



David Barnaby

POSITION	Partner	MELBOURNE OFFICE
PHONE	+61 3 9038 3188	
MOBILE	+61 408 138 367	Level 6
EMAIL	dbarnaby@mcgrathnicol.com	171 Collins Street
WEBSITE	mcgrathnicol.com	Melbourne VIC 3000

Qualifications & Memberships

- Member, CA ANZ
- Fellow, FINSIA
- Graduate Diploma of Applied Finance and Investment
- Bachelor of Commerce, University of Melbourne

David has built a reputation in the industry for delivering insightful advice embedded in a deep understanding of transactions. He specialises in providing advice to corporate, private equity and high net worth clients on both the buy- and sell-side of transactions.

David's experience includes acquisition due diligence, sell-side assistance and vendor due diligence, integration and carve out, transaction management support and valuations. With a proven track record, David has worked with organisations across a broad range of industries, such as health and wellness, beverages, software, retail, leisure and gaming, transport and logistics, mining services, energy, manufacturing and financial services.

David has worked on several high-profile transactions, including, Newbridge Capital/Texas Pacific Group's acquisition of Myer, L Capital Asia's acquisition of RM Williams, Swisse Wellness' acquisition of Azpa Pharmaceuticals, the acquisition of a minority stake in endota spa and vendor due diligence in relation to the sale of a minority shareholding in Remedy Kombucha to Lion Dairy and Drinks.

Engagement Experience

Buy-side

- A consortium's acquisition of a major shareholding in endota spa
- The Foundry's investment in WelleCo
- L Capital Asia's acquisition of RM Williams
- Swisse Wellness' acquisition of Azpa Pharmaceuticals
- EBI's acquisition of Novo, a 130 store women's shoe and accessories business
- Newbridge Capital/Texas Pacific Group's acquisition of Myer for ~A\$1.4bn
- Other advisory and due diligence assignments for private equity managers including Harbert, IFM Private Equity and Wolseley, as well as various other corporates such as UBS, ANZ, AMP/AXA, Qantas, Coles Group, Wesfarmers' Workwear Group, Leighton and Macquarie

Sell-side

- Advisory assistance to Swisse Wellness on its sale to Biostime
- Sale of a minority shareholding in Remedy Kombucha to Lion Dairy and Drinks
- Oxford Cold Storage's property sale
- Catalyst and Advent PE's sale of Taverner Hotel Group for A\$383m
- Sale processes for the divestments of McAleese, BLK, Nexus Energy, Rewards Group, Cubbie Station, Evans & Tate and Commander Communications, amongst others