



## McGrathNicol

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**Penrice Soda Products Pty Ltd (In Liquidation)**  
**ACN 008 206 942**

**Penrice Soda Holdings Limited (In Liquidation)**  
**ACN 109 193 419**

**Penrice Pty Ltd (In Liquidation)**  
**ACN 108 970 421**

**PSP SPV Pty Ltd (In Liquidation)**  
**ACN 097 756 413**

**Penrice Finance Pty Ltd (In Liquidation)**  
**ACN 098 082 458**

**Penrice Holdings Pty Ltd (In Liquidation)**  
**ACN 008 125 835**

**Penrice Soda JV Pty Ltd (In Liquidation)**  
**ACN 161 918 396**

**(Collectively "the Penrice Group")**

### **Notice to Creditors of Annual Report**

I refer to previous correspondence regarding the Penrice Group.

Pursuant to section 508 of the Corporations Act 2001, a Liquidator is required to convene an annual meeting of creditors or lodge an annual report on the progress of the liquidation with the Australian Securities & Investments Commission ("ASIC") when a voluntary winding up continues beyond 12 months.

A report on the progress of the liquidations has been lodged with ASIC and as such, an annual meeting of creditors will not be convened.

Should you require a copy of the report, please contact Ashley Johnstone of my staff on 03 9038 3149.

Dated: 31 October 2017

Robyn McKern  
*Joint and Several Liquidator*