



McGrathNicol

29 August 2016

To all customers

McGrathNicol
Partnership

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**McAleese Limited (Administrators Appointed) ACN 156 354 068
And subsidiaries as listed in Annexure A
(collectively "the McAleese Group")
Circular to Customers**

Joseph Hayes, Jason Preston, Jamie Harris and Keith Crawford were appointed joint and several Voluntary Administrators ("Administrators") of McAleese Limited and each of its wholly owned subsidiaries, with the exception of Sunshine Refuellers Pty Ltd (ACN 600 542 514), on 29 August 2016.

A listing of all of the entities over which the Administrators are appointed is provided at Annexure A.

The appointment of Administrators is an interim measure pending a review of the McAleese Group's affairs and a determination by the McAleese Group's creditors as to the future of the McAleese Group.

The Administrators have assumed control of the McAleese Group's affairs and have entered into possession of its assets. The McAleese Group's position is urgently being analysed to determine the best course of action to preserve the McAleese Group's business. For now, it is business as usual and the Administrators are continuing to trade the McAleese Group's businesses.

Please note that the Administrators' appointment does not affect any debt obligations that you may have to the McAleese Group.

New bank account details for the payment of all invoices dated on or after 29 August 2016 will be provided shortly.

Please address any queries to your normal contact within the McAleese Group in the first instance, who will direct you to a member of the Administrators' team as necessary.

Yours faithfully

McAleese Group (all Administrators Appointed)

Keith Crawford

Joint and Several Voluntary Administrator

Enclosure(s):

Annexure A – McAleese Group – entities over which the Administrators are appointed

C13-160829-MCA-CircularToAccountCustomers-ROK

In association
with



Liability limited by a scheme
approved under Professional
Standards Legislation

Advisory
Forensic
Transactions
Restructuring
Insolvency

Annexure A: McAleese Group – entities over which the Administrators are appointed

Company name	ACN
McAleese Limited	156 354 068
McAleese Holdco Pty Ltd	156 339 865
Cootes Transport Group Pty Limited	112 151 694
McAleese Finance Pty Ltd	156 099 204
McAleese Investments Pty Ltd	129 922 541
Harbrew Pty. Limited	010 601 788
WAFL SPV Pty Ltd	130 012 887
IES DGM Pty Ltd	112 151 809
Spotswood Lessee Pty Limited	112 151 729
McAleese Resources Pty Ltd	119 899 446
International Energy Services Holdings Pty Limited	112 063 779
McAleese Subco Pty Ltd	144 647 870
Jetstyle Express Pty Ltd	077 984 653
International Energy Services Pty Limited	112 063 877
Walter Wright Cranes Pty Ltd	135 952 162
W.A. Freightlines Pty Ltd	051 918 015
International Energy Services Group Pty Limited	112 499 573
National Crane Hire Pty Ltd	101 646 235
Jolly's Transport Services Pty Ltd	097 891 248
National Crane Service & Repairs Pty Ltd	091 998 560