



Sam McCombe

POSITION	Director	MELBOURNE OFFICE
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Qualifications & Memberships

- Member, CA ANZ
- Graduate Diploma in Applied Finance, Kaplan
- Bachelor of Commerce / Arts, University of Melbourne

Sam has more than 11 years of experience and specialises in transactions. He provides end-to-end advice and support to clients from before a deal starts, through to completion, integration and beyond.

He works on the buy-and sell-side of M&A transactions, capital raisings and strategic reviews. His extensive experience includes advisory, acquisition and vendor due diligence, transaction project management, modelling and valuations. Sam also supports large transformational projects beyond mergers and acquisitions, including business cases, independent reviews and project management roles supporting transformational change.

Sam has worked on several high profile transactions, including Advent Private Equity's investment in Tribe Breweries, Energy Australia's acquisition of Ecogen Energy, Remedy Kombucha's sell down to Lion Nathan, the sale of Mountain Goat Beer to Asahi Premium Beverages and a number of projects within the Wesfarmers group.

Prior to joining McGrathNicol, Sam worked in the middle market team of a 'Big 4' firm for five years, where he gained extensive experience across a broad range of industry sectors.

Engagement Experience

- Advent Private Equity's investment in Tribe Breweries.
- VDD and sell side advice and support for Remedy Kombucha's sell down to Lion Nathan.
- Due diligence for Energy Australia's purchase of Ecogen Energy.
- Due diligence for a private consortium's investment in Endota.
- Sale of Mountain Goat Beer to Asahi.
- Financial model build for online retailer looking to exit to an international competitor.
- Swisse Wellness' acquisition of Azpa Pharmaceuticals.
- EBI's acquisition of Novo, a 130 store women's fashion business.
- Capital raising for a market leading craft beer manufacturer.
- Secondment to a large infrastructure business for the preparation of a cost allocation model.
- Secondment to a large utility preparing a business case for a c. \$400m capex investment.
- Acquisition due diligence for Peakspan Private Equity's investment in Cyara Solutions.
- Review of an ASX-listed food manufacturer's financial model comprising over \$2b in revenue across multiple business units and jurisdictions.



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- Review of the financial model for a \$70m real-estate mortgage book comprising performing and non-performing loans.
- Sale process for McAleese Limited, a national transport (heavy haulage) and lifting business.
- Acquisition due diligence on behalf of a listed energy business on its acquisition of a services business.
- Acquisition accounting for a heavy haulage transportation business in the mining services sector.
- Sale of BLK Sport, an Australian sports apparel business.
- Sale of Cubbie Station, Australia's largest irrigated cotton farming operation, to a Chinese led consortium.