

PROXY FORM

MGW Engineering Pty Ltd (Administrators Appointed)
trading as Forefront Services
ACN: 104 180 734
(Forefront)

APPOINTMENT OF PROXY

I/We (if a firm, strike out "I" and set out the full name of the firm) _____ of
_____ (insert address)

a creditor of **MGW Engineering Pty Ltd (Administrators Appointed)** appoint

_____ (insert name, address and description of the person appointed)
or in his or her absence

_____ (insert name, address and description of the person appointed)
as my/our (choose one):

general proxy

special proxy

to vote at the meeting of creditors to be held on 26 July 2021 at 3:00 PM or at any adjournment of that meeting.

Resolution (only complete where appointing a special proxy)	For	Against	Abstain
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Future of the Company

Deed of Company Arrangement

1 That the Company execute a Deed of Company Arrangement and Barry Kogan and Jonathan Henry be appointed Joint and Several Deed Administrators.

Appointment of Liquidators

2 That the Company be wound up and Barry Kogan and Jonathan Henry be appointed Joint and Several Liquidators.

Return of the Company to Directors

3 That the Company be returned to the control of its Director.

Voluntary Administration resolutions**Retrospective Voluntary Administrators' remuneration**

- 4 "That the remuneration of the Administrators for the period 21 June 2021 to 9 July 2021, calculated at hourly rates as detailed in the Initial Remuneration Notice dated 24 June 2021, is determined in the sum of \$301,095.50, exclusive of GST."

Prospective Voluntary Administrators' remuneration

- 5 "That the future remuneration of the Administrators from 10 July 2021 to the Second Meeting of Creditors is determined at a sum equal to the cost of time spent by the Administrators and their partners and staff, calculated at the hourly rates as detailed in the Initial Remuneration Notice dated 24 June 2021, up to an initial amount of \$125,000.00, exclusive of GST."

Future work between meeting date and execution of DOCA remuneration

- 6 "That the future remuneration of the Administrators from the Second Meeting of Creditors to the execution of the DOCA is determined at a sum equal to the cost of time spent by the Administrators and their partners and staff, calculated at the hourly rates as detailed in the Initial Remuneration Notice dated 24 June 2021, up to an initial amount of \$200,000.00, exclusive of GST."

Proposed DOCA resolutions (if applicable)**Prospective DOCA remuneration**

- 7 "That the future remuneration of the Deed Administrators of MGW Engineering Pty Ltd (subject to a Deed of Company Arrangement) for the period of the DOCA calculated at the hourly rates as detailed in the Remuneration Report dated 19 July 2021 be approved, up to an initial amount of \$300,000.00, exclusive of GST."

Liquidators' resolutions (if applicable)**Prospective Liquidators' remuneration**

- 8 "That the future remuneration of the Liquidators of MGW Engineering Pty Ltd (to be In Liquidation) for the period of the liquidation calculated at the hourly rates as detailed in the Remuneration Report dated 19 July 2021 be approved, up to an initial amount of \$500,000.00, exclusive of GST."

Liquidators' ability to compromise debts

- 9 That so far as necessary for the beneficial winding up of MGW Engineering Pty Ltd (to be In Liquidation), the Liquidators are hereby authorised pursuant to subsections 506(1A), 477(2A) and 477(2B) of the Corporations Act 2001 to compromise any debts greater than the prescribed amount.

Liquidators' ability to enter into agreements

10 That so far as necessary for the beneficial winding up of MGW Engineering Pty Ltd (to be In Liquidation), the Liquidators are hereby authorised to enter any agreements on behalf of MGW Engineering Pty Ltd involving a term or obligations extending for more than three months.

11 **Adjournment of the meeting**
That the meeting be adjourned for up to 45 business days

DATED this _____ day of _____ 2021

Name _____

Signature _____

Select which of the below applies (choose one):

The creditor is a company and I am signing as a director of the company

The creditor is a partnership and I am signing as a partner of the partnership

The creditor is a company and I am signing as an authorised representative/duly constituted attorney of the company

I am signing in my personal capacity as a member or contributory of MGW Engineering Pty Ltd (Administrators Appointed)

I am an individual and I am signing in my personal capacity (which includes employees)

Other: _____

The creditor is a sole trader and I am signing as the proprietor

Proxy forms should be completed and returned by no later than 4:00 PM on 23 July 2021.

RETURN TO: **MGW Engineering Pty Ltd (Administrators Appointed)**

of care of McGrathNicol

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