



## Chris Davey

POSITION	Partner	MELBOURNE OFFICE
PHONE	+61 3 9038 3137	
MOBILE	+61 422 006 754	Level 6
EMAIL	cdavey@mcgrathnicol.com	171 Collins Street
WEBSITE	mcgrathnicol.com	Melbourne VIC 3000

### Qualifications & Memberships

- Member, CA ANZ
- Graduate Diploma of Applied Finance, Kaplan
- Insolvency Education Program, ARITA
- Bachelor of Commerce, University of Melbourne
- Bachelor of Arts, University of Melbourne

Chris is a transactions expert providing advisory services and financial due diligence in relation to proposed mergers and acquisitions, divestitures and debt and equity raisings.

He specialises in business integration, exit readiness and strategy implementation and works with corporates, private equity firms, family businesses and high net worth clients. Chris has worked across a broad range of industries including energy, retail, property, telecommunications, resources, construction, financial services and agribusiness.

Chris has completed a number of secondments, including a 16 month secondment to TRUenergy, involving the integration of the EnergyAustralia assets. He has also undertaken a six month secondment to Medibank as a project manager for several finance work streams relating to Medibank's IPO and a 10 month secondment to an Australian utility company as a project manager for the creation and implementation of an internal strategy transformation.

### Engagement Experience

Specific advisory and M&A mandates including:

- Acquisition due diligence: IVF clinics, radiology, manufacturing, software, insurance, fleet leasing and retail.
- Vendor due diligence: agriculture, property management, on-line retail and construction.
- Sell side advisory: Commander Communications Limited, Nexus Energy and Midwest Vanadium.
- Debt restructuring: Babcock and Brown and Centro Property Group.
- Independent business reviews: Project Conduco and Project Wheat, which represented reviews of ASX listed companies in the services and agricultural sectors for a banking syndicate with debt exposure of ~\$200 million and \$1.2 billion respectively.

Business integration, exit readiness and strategy implementation experience:

- Completion of a 16 month secondment to TRUenergy and involvement in the integration of the EnergyAustralia assets and project management of numerous finance work streams for a corporate preparing for an IPO.
- Acquisition due diligence and acquisition integration assistance in relation to TRUenergy's acquisition of Enhance Place. Integration assistance comprised of



## Chris Davey

## Partner

developing and executing a project plan to integrate Enhance Place's mining and finance operations into TRUenergy's systems.

- Completion of a six month secondment to Medibank as a project manager for several finance work streams relating to Medibank's IPO.
- Completion of a 10 month secondment to an Australian utility company as a project manager for the creation and implementation of an internal strategy transformation.