



Focus on Furniture Pty Ltd (Administrators Appointed)
ACN 089 394 712
and associated entities listed in Schedule 1 (collectively, the Focus Group)
Online Report Notification

We refer to our previous correspondence regarding the Focus Group.

The second meetings of creditors for the Focus Group have been convened to be held concurrently at **The Pendlebury Room, Wesley Conference Centre, 220 Pitt Street, Sydney NSW 2000** on **Thursday, 20 June 2019 at 2:00 PM AEST** with video and conferencing facilities available at:

– Melbourne: Cliftons Melbourne, Level 1, 440 Collins St, Melbourne VIC 3000.

We will issue a further report to creditors that will be available for download on 13 June 2019 from www.mcgrathnicol.com/focusgroup.

You will be able to download the following documents:

- Administrators' Report dated 13 June 2019;
- Notice of second meetings of creditors;
- Declaration of Independence, Relevant Relationships and Indemnities;
- Proposed Deed of Company Arrangement summary;
- Remuneration notice;
- Remuneration report;
- General information for creditors;
- Proof of Debt forms and guidance notes;
- Proxy forms for each entity and guidance notes; and
- ASIC and ARITA information sheets.

If you do not have access to the internet, you can request that a copy of the report be mailed to you. Please contact Calypso Lowrey on (02) 9338 2619 or by email on FocusGeneralEnquiries@mcgrathnicol.com.

Dated: 12 June 2019

Barry Kogan
Joint and Several Voluntary Administrator

Enclosures:

- 1 Schedule 1 - the Focus Group entities over which the Administrators are appointed
- 2 Notice of second meeting of creditors

In association
with



Liability limited by a scheme approved
under Professional Standards Legislation

**ADVISORY
RESTRUCTURING**



Schedule 1 - the Focus Group entities over which the Administrators are appointed

Company Name	ACN	Subject to Deed of Cross Guarantee
Focus On Furniture Pty Ltd (Administrators Appointed)	089 394 712	Yes
Beds Online Australia Pty Limited (Administrators Appointed)	122 205 029	Yes
Best Furniture Group Pty Limited (Administrators Appointed)	101 571 699	No
D. Gallery Pty Limited (Administrators Appointed)	131 012 318	Yes
E-Commerce Ventures Pty Limited (Administrators Appointed)	154 473 364	Yes
Furniture Online Australia Pty Ltd (Administrators Appointed)	151 871 313	No
Loveadeal Pty Ltd (Administrators Appointed)	107 198 578	No
Oz Retail Pty Ltd (Administrators Appointed)	161 618 293	No
Pacific Global Furniture Pty Limited (Administrators Appointed)	106 668 026	No
Pillows Online Australia Pty Limited (Administrators Appointed)	158 267 013	No
Trusted Web Sites Pty Ltd (Administrators Appointed)	158 267 675	No
United Furniture Warehouse Pty Ltd (Administrators Appointed)	127 727 959	No



Notice of Meeting

Focus on Furniture Pty Ltd (Administrators Appointed)
ACN 089 394 712
and associated entities listed in Schedule 1 (collectively, the Focus Group)

NOTICE OF MEETINGS OF CREDITORS OF COMPANIES UNDER EXTERNAL ADMINISTRATION

1. Notice is now given that meetings of the creditors of the Focus Group will be held concurrently at **The Pendlebury Room, Wesley Conference Centre, 220 Pitt Street, Sydney NSW 2000** on **Thursday, 20 June 2019** at **2:00 PM AEST** with video and conferencing facilities available at:
 - Melbourne: Cliftons Melbourne, Level 1, 440 Collins St, Melbourne VIC 3000.
2. The purpose of the meetings is for creditors to:
 - a. determine that each of the meetings are to be held concurrently;
 - b. consider the Administrators' Report to creditors and other matters raised relating the Focus Group's future, and then to resolve that each of the entities within the Focus Group:
 - i. be returned to the control of the directors; or
 - ii. enter into a Deed of Company Arrangement (**DOCA**); or
 - iii. enter into liquidation; or
 - iv. the meetings be adjourned;
 - c. consider, and if thought fit, approve the remuneration of the Administrators;
 - d. if creditors resolve that the Focus Group should enter into a DOCA:
 - i. consider, and if thought fit, approve the future remuneration of the Deed Administrators and the Trustees of the Creditors' Trust;
 - e. if creditors resolve that the Focus Group should enter into liquidation:
 - i. consider, and if thought fit, approve the future remuneration of the liquidators;
 - ii. consider the appointment of a Committee of Inspection (for the purposes of a liquidation);
 - iii. consider authorising the liquidators to compromise debts of the Focus Group pursuant to section 477(2A) of the Corporations Act; and
 - iv. consider authorising the liquidators to enter into agreements that may run for longer than three months pursuant to section 477(2B) of the Corporations Act; and
 - f. consider any other relevant business which may arise.
3. The effect of Insolvency Practice Rules (Corporations) section 75-85 (entitlement to vote as a creditor at meetings of creditors) is:
 - a. A person other than a creditor (or the creditor's proxy or attorney) is not entitled to vote at a meeting of creditors.
 - b. Subject to subsections (3), (4) and (5), each creditor is entitled to vote and has one vote.
 - c. A person is not entitled to vote as a creditor at a meeting of creditors unless:



- i. his or her debt or claim has been admitted wholly or in part by the external administrator; or
 - ii. he or she has lodged, with the person presiding at the meeting, or with the person named in the notice convening the meeting as the person who may receive particulars of the debt or claim:
 - those particulars; or
 - if required, a formal proof of the debt or claim.
 - d. A creditor must not vote in respect of:
 - i. an unliquidated debt; or
 - ii. a contingent debt; or
 - iii. an unliquidated or a contingent claim; or
 - iv. a debt the value of which is not established;
 - v. unless a just estimate of its value has been made.
4. Proofs of debt and proxies must be submitted by **2:00 PM AEST on Wednesday, 19 June 2019**.
5. Should a person wish to participate in the meeting using electronic facilities, please contact Calypso Lowrey at FocusGeneralEnquiries@mcgrathnicol.com to obtain the details, not later than 2:00 PM AEST on Wednesday, 19 June 2019.

Please note that those attending by telephone, will not be able to verbally contribute or vote at the meeting unless they submit a proxy for a person physically attending the meeting.

Dated: 12 June 2019

Barry Kogan
Joint and Several Voluntary Administrator

McGrathNicol
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Sydney NSW 2001
Australia
FocusGeneralEnquiries@mcgrathnicol.com