



Kathy Sozou

POSITION	Partner	SYDNEY OFFICE
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Qualifications & Memberships

- Registered Liquidator
- Member, ARITA
- Member, CA ANZ
- Bachelor of Commerce(Accounting and Finance), University of NSW

Kathy has 17 years experience in independent business and diagnostic reviews for both private and public sector participants, turnaround planning, cash management and operational restructuring. As a Registered Liquidator, she has extensive experience in formal insolvency administrations both in Australia and the UK.

Kathy has worked across industries such as debenture funds, government and health advisory, furniture and electrical retailing, franchising, food wholesaling and investment banking. Throughout her career, she has developed rigorous reporting, project management, analytical and communication skills from a wide range of projects.

Recent projects have included acting as voluntary administrator of Focus on Furniture, administrator of Red Lea Chickens, assisting in the Receivership of Banksia Securities Limited and advising the banking syndicate to a multinational ASX-listed investment company on their successful financial restructure.

Engagement Experience

- Administrator of Red Lea Chickens (a diversified poultry group).
- Assisting in the Receivership of Banksia Securities Limited, a debenture fund with other \$680 million in assets and 16,000 debenture holders.
- Advising the banking syndicate to a multinational ASX listed investment company on a successful financial restructure, including ongoing strategic advice.
- Detailed review of a group operating a franchise business with over 1,600 franchises globally facing severe liquidity constraints on behalf of its private equity investors.
- Review of an integrated mining services group facing liquidity constraints on behalf of both its financier and private equity investor.
- Diagnostic review of a London based NHS Trust for the Department of Health, which included a review of both clinical and financial performance, and the development of performance enhancement opportunities and recommendations.
- Operational restructuring, preparation of budgets, strategic plans and IM's for a furniture and electrical retailer operating in the UK and 19 other countries throughout the Caribbean, South East Asian, and Africa Pacific regions, and listed on 3 exchanges including London.
- Financial modelling role on large project involving UK listed energy companies.



Kathy Sozou

Partner

- Project management role on various engagements including a group of UK listed energy companies and a review of an Australian based listed insurance company.
- Involvement in the management of day to day operations, and sale of the business of a frozen dessert manufacturer.