	-
Repairs & maintenance	(171)	(120)	(71)	(47)
Depreciation & amortisation	(251)	(166)	(169)	(57)
Corporate recharge	-	(3,187)	(2,128)	(536)
Other expenses	(1,453)	(2,062)	(1,108)	(542)
EBIT	(34)	(4,625)	6,901	(573)
Finance costs	(4)	-	-	-
Net profit before tax	(38)	(4,625)	6,901	(573)
Income tax expense	-	-	-	-
Net profit after tax	(38)	(4,625)	6,901	(573)
Dividend	-	-	-	-
Profit	(38)	(4,625)	6,901	(573)

Source: Company books and records

Statement of Financial Position

A\$'000	FY16	FY17	FY18	FY19 YTD
Current assets				
Cash	4,515	7,959	7,705	10,118
Receivables	4,086	1,352	1,603	267
Accrued revenue	11,816	13,859	4,785	3,574
WIP	(238)	3,053	3,087	3,814
Total current assets	20,178	26,224	17,179	17,773
Non-current assets				
Land and buildings	110	98	86	82
Intangibles	11,429	10,999	10,569	10,498
Investments	10,000	10,000	10,000	10,000
Plant and equipment	663	532	378	325
Total non-current assets	22,202	21,630	21,033	20,905
Total assets	42,381	47,854	38,212	38,678
Current liabilities				
Payables	(10,907)	(12,473)	(5,492)	(3,411)
Deferred revenue	(597)	(7,034)	(3,121)	(3,807)
Provisions	(434)	(724)	(665)	(545)
Total current liabilities	(11,938)	(20,232)	(9,278)	(7,762)
Non-current liabilities				
Non-current provisions	(3)	(26)	(54)	(150)
Total non-current liabilities	(3)	(26)	(54)	(150)
Total liabilities	(11,941)	(20,257)	(9,332)	(7,913)
Intercompany borrowings	(20,478)	(22,259)	(16,642)	(19,100)
Net assets	9,962	5,337	12,238	11,665
Shareholders equity	(9,962)	(5,337)	(12,238)	(11,665)

Source: Company books and records

Receipts and payments

Summary receipts and payments for the period 21 November 2018 to 1 March 2019

	A\$'000
Receipts	
Post-appointment debtor receipts	8,036
Pre-appointment debtor receipts	462
Superannuation	26
Interest income	10
Loan from Group entities	3,253
Total receipts	11,786
Payments	
Payroll	(731)
Appointee fees	(196)
Superannuation	(109)
Subcontractors	(57)
Consumables	(17)
Postage and couriers	(16)
Hire & leasing	(118)
Other payments	(192)
Loan to Group entities	(3,432)
Total payments	(4,868)
Net cash flow	6,918
Cash at bank as at 1 March 2019	6,918

Source: Administrators' accounts

Please note that analysis regarding the allocation between circulating assets and trading receipts remains ongoing and the post appointment debtor receipts presented above may include elements of WIP and accrued revenue held at the date of appointment

Appendix E.39: RCRreate Pty Ltd

Statutory information

Company information	
Information type	Details
Legal entity	RCReate Pty Ltd
ACN	614 291 879
Registered in	Western Australia
Registered on	17/08/2016
Registered office	Level 23, 1 Macquarie Place, Sydney NSW 2000
Principal place of business	Level 23, 1 Macquarie Place, Sydney NSW 2000
Type/ class	Australian Proprietary Company

Source: A search of ASIC records, on 21 November 2018

Directors and officers

Directors and officers			
Name	Role	Appointment Date	Resignation Date
Bruce Maxwell James	Director	6/08/2018	-
Darryl Allan Edwards	Secretary	17/08/2016	-
Andrew Jamie Phipps	Director	19/11/2013	7/11/2018
Andrew James Batch	Director	7/11/2018	7/11/2018
Paul Joseph Dalglish	Director	17/08/2016	6/08/2018

Source: A search of ASIC records, on 21 November 2018

Shareholders

Shareholders			
Rank	Shareholder	Issued capital	% total
1	RCR Corporate Pty. Ltd.	1,000	100%
Total shares on issue		1,000	100%

Source: A search of ASIC records, on 21 November 2018

Security interests

Security interests	
Collateral Class	Number
Total	-

Source: PPSR searches undertaken on 21 November 2018

Creditor profile

Creditor Profile		
Creditor Profile	Number	Value \$'000
Secured Creditors	-	-
Employees	-	-
Unsecured Bond Issuers	-	-
Unsecured Trade Creditors	-	-
Total	-	-

Source: Company books and records, creditor proofs of debt



Financial information/Report on Company's Affairs and Property

RCreate Pty Ltd is a dormant entity with little, and therefore RCR did not prepare standalone Statement of Financial Performance or Statement of Financial Position.

Receipts and payments

This is a non trading entity, and therefore there are no receipts and payments for the period 21 November 2018 to 1 March 2019.

Appendix E.40: Sartap Pty Ltd

Statutory information

Company information	
Information type	Details
Legal entity	Sartap Pty Ltd
ACN	003 412 628
Registered in	New South Wales
Registered on	13/11/1987
Registered office	Level 23, 1 Macquarie Place, Sydney NSW 2000
Principal place of business	Level 23, 1 Macquarie Place, Sydney NSW 2000
Type/ class	Australian Proprietary Company

Source: A search of ASIC records, on 21 November 2018

Directors and officers

Directors and officers			
Name	Role	Appointment Date	Resignation Date
Bruce Maxwell James	Director	6/08/2018	-
Darryl Allan Edwards	Secretary	9/11/2009	-
Kym-Wan Low	Secretary	21/09/2015	-
Andrew Jamie Phipps	Director	19/11/2013	7/11/2018
Andrew James Batch	Director	7/11/2018	7/11/2018
Paul Joseph Dagleish	Director	1/02/2010	6/08/2018

Source: A search of ASIC records, on 21 November 2018

Shareholders

Shareholders			
Rank	Shareholder	Issued capital	% total
1	RCR Tomlinson Ltd	101,750	100%
Total shares on issue		101,750	100%

Source: A search of ASIC records, on 21 November 2018

Security interests

Security interests	
Collateral Class	Number
All PAP - Secured creditor	3
Motor vehicle	2
Total	5

Source: PPSR searches undertaken on 21 November 2018

Creditor profile

Creditor Profile

Creditor Profile	Number	Value \$'000
Secured Creditors	5	235,300
Employees	-	-
Unsecured Bond Issuers	3	88,900
Unsecured Trade Creditors	-	-
Total	8	324,200

Source: Company books and records, creditor proofs of debt

Financial information/Report on Company's Affairs and Property

Statement of Financial Position

A\$'000	FY16	FY17	FY18	FY19 YTD
Intercompany borrowings	(4,718)	(4,718)	(4,718)	(4,718)
Net assets	(4,718)	(4,718)	(4,718)	(4,718)
Shareholders equity	4,718	4,718	4,718	4,718

Source: Company books and records

Sartap Pty Ltd is not a trading entity, and therefore RCR did not prepare a standalone Statement of Financial Performance.

Receipts and payments

This is a non trading entity, and therefore there are no receipts and payments for the period 21 November 2018 to 1 March 2019.

Appendix E.41: Stelform Piping Systems Pty Ltd

Statutory information

Company information	
Information type	Details
Legal entity	Stelform Piping Systems Pty Ltd
ACN	099 683 566
Registered in	New South Wales
Registered on	22/02/2002
Registered office	Level 23, 1 Macquarie Place, Sydney NSW 2000
Principal place of business	Level 23, 1 Macquarie Place, Sydney NSW 2000
Type/ class	Australian Proprietary Company

Source: A search of ASIC records, on 21 November 2018

Directors and officers

Directors and officers			
Name	Role	Appointment Date	Resignation Date
Bruce Maxwell James	Director	6/08/2018	-
Darryl Allan Edwards	Secretary	16/10/2009	-
Kym-Wan Low	Secretary	21/09/2015	-
Andrew Jamie Phipps	Director	19/11/2013	7/11/2018
Andrew James Batch	Director	7/11/2018	7/11/2018
Paul Joseph Dalglish	Director	1/02/2010	6/08/2018

Source: A search of ASIC records, on 21 November 2018

Shareholders

Shareholders			
Rank	Shareholder	Issued capital	% total
1	RCR Tomlinson Ltd	101,750	100%
Total shares on issue		101,750	100%

Source: A search of ASIC records, on 21 November 2018

Security interests

Security interests	
Collateral Class	Number
All PAP - Secured creditor	2
Motor vehicle	2
Total	4

Source: PPSR searches undertaken on 21 November 2018

Creditor profile

Creditor Profile

Creditor Profile	Number	Value \$'000
Secured Creditors	-	-
Employees	-	-
Unsecured Bond Issuers	-	-
Unsecured Trade Creditors	-	-
Total	-	-

Source: Company books and records, creditor proofs of debt

Financial information/Report on Company's Affairs and Property

Statement of Financial Position

A\$'000	FY16	FY17	FY18	FY19 YTD
Intercompany borrowings	(2,919)	(2,919)	(2,919)	(2,919)
Net assets	(2,919)	(2,919)	(2,919)	(2,919)
Shareholders equity	2,919	2,919	2,919	2,919

Stelform Piping Systems Pty Ltd is not a trading entity, and therefore RCR did not prepare a standalone Statement of Financial Performance.

Receipts and payments

This is a non trading entity, and therefore there are no receipts and payments for the period 21 November 2018 to 1 March 2019.