



McGrathNicol

**McGrathNicol  
Partnership**

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**Circular to Creditors - Update**

**Focus on Furniture Pty Ltd ACN 089 394 712**  
**Beds Online Australia Pty Limited ACN 122 205 029**  
**D. Gallery Pty Limited ACN 131 012 318**  
**e-Commerce Ventures Pty Limited ACN 154 473 364**  
**Best Furniture Group Pty Limited ACN 101 571 699**  
**Furniture Online Australia Pty Ltd ACN 151 871 313**  
**Loveadeal Pty Ltd ACN 107 198 578**  
**Oz Retail Pty Ltd ACN 161 618 293**  
**Pacific Global Furniture Pty Limited ACN 106 668 026**  
**Pillows Online Australia Pty Limited ACN 158 267 013**  
**Trusted Web Sites Pty Ltd ACN 158 267 675**  
**United Furniture Warehouse Pty Ltd 127 727 959**

**(collectively, the Focus Group)**

I refer to the appointment of Katherine Sozou, Matthew Caddy and I as Administrators (**Administrators**) of the Focus Group on 15 May 2019, and our previous circulars and reports issued during our appointment as Administrators.

**Execution of a Deed of Company Arrangement**

At meetings of the Focus Group's creditors convened on 20 June 2019, creditors resolved to accept the terms of a proposed Deed of Company Arrangement (**DOCA**).

I confirm that a DOCA for the Focus Group on the terms proposed was executed on Friday, 28 June 2019. Please find attached the Form 509E - Notice to Creditors of Execution of a DOCA, which we are required to issue in accordance with the Corporations Act 2001.

The DOCA was effectuated (i.e. its purpose was achieved) on Saturday, 29 June 2019 and control of the Focus Group's affairs and possession of its assets reverted to its Directors from this date.

All ongoing trading matters including ongoing supplies or purchase orders for goods or services supplied to the Focus Group from 29 June 2019 should now be directed to the Focus Group.

**Suppliers and Employees**

If you are a supplier or employee of the Focus Group, please refer to the relevant circulars issued to you post effectuation of the DOCA for further information on how the effectuation of the DOCA affects you.

A copy of these Circulars as well as a copy of the information sheet, "Insolvency information for directors, employees, creditors and shareholders", issued by the Australian Securities & Investments Commission are available on our website <http://www.mcgrathnicol.com/creditors/focusgroup/>.

C13-190710-FOCUFOC02-Circular to Creditors Admin Trading Ceased-LDM

In association  
with



Liability limited by a scheme approved  
under Professional Standards Legislation

**ADVISORY  
RESTRUCTURING**



**Pre-appointment debts**

Pursuant to the terms of the DOCA, amounts owed by the Focus Group prior to 15 May 2019 are now liabilities of the Focus Group Creditors Trust and are not payable by the Administrators.

No dividend to unsecured creditors is expected in the DOCA due to a significant shortfall to the Secured Creditor.

We thank you in advance for your assistance and cooperation. If you require any further information, please email [FocusGeneralEnquiries@mcgrathnicol.com](mailto:FocusGeneralEnquiries@mcgrathnicol.com).

Dated: 10 July 2019

*The Focus Group*

Barry Kogan  
*Former Administrator*



**FORM 509E**

Paragraph 450B(a)

Corporations Act (2001)

**NOTICE TO CREDITORS OF EXECUTION OF A  
DEED OF COMPANY ARRANGEMENT**

**Focus on Furniture Pty Ltd ACN 089 394 712  
Beds Online Australia Pty Limited ACN 122 205 029  
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(collectively, the Focus Group)**

1. Notice is given under section 450B that the Focus Group executed a Deed of Company Arrangement on 28 June 2019.
2. A copy of the Deed of Company Arrangement is available on our website <http://www.mcgrathnicol.com/creditors/focusgroup/>.

Dated 10 July 2019.

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**BARRY KOGAN  
FORMER ADMINISTRATOR**