



McGrathNicol

2 December 2020

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To the creditor as addressed

**Strategic Equity Alliance Pty. Ltd. (In Liquidation)**  
**ACN 164 571 546**  
**(SEA)**

**Online Report Notification**

I refer to my previous correspondence regarding SEA.

A meeting of creditors has been convened for 18 December 2020 at 11:00 AM. While the technical meeting location will be at the office of McGrathNicol, Level 7, 175 Eagle Street, Brisbane, Qld the meeting of creditors will be held via teleconference and webcast only. Creditors will not be able to attend in person, given the Government's guidance regarding COVID-19 and social distancing measures.

To provide with you information about the creditors meeting, we have issued a further report to creditors that will be available for download by close of business on 4 December 2020 from [www.mcgrathnicol.com/creditors/strategic-equity-alliance-pty-ltd/](http://www.mcgrathnicol.com/creditors/strategic-equity-alliance-pty-ltd/).

You will be able to download the following documents:

- Report to Creditors
- Notice of Meeting
- Remuneration Approval Report

If you do not have access to the internet, you can request that a copy of the report be mailed to you. Please contact Madison Maurer on (07) 3333 9853.

Yours faithfully

*Strategic Equity Alliance Pty. Ltd. (In Liquidation)*

Anthony Connelly  
*Liquidator*



## Notice of Meeting

**Strategic Equity Alliance Pty. Ltd. (In Liquidation)**  
**ACN 164 571 546**  
**(SEA)**

### **NOTICE OF MEETING OF CREDITORS OF COMPANY UNDER EXTERNAL ADMINISTRATION**

- 1 Notice is now given that a meeting of the creditors of SEA will be held virtually on **Friday, 18 December 2020 at 11:00 AM.**
- 2 **While the technical meeting location will be at the offices of McGrathNicol, Level 7, 175 Eagle Street, Brisbane Qld, the meeting of creditors will be held virtually via teleconference and webcast. Creditors will not be able to attend the meeting in person, given government guidance regarding COVID-19 and social distancing measures.**
- 3 Any creditors wishing to attend the meeting of creditors via teleconference are requested to please:
  - a. advise me in writing via email address: [mmaurer@mcgrathnicol.com](mailto:mmaurer@mcgrathnicol.com) of your attendance 24 hours before the meeting is due to be held (i.e. by 11:00 AM on 17 December 2020);
  - b. confirm your contact details, including telephone number; and
  - c. provide your proof of debt and proxy (if required) at the same time.
- 4 The purpose of the meeting is for creditors to consider the following:
  - a. the Liquidators' report to creditors
  - b. the Liquidators' actual remuneration of \$194,213 (excluding GST) for the period 19 December 2019 to 27 November 2020;
  - c. the Liquidators compromising the loan payable from Nova Novello Enterprises Pty Ltd to SEA for \$50,000;
  - d. the Liquidators entering into agreements that may involve a term or obligations that extends for more than three months;
  - e. the Liquidators compromising any debt to the company greater than \$100,000;
  - f. the Liquidators destroying any of SEA's books and records following the deregistration of SEA, subject to obtaining the consent of the Australian Securities and Investments Commission; and
  - g. any other relevant business matters which may arise.
- 5 The effect of Insolvency Practice Rules (Corporations) section 75-85 (entitlement to vote as creditor at meetings of creditors) is:
  - a. A person other than a creditor (or the creditor's proxy or attorney) is not entitled to vote at a meeting of creditors.
  - b. Subject to subsections (c), (d) and (e), each creditor is entitled to vote and has one vote.



- c. A person is not entitled to vote as a creditor at a meeting of creditors unless:
    - (i) his or her debt or claim has been admitted wholly or in part by the external administrator; or
    - (ii) he or she has lodged, with the person presiding at the meeting, or with the person named in the notice convening the meeting as the person who may receive particulars of the debt or claim:
      - those particulars; or
      - if required—a formal proof of the debt or claim.
  - d. A creditor must not vote in respect of:
    - (i) an unliquidated debt; or
    - (ii) a contingent debt; or
    - (iii) an unliquidated or a contingent claim; or
    - (iv) a debt the value of which is not established;unless a just estimate of its value has been made.
- 6 Any materials that I intend to table at the meeting of creditors will be provided electronically prior to the meeting, to creditors that have advised of their attendance in writing.

Dated: Wednesday, 2 December 2020

A handwritten signature in black ink, appearing to read 'Anthony Connelly'.

Anthony Connelly  
*Liquidator*

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