

**Circular to Creditors**

**James Australia Pty Ltd ACN
Print National Nominees Pty Ltd
TLT Nominees Pty Ltd (trading as Bluestar Beverages) ACN 133 250 307
Newcastle Liquor Wholesalers Pty Ltd (trading as Peter Doyle Cellars) ACN 135 338 635
Rugama Trading Pty Ltd ACN 135 068 147
(Receivers and Managers Appointed to all)
(Administrators Appointed to all)
("the Companies")**

I advise that Chris Honey and I were appointed Joint & Several Administrators of the above Companies on 19 August 2013.

The purpose of this circular is to provide creditors with information about the business, property, affairs and financial circumstances of the Companies in preparation for the second statutory meeting of creditors which will be held on 18 September 2013.

The meeting is to be held at Cliftons Sydney, Level 13, 60 Margaret Street Sydney NSW 2000 on 18 September 2013 at 9:30 AM.

The following documents are attached:

- + Administrators' report to creditors;
- + notice convening the meeting (Form 529);
- + proof of debt form (Form 535) along with an information sheet to assist you in completing the proof of debt;
- + proxy form (Form 532); and
- + updated Declaration of Independence, Relevant Relationships and Indemnities ("DIRRI").

At the meeting, creditors will be entitled to vote on whether the company should enter a Deed of Company Arrangement; whether the administration should end; or whether the company should be wound up.

Creditors who intend to vote at the meeting must lodge a formal proof of debt with the Administrators.

If you have already lodged a proof of debt, you are not required to do so again.

Creditors who are unable to attend the meeting and wish to be represented should ensure that either a proxy form, power of attorney, or evidence of appointment of a company representative pursuant to Section 250D of the Corporations Act 2001 ("the Act") is validly completed and provided to the Administrators.

Proof of debt and proxy forms may be lodged with me prior to the meeting or may be brought to the meeting.

If a faxed copy of a proxy or power of attorney is provided prior to the meeting, the original of the instrument must be received by me within 72 hours of my receipt of the faxed copy.

Corporate creditors who wish to attend the meeting should note that they may only be represented by an individual if that person is validly granted a proxy or power of attorney by that corporation, or appointed as a company representative pursuant to Section 250D of the Act.

The updated DIRRI was tabled at the first meeting of creditors held on 29 August 2013. The update sought to clarify that the Administrators were appointed by ANZ Banking Group Limited and to confirm that the companies were part of a corporate group.

If you require any further information, please contact Johnathon Tawil of my staff on 02 9338 2607.

Dated: 11 September 2013



Shaun Fraser
Joint & Several Administrator

Enclosures:

Administrator's Report to Creditors

Notice of Meeting

Proof of Debt

Instructions for completion of Proof of Debt

Proxy Form

Information for attendance at meeting

Declaration of Independence, Relevant Relationships and Indemnities